

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30 April 2012

To: Hong Kong Exchanges and Cl	earing Limited			
Name of Issuer MERDI	EKA RESOURCES HOLI	DINGS LIMIT	ED	
Date Submitted 2 May 2				
I. Movements in Authorised Share	Capital			
1. Ordinary Shares				
(1) Stock code :08163D	escription :	Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding mont	ch20,000,000,000	0.01	200,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	20,000,000,000	0.01	200,000,000.00	
(2) Stock code :D	escription :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mont	:h			
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares			
Stock code :	Description :		
	No. of prefere shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	ng month		
Increase/(decrease)			
Balance at close of the mor	nth		
3. Other Classes of Shares			
Stock code :	Description :		
	No. of othe classes of sha	'	Authorised share capital (State currency)
Balance at close of preceding	ng month		
Balance at close of preceding Increase/(decrease)	ng month		

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	shares
Balance at close of preceding month	6,788,649,000	N/A	N/A	N/A
Increase/ (decrease) during the month	0	Nil	Nil	Nil
Balance at close of the month	6,788,649,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the mont
(dd/mm/yyyy) and -					•	
class of shares	G . 1	p : 1	G 11 1			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme adopted on						
20/02/2002 by sole						
shareholder's						
written resolution #						
Ordinary shares	0	0	0	0	0	0 ( <i>Note a</i> )
(Note 1) Note a: Exercise pri	ice: HK\$0.038	3 per share; exer	cise period: 14/0	08/2006 - 13/0	08/2011.	
2. Share option						
scheme adopted on						
scheme adopted on 20/02/2002 by sole						
scheme adopted on 20/02/2002 by sole shareholder's						
scheme adopted on 20/02/2002 by sole shareholder's written resolution #	0	0	0	0	0	0.2(1.1)
scheme adopted on 20/02/2002 by sole shareholder's written resolution # Ordinary shares	0	0	0	0	0	0 (Note b)
scheme adopted on 20/02/2002 by sole shareholder's written resolution # Ordinary shares (Note 1) Note b: Exercise pr	rice: HK\$0.11		rcise period: 4,0		0 options: 14/05/2009 -	
scheme adopted on 20/02/2002 by sole shareholder's written resolution # Ordinary shares (Note 1) Note b: Exercise pr	rice: HK\$0.11	6 per share; exe	rcise period: 4,0			
scheme adopted on 20/02/2002 by sole shareholder's written resolution # Ordinary shares (Note 1) Note b: Exercise pr 4,000,000 s	rice: HK\$0.11	6 per share; exe	rcise period: 4,0			
scheme adopted on  20/02/2002 by sole shareholder's written resolution #  Ordinary shares  (Note 1) Note b: Exercise pr 4,000,000 s	rice: HK\$0.11	6 per share; exe	rcise period: 4,0			
scheme adopted on 20/02/2002 by sole shareholder's written resolution # Ordinary shares (Note 1) Note b: Exercise pr 4,000,000 s 3. Share option scheme adopted on	rice: HK\$0.11	6 per share; exe	rcise period: 4,0			
scheme adopted on 20/02/2002 by sole shareholder's written resolution # Ordinary shares (Note 1) Note b: Exercise pr 4,000,000 s 3. Share option scheme adopted on 20/02/2002 by sole	rice: HK\$0.11	6 per share; exe	rcise period: 4,0			
scheme adopted on  20/02/2002 by sole shareholder's written resolution # Ordinary shares (Note 1) Note b: Exercise pr 4,000,000 s  3. Share option scheme adopted on 20/02/2002 by sole shareholder's	rice: HK\$0.11	6 per share; exe	rcise period: 4,0			

<sup>#</sup> The share option scheme was effective on 07/03/2002.

Particulars of share					No. of new shares of	No. of new shares of
option scheme including EGM					issuer issued during	issuer which may be
approval date		3.6	.1 .1		the month pursuant thereto	issued pursuant thereto as at close of the month
(dd/mm/yyyy) and		Movement duri	ng the month		uncreto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Share option						
scheme adopted on						
20/02/2002 by sole						
shareholder's						
written resolution #						
	0	0	0	100 500 000	0	O (Nota d)
Ordinary shares (Note 1)	0	0	0	190,500,000	0	0 (Note d)
Note d: Exercise p	rice: HK\$0 160	ner share: exerc	cise period: 11/	(08/2009 - 06/0	03/2012	
Trote a. Exercise pr	νου. 1111φσ.1σσ	per siture, exerc	rise periou. 117	00,200, 00,0	,0,2012.	
5. Share option						
scheme adopted on						
20/02/2002 by sole						
shareholder's						
written resolution #						
Ordinary shares	0	0	0	43,000,000	0	0 (Note e)
(Note 1)						
Note e: Exercise pr	rice: HK\$0.078	per share; exerc	cise period: 24/	/10/2011 - 06/0	03/2012.	
6. Share option						
scheme adopted on						
20/02/2002 by sole						
shareholder's						
written resolution #				•	•	
Ordinary shares	0	0	0	0	0	0 (Note f)
(Note 1)	iaa: UV¢0 1/2	nou shawa: oxawa	isa naviad: 24/	10/2011 06/0	2/2012	
Note f: Exercise pr	ice: пк\$0.145 <sub>.</sub>	per snare; exerc	ise perioa: 24/.	10/2011 - 00/0	3/2012.	
7. Share option						
scheme adopted on						
20/02/2002 by sole						
shareholder's						
written resolution #						
Ordinary shares	0	0	0	64,000,000	0	0 (Note g)
(Note 1)				0.,000,000		0 (11010 8)
Note g: Exercise p	rice: HK\$0.143	per share; exer	cise period: 24/	/10/2011 - 06/0	03/2012.	
		Ta	otal A. (Ordin	nary charac)	0	
		10	,	ence shares)	 N/A	
			,	Other class)	N/A	
Total funda maia a 1 1-	unin a th a see as th	from oversias -	`	Juici Class)	11/71	
Total funds raised du options (State currer		nom exercise o	1	0		
opnons (suite currer	· · · · · · · · · · · · · · · · · · ·			<u> </u>		

<sup>#</sup> The share option scheme was effective on 07/03/2002.

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding month	t Exercised during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		- - -			
(if applicable) (dd/mm/yyyy)	( / / )				
2.	-	_			
Class of shares issuable (Note 1)		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )	_			
	·				_
( / / ) Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price		<del>-</del> -			
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )	<u>_</u>			
4.	-				
( / / )	<u> </u>		· · · · · · · · · · · · · · · · · · ·		_
Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price		_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_			
	Tot	al B. (Ordi	inary shares)	N/A	
		(Prefer	ence shares)	N/A	<u>-</u>
		(	(Other class)	N/A	-

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	o be Listed)		27.0	
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1 MCLC (11 D 1						
1. MCL Convertible Bonds						
(3-year zero coupon convertible bonds originally	<u>—</u>					
due 2011 and extended to						
2014) issued on 12/08/2008	HK\$	363,880,000.00	0	363,880,000.00	0	3,638,800,000
Stock code (if listed)	N/A	303,000,000.00		203,000,000.00		2,030,000,000
Class of shares						
issuable (Note 1)	Ordinary share					
Subscription price EGM approval date	HK\$0.10 per sha	are				
(if applicable)						
(dd/mm/yyyy))	(18/06/2008)					
2.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3.	( ' ' )					
3.	<del></del>					
	_					
	<del></del>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.	<u>—</u>					
	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordin		0	<del>-</del>
				ence shares) Other class)	N/A N/A	=
			((	Juici Ciass)	1 <b>V</b> / / <b>1</b>	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto Full particulars including EGM approval date (dd/mm/yyyy), as at close of the month if applicable, and class of shares issuable: shares (Note 1) shares (Note 1) shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Other Movements in Issued Share Capital No. of new shares No. of new of issuer issued shares of during the month issuer pursuant thereto which may be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable \_\_\_\_\_ (*Note 1*) At price : State currency ( / / ) Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable \_ (Note 1) ( / / ) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable \_\_\_\_\_ (*Note 1*) ( / / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable \_\_\_\_\_ (Note 1) ( / / ) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil

For Main Board and GEM listed issuers

					3.T. C	3.7 ^
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	shares of issuer
	Type of issue					
5.	Scrip dividend	At price : State currency —	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)	Ordinary  ( / / )		
			AGM approval date: (dd/mm/yyyy)	( / / )	<u>Nil</u>	Nil
6.	Repurchase of shares		Class of shares repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)	Ordinary		
			AGM approval date: (dd/mm/yyyy)		Nil	Nil
7.	Redemption of		Class of shares redeemed (Note 1)  Redemption date:	( / / )		
	shares		(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / )	Nil	Nil
8.	Consideration issue	At price: State	Class of shares issuable (Note 1)  Issue and allotment	( / / )		
		At piec : currency	date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / )	Nil	Nil

For Main Board and GEM listed issuers

	Type of Issue			]	No. of new shares of issuer issued during the month pursuant thereto	
	Type of issue					
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		(			Nil	Nil
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price: State currency	- Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
		Total E. (I	(Ordinary Preference (Othe	shar	res) N/A	
To	otal increase / (decrease) in ordinary shares during	the month (i.e. Total of A to	o E):		(1)(	)
					(2) N/	/ <b>A</b>
Te	otal increase / (decrease) in preference shares durin	ig the month (i.e. Total of A	to E):		N/	/ <b>A</b>
T	otal increase / (decrease) in other classes of shares	during the month (i.e. Total	of A to E	):	N	/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any	y):	
Submitted by:	Lai Yau Hong, Thomson	-
Title:	Secretary	
	(Director, Secretary or other duly authorised officer)	-

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.