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**上海復旦微電子集團股份有限公司**

**Shanghai Fudan Microelectronics Group Company Limited\***

*(a joint stock limited company incorporated in the People's Republic of China)*

(Stock Code: 8102)

## **CLARIFICATION ANNOUNCEMENT**

Reference is made to the announcement published by Shanghai Fudan Microelectronics Group Company Limited (the “Company”) on 23 March 2012 regarding Closure of Register of Members and Proposed Final Dividend (the “Announcement”). Unless otherwise stated, terms used herein shall have the same meanings as defined in the Announcement.

The Board noted that due to inadvertent clerical error, in the section headed “Closure of Register of Members” of the English version of the Announcement, the second sentence should read as “To qualify for the proposed 2011 Final Dividend, all transfers accompanied by the relevant share certificates must be lodged with the Company’s Share Registrar in Hong Kong, Tricor Tengis Limited (the “H Share Registrar”), 26th Floor, Tesbury Centre, 28 Queen’s Road East, Hong Kong no later than 4:00 p.m. on 31 May 2012.”

Save as disclosed above, all other information in the English version of the Announcement remains unchanged.

By Order of the Board

**Shanghai Fudan Microelectronics Group Company Limited\***

**Li Wing Sum Steven**

Company Secretary

Shanghai, the PRC, 23 March 2012

As at the date of this announcement, the Company’s executive directors are Mr. Jiang Guoxing, Mr. Shi Lei, Mr. Yu Jun, Ms. Cheng Junxia and Mr. Wang Su; non-executive directors are Ms. Zhang Qianling, Mr. He Lixing and Mr. Shen Xiaozu and independent non-executive directors are Mr. Cheung Wing Keung, Mr. Guo Li and Mr. Chen Baoying.

This announcement will remain on the GEM website at [www.hkgem.com](http://www.hkgem.com) on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the Company’s website at [www.fmsh.com](http://www.fmsh.com).

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