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**LEGEND STRATEGY INTERNATIONAL HOLDINGS GROUP
COMPANY LIMITED**

枋濬國際集團控股有限公司

(a company incorporated in the Cayman Islands with limited liability)

(Stock Code: 8160)

CHANGE OF ADDRESS OF HEADQUARTER

The board of directors of Legend Strategy International Holdings Group Company Limited (the “Company”) announces that the headquarter of the Company will be changed to Room 811-812, West Building, Haiian Towers, Commercial and Cultural Centre, Nanshan District, Shenzhen, the PRC with effect from 5 April 2012. The Company’s telephone and facsimile numbers remain unchanged.

By order of the Board of

Legend Strategy International Holdings Group Company Limited

Fong, Man Kelvin

Chairman and Executive Director

Hong Kong, 5 April 2012

As at the date of this announcement, the Board comprises:

Executive Director:

Mr. Fong Man, Kelvin (Chairman)

Non-Executive Directors:

Mr. De Weyer, Daniel Ludovicus Joannes

Mr. Wong William (formerly known as Mr. Wong Hiu Fan)

Independent Non-Executive Directors:

Dr. Wong Hak Kun, Jerry

Mr. Tam Kwok Ming, Banny

Mr. Tsoi Wing Sum

This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for seven days from the day of its posting and on the website of the Company at www.legendstrategy.com.