

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
_	Shanghai Fudan Microelectronics Group Company Limited 05/04/2012					
I. Movements in Authorised Sha	are Capi	tal				
1. Ordinary Shares						
(1) Stock code : <u>08102</u>	_Descrip	ption : <u>Domestic</u>	Shares			
		No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)		
Balance at close of preceding me	onth	375,000,000	0.10	37,500,000		
Increase/(decrease)		Nil		Nil		
Balance at close of the month		375,000,000	0.10	37,500,000		
(2) Stock code : <u>08102</u>	_Descri _l	ption : H Shares				
		No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)		
Balance at close of preceding me	onth	242,330,000	0.10	24,233,000		
Increase/(decrease)		Nil		Nil		
Balance at close of the month		242 330 000	0.10	24 233 000		

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	res			
Stock code:	N/A Desc	eription:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding month			
Increase/(decreas	e)			_
Balance at close of	of the month			
3. Other Classes	of Shares			
3. Other Classes of Stock code:		cription :		
		No. of other classes of shares	Par value (State currency)	
Stock code:		No. of other	Par value (State	Authorised share capital
Stock code:	N/A Description De	No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	375,000,000	242,330,000	N/A	<u>N</u> /A
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A
Balance at close of the month	375,000,000	242,330,000	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable G 1.	ranted	Movement durin			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
including EGM approval date (dd/mm/yyyy) and class of shares issuable G					the month pursuant	issued pursuant thereto
approval date (dd/mm/yyyy) and class of shares issuable Gr						
(dd/mm/yyyy) and class of shares issuable Gr					thereto -	as at close of the month
class of shares issuable G	ranted	Exercised	G 11 1		=	
issuable G	ranted	Exercised	C 11 1			
	ranted	Exercised				
1.			Cancelled	Lapsed		
(/ /)						
shares						
(Note 1)					_	
2.						
-1						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)	•					
		То	tal A. (Ordin	ary shares)	Nil	
		10		nce shares)		
			·	Other class)		
Trade 1 Complement 1 1 1 1 1 1 1	1	C		outer class)	11/11	
Total funds raised during t	ine month	from exercise of				
options (State currency)			N/A			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) Nil (Preference shares) N/A (Other class) $\overline{N/A}$

Class and description	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description 1.	outstanding	month	month	month		
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			(Prefere	nary shares) <u>Nil</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>	1	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
(/ /) shares (Note 1)		
2.		
(/ /) shares (Note 1)		
3.		
(/ /) shares (Note 1)	-	
Total D. (Ordinary shares)	NT:1	
(Preference shares)	Nil N/A	
(Other class)	N/A	
(Guier Guass)		•

r	Гуре of Issue					shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Classes Calaboration and Land				
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						-	
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend At I	orice : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue At p	orice : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

		roi Maili b			
				No. of new	No. of new
				shares of	shares of
				suer issued	
			(during the	may be
				month	issued
				pursuant	pursuant
				thereto	thereto as at
	m				close of the month
	Type of Issue				ШОПШ
		Class of shares issuable	_		
		(Note 1)			
0	Comital	Issue and allotment (/ /)		
9.	Capital	issue and another	,		
	reorganisation	date : (dd/mm/yyyy)			
		FGM approval date: (/ /)		
		EGM approval date: (dd/mm/yyyy)	,		
		(dd/IIIII/yyyy)			
				-	
		Class of shares issuable	_		
		(Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment (/ /)		
	(Please specify) At price: currency	issue and another	,		
		date : (dd/mm/yyyy)			
		FGM approval date: (/ /)		
		EGM approval date: (dd/mm/yyyy)	,		
		(dd/mm/yyyy)		-	
		Total E. (Ordinary sh	nares)	Nil	
		(Preference sh	nares)	N/A	
		(Other o	class)	N/A	
				NT:1	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1)	Nil	
			(0)	Nil	
			(2)	1111	
T	otal increase / (decrease) in preference shares during t	the month (i.e. Total of A to F).		N/A	
10	har merease / (decrease) in preference shares during t	the month (i.e. Total of A to E).			
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total of A to E):		N/A	
	· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·	1 0	C · · ·	122))
(I	hese figures should be the same as the relevant figure	es unaer 11 above ("Movements in Iss	ued Si	ıare Capitai	<i>J.J</i>

For	M	ain	R	oard	and	GFM	listed	issuers

Remarks (if any):
Submitted by: <u>Li Wing Sum Steven</u>
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.