

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and C	Clearing Limi	ited					
		nvestment Company Limited					
Date Submitted (	02/05/2012						
I. Movements in Authorised Sha	re Capital						
1. Ordinary Shares							
(1) Stock code: <u>8035</u>	Description:	N/A					
	No	o. of ordinary shares	Par value <i>HKD</i>	Authorised share capital <i>HKD</i>			
Balance at close of preceding mo	onth <u>15</u>	,000,000,000	0.01	150,000,000			
Increase/(decrease)		Nil		Nil			
Balance at close of the month	15	,000,000,000	0.01	150,000,000			
(2) Stock code: <u>N/A</u>	Description:	N/A					
	No	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mo	onth						
Increase/(decrease)							
Balance at close of the month							

30 April 2012

#### 2. Preference Shares

			Convertib	Convertible Preference Shares and			
Stock code:	Nil	Description: Redeemab		ble Preference Shares			
				D 1	Authorised share		
		N		Par value	capital		
		No. of prefere		HKD	HKD		
Balance at close of preceding month  Increase/(decrease)		170,000,000 Convertible Preference Shares 8,600,000 Redeemable Preference Shares  Nil		1.00	170,000,000		
				50.00	430,000,000		
					Nil		
		170,000,000 C Preference	Shares	1.00	170,000,000		
Balance at close	of the month	8,600,000 Rec Preference		50.00	430,000,000		

# 3. Other Classes of Shares

Stock code:	N/A	Descript	tion:	N/A		
				f other of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	g month				
Increase/(decrea	se)	-				
Balance at close	of the mont	h _				

Total authorised share capital at the end of the month HKD

750,000,000

# II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference N	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,992,812,000	Nil	170,000,000 Convertible Preference Shares 8,600,000 Redeemable Preference Shares	Nil
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	5,992,812,000	Nil	170,000,000 Convertible Preference Shares 8,600,000 Redeemable Preference Shares	Nil

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	issuer)		N. C. 1. C.	N. C. 1. C.
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto as at close of the month
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	C	F	C 11 . 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share option						
scheme						
exercise price:						
HK\$0.56						
(20/08/2010)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	74,000,000
(Note 1)	·	· · · · · · · · · · · · · · · · · · ·			<u> </u>	
(2,000 2)						
2.						
<u></u>						
( / / )						
shares						
(Note 1)						
3.						
1						
shares		. <u> </u>				
(Note 1)		_	1.1 (0.11		27/1	
		To	otal A. (Ordin		N/A	
			•	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ing the month	n from exercise o	of			
options (State currence						
	• /		-			

Warrants to Issue Shares of the Is	suer which are to be I	Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)		inal value at close of eding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u>-</u>					
	-					
	<del></del>			· -		<del>-</del>
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
۷.	-					
	-					
( / / )						-
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.	-					
	-					
	- <u></u>			· <u></u>		
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / / )					
4.						
	<u>-</u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
		Total		nary shares)		-
				ence shares)	N/A	-
			(	Other class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible Preference Shares 170,000,000 Nil HK\$ 170,000,000 Nil 5,666,666,666 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.03 EGM approval date (if applicable) 23/03/2009 (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A N/A (Other class)

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
( / / ) shares (Note 1)		
( / / ) shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which may the month pursuant thereto be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (//)State Issue and allotment At price: 1. Rights issue currency date: (dd/mm/yyyy) (//) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (*Note 1*) State Issue and allotment Open offer At Price: currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (*Note 1*) ( / / ) State Issue and allotment 3. Placing At price: currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (*Note 1*) ( / / ) Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue			Class of shares issuable				
				(Note 1)				
5.	Scrip dividend	At price:	State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/llilli/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

		FOI Maili Doa	iru and Gelvi nsted	
			No. of new	No. of new
			shares of issuer	shares of
			issued during	issuer
			the month	which may
			pursuant thereto	
				pursuant
				thereto as
				at close of
	Type of Issue			the month
		Class of shares issuable		
		(Note 1)		
	G to t			
9.	Capital	Issue and allotment ( / / )		
	reorganisation	date: (dd/mm/yyyy)		
		FGM approval date: ( / / )		
		EGW approvar date.		
		(dd/mm/yyyy)	NT/A	NT/A
			N/A	N/A
		Class of shares issuable		
		( <i>Note 1</i> )		
10	Other State			
10.	(Please specify) At price: State currency	Issue and allotment		
	(Troube specify)	date : (dd/mm/yyyy)		
		EGM approval date:		
		(dd/mm/yyyy)	N/A	N/A
		Total E. (Ordinary shares)	N/A	
		(Preference shares)	N/A	
		(Other class)	N/A	
_		4.4	(1) N	i1
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1)	11
			(2) N	i1
			(2) N	
Т	otal increase / (decrease) in preference shares during t	the month (i.e. Total of A to E):	N:	il
10	har mercase / (decrease) in preference shares during t	me month (i.e. 10tal of A to E).		
To	otal increase / (decrease) in other classes of shares dur	ring the month (i.e. Total of A to E):	N	il
	hese figures should be the same as the relevant figure	· · · · · · · · · · · · · · · · · · ·	od Shara Canital"	)
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Remarks (if any):	
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Submitted by: Yin Fu Gang	
Title: Company Secretary  (Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.