

中國城市軌道交通科技控股

CHINA CITY RAILWAY TRANSPORTATION TECHNOLOGY

中國城市軌道交通科技控股有限公司

CHINA CITY RAILWAY TRANSPORTATION TECHNOLOGY HOLDINGS COMPANY LIMITED

(incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

GLOBAL OFFERING 全球發售

Number of Offer Shares : 200,000,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Public Offer Shares : 20,000,000 Shares (subject to reallocation)
Number of International Placing Shares : 180,000,000 Shares (subject to the Over-allotment Option and reallocation)
Maximum Offer Price : Not more than HK\$1.23 per Offer Share (payable in full on application and subject to refund, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) and expected to be not less than HK\$0.95 per Offer Share
Nominal Value : HK\$0.01 per Share
Stock Code : 8240

發售股份數目 : 200,000,000 股股份
(可按超額配股權調整)
香港公開發售股份數目 : 20,000,000 股股份 (可予重新分配)
國際配售股份數目 : 180,000,000 股股份 (可按超額配股權調整並可予重新分配)
最高發售價 : 每股發售股份不超過 1.23 港元
(須於申請時繳足並可予退還，另加 1% 經紀佣金、0.003% 證監會交易徵費及 0.005% 聯交所交易費) 及預期不低於每股發售股份 0.95 港元
面值 : 每股 0.01 港元
股份代號 : 8240

Please read carefully the prospectus of China City Railway Transportation Technology Holdings Company Limited (the "Company") dated Thursday, 3 May 2012 (the "Prospectus") (in particular, the section headed "How to apply for the Hong Kong Public Offer Shares" in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meanings when used in this Application Form unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified in the section headed "Documents delivered to the Registrar of Companies and available for inspection" in Appendix VI to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance of Hong Kong. The Securities and Futures Commission (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Your attention is drawn to the paragraph below headed "Personal data" which sets out the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance.

The Shares may not be offered, sold or delivered in the United States except pursuant to registration or an exemption from the registration requirements of the US Securities Act. No public offering of the securities will be made in the United States.

To: China City Railway Transportation Technology Holdings Company Limited
Guotai Junan Capital Limited
Quam Capital Limited
Guotai Junan Securities (Hong Kong) Limited
The Hong Kong Public Offer Underwriters

在填寫本申請表格前，請仔細閱讀中國城市軌道交通科技控股有限公司（「本公司」）日期為 2012 年 5 月 3 日（星期四）的招股章程（「招股章程」）（尤其是招股章程內「如何申請香港公開發售股份」一節）及本申請表格背頁的指引。除本表格另有界定外，本申請表格所用詞彙與招股章程所界定者具相同涵義。

香港交易及結算所有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

本申請表格連同各份白色及黃色申請表格、招股章程及招股章程附錄六「送呈公司註冊處處長及備查文件」一節所列其他文件，已遵照香港公司條例第 342C 條的規定，向香港公司註冊處處長登記。證券及期貨事務監察委員會（「證監會」）及香港公司註冊處處長對任何此等文件的內容概不負責。

閣下敬請留意下文「個人資料」一段，當中載有本公司及香港股份過戶登記處有關個人資料及遵守個人資料（私隱）條例的政策及慣例。

除非已進行登記或獲得豁免按美國證券法登記規定登記，否則股份不得於美國提呈發售、出售或交付。證券不會在美國公開發售。

致：中國城市軌道交通科技控股有限公司
國泰君安融資有限公司
華富嘉洛企業融資有限公司
國泰君安證券（香港）有限公司
香港公開發售包銷商

1 We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for HK eIPO White Form Applications submitted via Banks/Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our HK eIPO White Form services in connection with the Hong Kong Public Offer; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- apply for the number of Hong Kong Public Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum and Articles;
- enclose payment in full for the Hong Kong Public Offer Shares applied for, including brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%;
- confirm that the underlying applicants have undertaken and agreed to accept the Hong Kong Public Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- understand that these declarations and representations will be relied upon by the Company, the Joint Sponsors, the Sole Global Coordinator, the Bookrunner, the Lead Manager and the Hong Kong Public Offer Underwriters in deciding whether or not to make any allotment of Hong Kong Public Offer Shares in response to this application;
- authorise the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Hong Kong Public Offer Shares to be allotted to them, and (subject to the terms and conditions set out in this Application Form) to send any share certificate(s) (where applicable) and/or any refund cheque(s) (where applicable) by ordinary post at that underlying applicant's own risk to the address stated on this Application Form in accordance with the procedures prescribed in this Application Form and in the Prospectus;
- request that any e-Refund payment instructions be despatched to the application payment bank account where the applicants have paid the application money from a single bank account;

吾等確認，吾等已(i)遵守電子公開發售指引及通過銀行／股票經紀遞交網上白表申請的運作程序以及與吾等就香港公開發售提供網上白表服務有關的所有適用法例及規例（不論法定或其他）；及(ii)閱讀招股章程及本申請表格所載條款及條件及申請手續，並同意受其約束。就代表與本申請有關的各相關申請人作出申請，吾等：

- 按照招股章程及本申請表格的條款及條件，並在大綱及細則所載各項規限下，申請以下數目的香港公開發售股份；
- 夾附申請香港公開發售股份所需全數付款（包括 1% 經紀佣金、0.003% 證監會交易徵費及 0.005% 聯交所交易費）；
- 確認相關申請人已承諾及同意接納該等相關申請人根據本申請所申請香港公開發售股份，或該等相關申請人根據本申請獲分配的任何較少數目香港公開發售股份；
- 明白 貴公司、聯席保薦人、獨家全球協調人、賬簿管理人、牽頭經辦人及香港公開發售包銷商將依賴此等聲明及陳述，以決定是否就本申請配發任何香港公開發售股份；
- 授權 貴公司將相關申請人的姓名／名稱列入 貴公司的股東名冊內，作為任何將配發予相關申請人的香港公開發售股份的持有人，並（在符合本申請表格所載條款及條件的情況下）根據本申請表格及招股章程所載程序按本申請表格上所示地址以平郵寄發任何股票（如適用）及／或任何退款支票（如適用），郵誤風險概由該相關申請人承擔；
- 要求將任何電子退款指示發送到申請人以單一銀行賬戶繳交申請款項之付款賬戶內；

- **request** that any refund cheque(s) be made payable to the underlying applicant(s) who have used multiple bank accounts to pay the application money;
- **confirm** that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form and in the Prospectus and agrees to be bound by them;
- **represent, warrant and undertake** that the allotment of or application for the Hong Kong Public Offer Shares to the underlying applicant(s) or by underlying applicant(s) or for whose benefit this application is made would not require the Company to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
- **agree** that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

- 要求任何以多個銀行賬戶繳交申請款項之申請人的退款支票以相關申請人為抬頭人；
- 確認各相關申請人已細閱本申請表格及招股章程所載條款及條件及申請手續，並同意受其約束；
- 聲明、保證及承諾向相關申請人配發或由相關申請人或為其利益而提出本申請的人士申請香港公開發售股份，不會引致貴公司須遵守香港以外任何地區的任何法律或規例的任何規定（不論具法律效力與否）；及
- 同意本申請、本申請的接納以及因而產生的合同，將受香港法律管轄及按其詮釋。

Signature 簽名

Date 日期

Name of applicant 申請人姓名

Capacity 身份

2

We, on behalf of the underlying applicant(s), offer to purchase
吾等（代表相關申請人）提出認購

Total number of Hong Kong Public Offer Shares
香港公開發售股份總數

Hong Kong Public Offer Shares on behalf of the underlying applicant(s) whose details are contained in the read-only CD-ROM submitted with this Application Form.
香港公開發售股份（代表相關申請人，其資料載於連同本申請表格遞交的唯一讀光碟）。

3

A total of
合共

cheques
張支票

Cheque Number(s)
支票編號

are enclosed for a total sum of
其總金額為

HKS
港元

4

Please use **BLOCK** letters 請用正楷填寫

Name of **HK eIPO White Form** Service Provider
網上白表服務供應商名稱

Chinese Name
中文姓名／名稱

HK eIPO White Form Service Provider ID
網上白表服務供應商編號

Name of contact person
聯絡人姓名

Contact number
聯絡電話號碼

Fax number
傳真號碼

Address
地址

For Broker use 此欄供經紀填寫
Lodged by 申請由以下經紀遞交

Broker No.
經紀號碼

Broker's Chop
經紀印鑑

For bank use 此欄供銀行填寫

Hong Kong Public Offer – HK eIPO White Form Service Provider Application Form 香港公開發售 – 網上白表服務供應商申請表格
Please use this application form if you are a HK eIPO White Form Service Provider and are applying for Hong Kong Public Offer Shares on behalf of underlying applicants.
倘閣下為網上白表服務供應商，並代表相關申請人申請香港公開發售股份，請使用本申請表格。

GUIDE TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on this Application Form.

1 Sign and date the Application Form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated.

To apply for Hong Kong Public Offer Shares using this Application Form, you must be named in the list of HK eIPO White Form Service Providers who may provide **HK eIPO White Form** services in relation to the Hong Kong Public Offer, which was released by the SFC.

2 Put in Box 2 (in figures) the total number of Hong Kong Public Offer Shares for which you wish to apply on behalf of the underlying applicants.

You may apply for Hong Kong Public Offer Shares for the benefit of each underlying applicant in one of the number of Hong Kong Public Offer Shares set out in the table below. **An application on behalf of an underlying applicant for any other number of Hong Kong Public Offer Shares is liable to be rejected.** For the avoidance of doubt, the total number of Hong Kong Public Offer Shares applied for by an **HK eIPO White Form Service Provider** using this Application Form need not be one of the number of Hong Kong Public Offer Shares set out in the table.

Application details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this application form.

| NUMBER OF HONG KONG PUBLIC OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS | | | | | |
|--|---------------------------------------|--|---------------------------------------|--|---------------------------------------|
| No. of Hong Kong Public Offer Shares applied for | Amount payable on application* (HK\$) | No. of Hong Kong Public Offer Shares applied for | Amount payable on application* (HK\$) | No. of Hong Kong Public Offer Shares applied for | Amount payable on application* (HK\$) |
| 4,000 | 4,969.60 | 400,000 | 496,959.36 | 6,000,000 | 7,454,390.40 |
| 8,000 | 9,939.19 | 500,000 | 621,199.20 | 7,000,000 | 8,696,788.80 |
| 12,000 | 14,908.78 | 600,000 | 745,439.04 | 8,000,000 | 9,939,187.20 |
| 16,000 | 19,878.37 | 700,000 | 869,678.88 | 9,000,000 | 11,181,585.60 |
| 20,000 | 24,847.97 | 800,000 | 993,918.72 | 10,000,000 ⁽¹⁾ | 12,423,984.00 |
| 40,000 | 49,695.94 | 900,000 | 1,118,158.56 | | |
| 60,000 | 74,543.90 | 1,000,000 | 1,242,398.40 | | |
| 80,000 | 99,391.87 | 2,000,000 | 2,484,796.80 | | |
| 100,000 | 124,239.84 | 3,000,000 | 3,727,195.20 | | |
| 200,000 | 248,479.68 | 4,000,000 | 4,969,593.60 | | |
| 300,000 | 372,719.52 | 5,000,000 | 6,211,992.00 | | |

* The above amounts payable on application include brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%.

3 Complete your payment details in Box 3.

You must state in this box the number of cheques you are enclosing together with this Application Form; and you must state on the reverse of each of those cheques (i) your **HK eIPO White Form Service Provider ID** and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Public Offer Shares applied for in Box 2.

All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "Wing Lung Bank (Nominees) Ltd – C CITYRAILTEC Public Offer";
- be crossed "Account Payee Only";
- not be post dated; and
- be signed by the authorised signatory(ies) of the **HK eIPO White Form Service Provider**.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonoured on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Lead Manager have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

4 Insert your details in Box 4 (using BLOCK letters).

You should write your name, ID and address of the **HK eIPO White Form Service Provider** in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

填寫本申請表格的指引

下列號碼乃本申請表格中各欄的編號。

1 在申請表格欄1簽署及填上日期。只接受親筆簽名。

必須註明簽署人的姓名及代表身份。

使用本申請表格申請香港公開發售股份，閣下必須為名列於證監會公佈的網上白表服務供應商名單內可以就香港公開發售提供網上白表服務的人士。

2 在欄2填上閣下欲代表相關申請人申請認購的香港公開發售股份總數(以數字填寫)。

閣下可代表各相關申請人的利益按下表所載其中一個香港公開發售股份數目申請香港公開發售股份。代表相關申請人申請任何其他數目的香港公開發售股份可遭拒絕受理。為免產生疑問，由網上白表服務供應商使用本申請表格申請認購的香港公開發售股份總數，毋須為下表所載其中一個香港公開發售股份數目。

閣下代表相關申請人作出申請的申請資料必須載於連同本申請表格遞交的唯讀光碟格式的資料檔案。

| 申請香港公開發售股份數目與應繳款項 | | | | | |
|-------------------|---------------|---------------|---------------|---------------------------|---------------|
| 申請的香港公開發售股份數目 | 申請時應繳款項* (港元) | 申請的香港公開發售股份數目 | 申請時應繳款項* (港元) | 申請的香港公開發售股份數目 | 申請時應繳款項* (港元) |
| 4,000 | 4,969.60 | 400,000 | 496,959.36 | 6,000,000 | 7,454,390.40 |
| 8,000 | 9,939.19 | 500,000 | 621,199.20 | 7,000,000 | 8,696,788.80 |
| 12,000 | 14,908.78 | 600,000 | 745,439.04 | 8,000,000 | 9,939,187.20 |
| 16,000 | 19,878.37 | 700,000 | 869,678.88 | 9,000,000 | 11,181,585.60 |
| 20,000 | 24,847.97 | 800,000 | 993,918.72 | 10,000,000 ⁽¹⁾ | 12,423,984.00 |
| 40,000 | 49,695.94 | 900,000 | 1,118,158.56 | | |
| 60,000 | 74,543.90 | 1,000,000 | 1,242,398.40 | | |
| 80,000 | 99,391.87 | 2,000,000 | 2,484,796.80 | | |
| 100,000 | 124,239.84 | 3,000,000 | 3,727,195.20 | | |
| 200,000 | 248,479.68 | 4,000,000 | 4,969,593.60 | | |
| 300,000 | 372,719.52 | 5,000,000 | 6,211,992.00 | | |

* 上述申請時應繳款項已包括1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費。

3 在欄3填上閣下的付款資料。

閣下必須在本欄註明閣下連同本申請表格夾附的支票數目；及閣下必須在每張支票的背面註明(i) 閣下的網上白表服務供應商編號及(ii)載有相關申請人申請資料的資料檔案的檔案編號。

本欄所註明的金額必須與欄2所申請香港公開發售股份總數應付的金額相同。

所有支票及本申請表格，連同載有該唯讀光碟的密封信封(如有)必須放進蓋上閣下公司印章的信封內。

如以支票繳付股款，該支票必須：

- 為港元支票；
- 由在香港開設的港元銀行賬戶開出；
- 顯示閣下(或閣下代名人)的賬戶名稱；
- 註明抬頭人為「永隆銀行受託代管有限公司 – 中國城市軌道科技公開發售」；
- 劃線註明「只准入抬頭人賬戶」；
- 不得為期票；及
- 由網上白表服務供應商的授權簽署人簽署。

倘未能符合任何此等規定或倘支票於首次過戶時不獲兌現，閣下的申請可被拒絕受理。

閣下有責任確保所遞交支票的資料，與就有關本申請遞交的唯讀光碟或資料檔案所載申請資料相同。倘出現差異，本公司及牽頭經辦人有絕對酌情權拒絕接受任何申請。

本公司將不會就申請所付款項發出任何收據。

4 在欄4填上閣下的資料(以正楷填寫)。

閣下必須在本欄填上閣下的姓名、網上白表服務供應商的編號及地址。閣下亦必須填寫閣下辦公地點的聯絡人的姓名及電話號碼及(如適用)經紀號碼及經紀印章。

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and/or the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company and/or the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Public Offer Shares which you have successfully applied for and/or the despatch of share certificate(s), and/or the despatch of e-Refund payment instructions and/or the despatch of refund cheque(s) to which you are entitled.

It is important that holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus;
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting to conduct signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and Shareholder profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and any other purpose to which the holders of securities may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the holders of securities will be kept confidential but the Company and the Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisers, receiving bankers and overseas principal registrar;
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agent, contractor or third-party service provider who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

4. Access to and correction of personal data

The Ordinance provides the holders of securities with rights to ascertain whether the Company or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the company secretary or (as the case may be) the Hong Kong Share Registrar for the attention of the Privacy Compliance Officer for the purposes of the Ordinance.

By signing this Application Form, you agree to all of the above.

DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate cheque(s) must be submitted to the following bank by 4:00 p.m. on Tuesday, 8 May 2012:

Wing Lung Bank Limited
45 Des Voeux Road Central
Hong Kong

個人資料

個人資料收集聲明

個人資料(私隱)條例(「該條例」)中的主要條文已於1996年12月20日在香港生效。此份個人資料收集聲明是向股份申請人及持有人說明本公司及香港股份過戶登記處就個人資料及該條例而制訂的政策及慣例。

1. 收集 閣下個人資料的原因

證券申請人或證券登記持有人申請證券或將證券轉往其名下,或將名下證券轉讓予他人,或要求香港證券登記處提供服務時,須不時向本公司及/或香港股份過戶登記處提供其最新且準確的個人資料。

若未能提供所需資料,可能會導致 閣下的證券申請被拒絕或本公司及/或香港股份過戶登記處延遲或不能使 閣下的證券過戶生效或提供其他服務,亦可能妨礙或延誤 閣下成功申請的香港公開發售股份的登記或過戶及/或妨礙或延誤寄發股票,及/或發送任何電子退款指示及/或寄發 閣下應得的退款支票。

證券持有人提供的個人資料如有任何不確,必須即時知會本公司及香港股份過戶登記處。

2. 資料用途

證券持有人的個人資料可以任何方式被採用、持有及/或保存,以作下列用途:

- 處理 閣下的申請及退款支票(如適用)及核實是否遵守本申請表格及招股章程所載條款及申請手續;
- 為證券持有人登記新發行證券或轉往其名下或由其名下轉讓予他人的證券,包括(如適用)以香港結算代理人的名義登記;
- 保存或更新本公司證券持有人名冊;
- 進行或協助進行簽名核對,任何其他核對或交換資料;
- 確定本公司證券持有人可獲取股息、供股及紅股等利益的資格;
- 寄發本公司及其附屬公司的公司通訊;
- 編製統計資料及股東資料;
- 遵照法例、規則或規例的規定作出披露;
- 通過報章公佈或以其他方式披露成功申請人士的身份;
- 披露有關資料以便作出權益索償;及
- 與上述有關的任何其他附帶或相關用途及/或使本公司及香港股份過戶登記處可向證券持有人及/或監管機構履行責任及證券持有人不時同意的任何其他用途。

3. 向他人提供個人資料

本公司及香港股份過戶登記處會將證券持有人的個人資料保密,但本公司及香港股份過戶登記處可能會作出必要的查詢以確定個人資料的準確性,以達到上述用途或上述任何一項用途,尤其可能會向下列任何及所有人士及機構披露、獲取或轉交證券持有人的個人資料(不論在香港或外地):

- 本公司或其委任的代理,例如財務顧問、收款銀行及海外主要股份過戶登記處;
- 倘申請人要求將證券存入中央結算系統,則包括在運作中央結算系統方面須使用個人資料的香港結算及香港結算代理人;
- 任何向本公司及/或香港股份過戶登記處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他服務的代理、承辦商或第三方服務供應商;
- 聯交所、證監會及任何其他法定、監管或政府機關;及
- 與證券持有人有或擬有業務往來的任何其他人士或機構,例如銀行、律師、會計師或股票經紀等。

4. 查閱及更正個人資料

該條例賦予證券持有人權利以確定本公司或香港股份過戶登記處是否持有其個人資料、索取有關資料副本及更正任何不確資料。根據該條例,本公司及香港股份過戶登記處有權就處理任何查閱資料的要求收取合理費用。所有關於查閱資料或更正資料或索取關於政策及慣例及所持有資料類別的資料的要求,應向本公司的公司秘書或(視乎情況而定)香港股份過戶登記處屬下就該條例而設的私隱監管人員提出。

閣下簽署本申請表格,即表示同意上述各項。

遞交本申請表格

此已填妥的申請表格,連同適當的支票,必須於2012年5月8日(星期二)下午四時正前,呈交下列收款銀行:

永隆銀行有限公司
香港
德輔道中45號