常 茂 生 物 化 學 工 程 股 份 有 限 公 司
Changmao Biochemical Engineering Company Limited*
(a joint stock limited company incorporated in the People's Republic of China)
(Stock Code: 8208)

Reply Slip for the extraordinary general meeting to be held on 21 May 2012

I/We^(note 1) _____

of ^(note 1) _____

being the registered holder(s) of ^(note 2) _____ Domestic Share(s)/ Foreign Share(s)/H Share(s)⁺, each with a nominal value of RMB0.10, in the capital of Changmao Biochemical Engineering Company Limited (the "**Company**") hereby confirm that I/we intend to attend (in person or by proxy) the extraordinary general meeting of the Company to be held at United Conference Centre, 10/F United Centre, 95 Queensway, Admiralty, Hong Kong at 11:00 a.m. on 21 May 2012.

Date: _____   Signature(s)^(note 3): _____

Notes:

1.   Please insert your full name(s) (in Chinese and English) and address(es) (as shown in the register of members) in **BLOCK LETTERS**. The names of all joint registered holders should be stated.

2.   Please insert the number of shares registered under your name(s).

3.   This reply slip must be signed by you or your attorney duly authorised in writing or, in the case of a corporation, must be executed either under its common seal or under the hand of a director or attorney duly authorised to sign the same.

4.   The completed and signed reply slip should be delivered, in the case of holders of Domestic Share(s) or Foreign Share(s), to the Company's principal place of business in Hong Kong at Room 54, 5/F, New Henry House, 10 Ice House Street, Central, Hong Kong and in the case of holders of H Share(s), to the Company's H share registrar, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, on or before 30 April 2012. The reply slip may be delivered by hand, by post or by fax to the number (852) 2865 0990.

⁺ *Delete as appropriate*

* *For identification purpose only*