

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Sanmenxia Tianyuan Aluminum Company Limited*

三門峽天元鋁業股份有限公司

(A joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 8253)

ANNOUNCEMENT IN RELATION TO WINDING-UP PETITION

Reference is made to the announcement of the Company dated 26 March 2012 (the “Announcement”). Unless otherwise stated herein, capitalised term defined in the Announcement shall have the same meaning when used herein. This announcement is made pursuant to Rule 17.10 and Rule 17.27(1)(b) of the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange.

On 17 April 2012, the Company received a winding-up petition (the “Winding-up Petition”) by Bayin Resources Company Limited and Australia and New Zealand Banking Group Limited, Hong Kong Branch (collectively, the “Petitioners”) to the High Court of Hong Kong against the Company. The Winding-up Petition relates to among other things, an alleged sum of US\$6,840,000, interest of US\$435,761.31 and interest on US\$6,840,000 due to the Petitioners by the Company. The Winding-up Petition will be heard at the High Court of Hong Kong on 4 July 2012.

The Company is seeking legal advice on the Winding-up Petition, and will strenuously protest the Winding-up Petition if it is appropriate to do so on advice from its legal advisers. Further announcements relating to the Winding-up Petition will be made by the Company as and when appropriate or as required under the applicable rules and regulations.

Trading in the H shares of the Company on the Stock Exchange was suspended from 9:00 a.m. on 30 March 2012, and will remain suspended until the release of an announcement relating to the publication of its annual results and despatch of its annual report for the year ended 31 December 2011.

By order of the Board

Sanmenxia Tianyuan Aluminum Company Limited*

Li He Ping

Chairman

Henan Province, the PRC, 18 April 2012

* *for identification purposes only*

As at the date of this announcement, the Directors are as follows:

Executive Directors:

Mr. Tan Yu Zhong

Mr. Zhao Zheng Bin

Non-executive Directors:

Mr. Li He Ping (*Chairman*)

Mr. Yan Li Qi

Mr. Ma Yong Zheng

Mr. Shang Ling Zhou

Independent Non-executive Directors:

Mr. Zhu Xiao Ping

Mr. Song Quan Qi

Mr. Chan Nap Tuck

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page on the GEM website at www.hkgem.com for at least 7 days from the day of its posting and on the Company’s website at www.styal.com.cn.