

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :29 February 2012

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer	Binhai Investment Company Limited
Date Submitted	01/03/2012

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code: <u>8035</u> Descrip	otion: <u>N/A</u>		
	No. of ordinary shares	Par value <i>HKD</i>	Authorised share capital <i>HKD</i>
Balance at close of preceding month	15,000,000,000	0.01	150,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	15,000,000,000	0.01	150,000,000
(2) Stock code: <u>N/A</u> Descrip	otion: <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code: <u>Nil</u>	Description:	Convertible Preference Shares and Redeemable Preference Shares			
	No. of preferen		Par value <i>HKD</i>	Authorised share capital <i>HKD</i>	
Balance at close of preceding month	170,000,000 Convertible Preference Shares 8,600,000 Redeemable Preference Shares		1.00 50.00	170,000,000 430,000,000	
Increase/(decrease)	Nil			Nil	
	170,000,000 Co Preference S	hares	1.00	170,000,000	
Balance at close of the month	8,600,000 Rede Preference S		50.00	430,000,000	

3. Other Classes of Shares

Stock code:	N/A	Descrip	tion:	N/A		
				of other of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at clos	e of preceding	g month				
Increase/(decre	ase)					
Balance at clos	e of the mont	h				
Total authorised	d share capita	l at the end o	of the m	onth HKD	750,00	0,000

Total authorised share capital at the end of the month HKD

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of			170,000,000 Convertible Preference Shares 8,600,000 Redeemable	
preceding month	5,992,812,000	Nil	Preference Shares	Nil
Increase/ (decrease)	N7'1	NT'1	N7'1	NT'1
during the month	Nil	Nil	Nil	Nil
Balance at close of the			170,000,000 Convertible Preference Shares 8,600,000 Redeemable	
month	5,992,812,000	Nil	Preference Shares	Nil

III. Details of Movements in Issued Share Capital

Share Options (under Particulars of share	Share Option	Schemes of the	155001)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -					-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share option						
scheme						
exercise price:						
HK\$0.56						
(20/08/2010)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	74,000,000
(Note 1)						
2.						
(/ /)						
shares				. <u> </u>		
(Note 1)						
3.						
(/ /)						
shares				. <u> </u>		
(Note 1)		_		. .		
		To	otal A. (Ordin		N/A	
				nce shares)	N/A	
			(C	Other class)	N/A	
Total funds raised dur		n from exercise o	of			
ptions (State currenc	v)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal value during the at close of the month month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)				
(dd/mm/yyyy)	(/ /)			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price	· · · ·			
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price				
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)			
Class of shares issuable (Note 1)	· · · ·			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
	Total	B. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i Class and description <u>1. Convertible</u> Preference Shares		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Starlando (if listad)		170,000,000	Nil	170,000,000	Nil	5,666,666,666
Stock code (if listed)	N/A					
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.03					
EGM approval date (if applicable) (dd/mm/yyyy)	23/03/2009					
2.						
Stock code (if listed)						
issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
3.	(/ /) 					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordi		N/A	
				ence shares) Other class)	N/A N/A	<u>.</u>
			(Other class)	1N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
shares (Note 1)		
2.		
2.		
	-	
	-	
3	-	
	-	
(/ /)	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	

	ner Movements						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							the month
				Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price:	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
				EGM approval date: (dd/mm/yyyy)	(//)			
							N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At Price:	State	Issue and allotment date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)				
							<u>N/A</u>	N/A
				Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price:	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

				I	For <u>M</u> ain	Boa	rd and GEM listed	
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	21							
				Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price:	State currency ——	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares				
				repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>
				Class of shares				
				redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /			
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable				
8.	Consideration issue	At price :	State currency	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NT / A	ħ Ŧ/ 4
							<u>N/A</u>	N/A

					l issuers
				No. of new	No. of new
				shares of issuer	shares of
				issued during	issuer
				the month	which may
				pursuant thereto	
					pursuant
					thereto as at close of
.					the month
<u>I</u>	ype of Issue				
			Class of shares issuable		
			(Note 1)		
9. C	Capital		Issue and allotment (/ /)		
r	eorganisation		date : (dd/mm/yyyy)		
			EGM approval date: (/ /)		
			Low approval date.		
			(dd/mm/yyyy)	N/A	N/A
				IN/A	IN/A
			Class of shares issuable		
			(Note 1)		
10 0	2.1	G (-)			
10. 0	Please specify) At price:	State	— Issue and allotment		
(Please specify)	currency	date : (dd/mm/yyyy)		
			EGM approval date:		
			(dd/mm/yyyy)	N/A	N/A
			Total E. (Ordinary shares)	N/A	
			(Preference shares)	N/A	
			(Other class)	N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: <u>Yin Fu Gang</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.