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**LEGEND STRATEGY INTERNATIONAL HOLDINGS GROUP  
COMPANY LIMITED**

**枋濬國際集團控股有限公司**

*(a company incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8160)**

**DATE OF BOARD MEETING**

The board of directors (the “Board”) of Legend Strategy International Holdings Group Company Limited (the “Company”) announces that a meeting of the Board of the Company will be held at Room 1303, Tai Tung Building, 8 Fleming Road, Wanchai, Hong Kong on Monday, 7 May 2012 for the following purposes:

1. To consider and approve the unaudited consolidated results of the Company and its subsidiaries for the three-month ended 31 March 2012 (the “1<sup>st</sup> Quarterly Results”) and approve the draft announcement of the 1<sup>st</sup> Quarterly Results to be published on the GEM website and the Company’s website;
2. To consider and approve the draft 2012 1<sup>st</sup> Quarterly Report;
3. To consider the payment of an 1<sup>st</sup> quarterly dividend, if any;
4. To consider the closure of the Register of Members, if necessary, and
5. To transact any other business.

By order of the Board

**Legend Strategy International Holdings Group Company Limited**

**Kam Tik Lun**

Company Secretary

Hong Kong, 26 April 2012

*As at the date hereof, the Board comprised:*

*Executive Director:*

Mr. Fong Man, Kelvin (Chairman)

*Non- executive Directors:*

Mr. De Weyer, Daniel Ludovicus Joannes

Mr. Wong William (formerly named Mr. Wong Hiu Fan)

*Independent Non-executive Directors:* Dr. Wong Hak Kun, Jerry

Mr. Tam Kwok Ming, Banny

Mr. Tsoi Wing Sum

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at [www.hkgem.com](http://www.hkgem.com) on the “Latest Company Announcements” page for seven days from the day of its posting and on the website of the Company at [www.legendstrategy.com](http://www.legendstrategy.com).*