

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 29 February 2012

To: Hong Kong Exchanges and Cleari	ng Limited					
Name of Issuer MERDEKA	A RESOURCES HOLI	DINGS LIMIT	ED			
	1 March 2012					
I. Movements in Authorised Share Cap	oital					
1. Ordinary Shares						
(1) Stock code :08163Descr	iption:	Ordinary	Shares			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month	20,000,000,000	0.01	200,000,000.00			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	20,000,000,000	0.01	200,000,000.00			
(2) Stock code :Descr	iption :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

Stock code :	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	ng month		
Increase/(decrease)			
Balance at close of the mon	nth		
3. Other Classes of Shares			
Stock code :	Description :		
	No. of other classes of share	Par value (State es currency)	Authorised share capital (State currency)
Balance at close of preceding	ng month		
Balance at close of preceding Increase/(decrease)	ng month		

200,000,000.00

Total authorised share capital at the end of the month (HK\$):

No. of new shares of

issuer which may be

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	shares
Balance at close of preceding month	6,788,649,000	N/A	N/A	N/A
Increase/ (decrease) during the month	0	Nil	Nil	Nil
Balance at close of the month	6,788,649,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share
option scheme

No. of new shares of issuer issued during

including EGM					the month pursuant	nt issued pursuant theret		
approval date				thereto	as at close of the mont			
(dd/mm/yyyy) and -					_			
class of shares	Cuantad	Europoisod	Compalled	Longod				
issuable	Granted	Exercised	Cancelled	Lapsed				
1. Share option								
scheme adopted on								
20/02/2002 by sole								
shareholder's								
written resolution #								
Ordinary shares	0	0	0	0	0	0 (<i>Note a</i>)		
2. Share option								
scheme adopted on								
20/02/2002 by sole								
shareholder's								
written resolution #								
Ordinary shares	0	0	0	0	0	0 (Note b)		
		6 per share; exe 14/11/2009 - 13		000,000 share	e options: 14/05/2009 -	13/08/2011 and		
3. Share option								
scheme adopted on								
20/02/2002 by sole								
shareholder's								
written resolution #								
Ordinary shares	0	0	0	0	0	9,500,000 (Note c)		
(Note 1)								
Note c: Exercise pric	e: HK\$0.160 p	per share; exerci	se period: 07/07	7/2009 - 06/0	3/2012.			

[#] The share option scheme was effective on 07/03/2002.

Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM				the month pursuant	issued pursuant thereto as at close of the month	
approval date (dd/mm/yyyy) and		Movement duri	ing the month		thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
				*		
4. Share option						
scheme adopted on						
20/02/2002 by sole						
shareholder's						
written resolution #						
Ordinary shares	0	0	0	0	0	190,500,000 (Note d)
(Note 1)						
Note d: Exercise pri	ice: HK\$0.160) per share; exer	cise period: 11/0	08/2009 - 06/	03/2012.	
5. Share option						
scheme adopted on						
20/02/2002 by sole						
shareholder's						
written resolution #						
Ordinary shares	0	0	0	0	0	43,000,000 (Note e)
(Note 1)				10/2011 06/	02/2012	
Note e: Exercise pri	ice: HK\$0.078	s per share; exer	cise period: 24/1	10/2011 - 06/0	93/2012.	
6. Share option						
scheme adopted on						
20/02/2002 by sole						
shareholder's						
written resolution #						
Ordinary shares	0	0	0	0	0	0 (Note f)
(Note 1)				U	0	0 (Note j)
Note f: Exercise pri	ce: HK\$0.143	per share: exerc	cise period: 24/1	0/2011 - 06/0	03/2012.	
State of the sta		<i>p</i>	P =	0, = 0 = -	-,	
7. Share option						
scheme adopted on						
20/02/2002 by sole						
shareholder's						
written resolution #						
Ordinary shares	0	0	0	0	0	64,000,000 (Note g)
(Note 1)		<u> </u>		<u> </u>	<u> </u>	, , , , ,
Note g: Exercise pri	ice: HK\$0.143	3 per share; exer	cise period: 24/	10/2011 - 06/	03/2012.	
			. 1	• .	0	
		10	otal A. (Ordin	-	0	
			,	nce shares)	N/A	
		_	,	Other class)	N/A	
Total funds raised du		n from exercise of	of	•		
options (State current	ey)		<u> </u>	0		

[#] The share option scheme was effective on 07/03/2002.

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding month	t Exercised during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		- - -			
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	-	_			
Class of shares issuable (Note 1)		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	_			
	·				_
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price		- -			
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)	<u>_</u>			
4.	-				
(/ /)	<u> </u>		· · · · · · · · · · · · · · · · · · ·		_
Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price		_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
	Tot	al B. (Ordi	inary shares)	N/A	
		(Prefer	ence shares)	N/A	<u>-</u>
		((Other class)	N/A	-

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	o be Listed)		No. of new	No. of new
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
MCL Convertible Bonds						
(3-year zero coupon						
convertible bonds originally						
due 2011 and extended to						
2014) issued on 12/08/2008	HK\$	363,880,000.00	0	363,880,000.00	0	3,638,800,000
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary share	c				
Subscription price	HK\$0.10 per sha					
EGM approval date	1					
(if applicable)	(10/06/2000)					
(dd/mm/yyyy))	(18/06/2008)					
2.	<u> </u>					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	<u> </u>					
	_					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin	nary shares) ence shares)	0 N/A	=
				Other class)	N/A	-
			(-/ <u></u>		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /) shares (Note 1)		
2		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)	1 1/21	

Other Movements in Issued Share Capital No. of new shares No. of new of issuer issued shares of during the month issuer pursuant thereto which may be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable _____ (*Note 1*) At price : State currency (/ /) Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable _ (Note 1) (/ /) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable _____ (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable _____ (Note 1) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	shares of issuer
	1990 01 15540					
5.	Scrip dividend	At price : State currency ——	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	Ordinary (/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)	<u>Nil</u>	Nil
6.	Repurchase of shares		Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy)	Ordinary		
			AGM approval date: (dd/mm/yyyy)		Nil	Nil
7.	Redemption of		Class of shares redeemed (Note 1) Redemption date:	(/ /)		
	shares		(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>Nil</u>	Nil
			Class of shares issuable (Note 1)			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil

				For Maii		ard and GEM		
	Type of Issue					No. of new si of issuer iss during the m pursuant the	ued onth	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)					
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N	il	Nil
			Class of shares issuable (Note 1)	·				
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N	il	Nil
			Total E.	(Ordinary Preference (Oth	sha	res) N/A		
To	otal increase / (decre	ease) in ordinary shares duri	ng the month (i.e. Total of A t	o E):		(1)	0	
Ta	otal increase / (decru	ease) in preference shares du	uring the month (i.e. Total of A	A to E):		(2)	N/.	
	Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A							

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any	y):	
Submitted by:	Lai Yau Hong, Thomson	-
Title:	Secretary	
	(Director, Secretary or other duly authorised officer)	-

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.