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ERA Mining Machinery Limited
年代煤礦機電設備制造有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8043)

NOTICE OF BOARD MEETING

The board of directors (the “Board”) of ERA Mining Machinery Limited (the “Company”) hereby announces that a meeting of the Board will be held at 9/F, Shun Ho Tower, 24-30 Ice House Street, Central, Hong Kong on Friday, 11 May 2012 at 2:00 p.m. for the following purposes:

1. To consider and approve the quarterly results of the Company and its subsidiaries for the three months ended 31 March 2012 and approve the draft announcement of the quarterly results to be published on the website of the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited;
2. to consider the payment of an interim dividend, if any;
3. to consider the closure of the register of members of the company, if necessary; and
4. to consider any other business.

By Order of the Board
ERA Mining Machinery Limited
Leung Ka Wo
Company Secretary

Hong Kong, 30 April 2012

As of the date of this announcement, the Board comprises nine directors, of which Mr. Emory WILLIAMS, Mr. LEE Jong-Dae, Mr. LI Rubo and Mr. WANG Fu are the executive directors of the Company; Dr. Phil Qiu JIN and Mr. Christopher John PARKER are non-executive directors of the Company; Mr. David Marc BOULANGER, Mr. CHAN Sze Hon and Mr. DONG Xiangge are the independent non-executive directors of the Company.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on The Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting and the Company’s website at www.eraholdings.com.hk.