

### Monthly Return of Equity Issuer on Movements in Securities

#### For the month ended (dd/mm/yyyy) : <u>30/04/2012</u>

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer	Mudan Automobile Shares Company Limited
Date Submitted	04/05/2012

# I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>8188</u> Descrip	tion :	H Sh	ares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	88,550,000	RMB1.00	RMB88,550,000.00		
Increase/(decrease)	N/A	N/A	N/A		
Balance at close of the month	88,550,000	RMB1.00	RMB88,550,000.00		
(2) Stock code : <u>N/A</u> Descrip	tion :	N/A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A	N/A	N/A		
Balance at close of the month	N/A	N/A	N/A		

### 2. Preference Shares

Stock code : <u>N/A</u> Descr	iption :	N/A			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	(decrease) N/A N/A		N/A		
Balance at close of the month	N/A	N/A	N/A		

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	N/A	N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*) :

RMB88,550,000.00

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of domestic	No. of other classes
-	(1)	(2)	shares	of shares
Balance at close of				
preceding month	88,550,000	N/A	196,250,000	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	88,550,000	N/A	196,250,000	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and			-			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.N/A						
shares						
$\frac{1}{(Note 1)}$	· · · · · · · · · · · · · · · · · · ·					
2. N/A						
$\underline{2.1N/A}$						
( / / )						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)						
		T	otal A. (Ordi	nary shares)	_N/A	
			(Prefer	ence shares)	N/A	
				· · · · ·	N/A	
Total funds raised dur	ing the month	from evercise o		• • • • • • • • • • • • • • • •		
options (State currence			<u>N/A</u>			
options (state current	· y /					

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Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
Stock code (if listed)					
Class of shares		•			
issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date					
(if applicable)					
(dd/mm/yyyy) 2. N/A	( / / )				
	·				
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
<u>3. N/A</u>					
Stock code (if listed)					
Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
4. N/A					
( / / ) Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price					
(if applicable)					
(dd/mm/yyyy)	( / / )				
	Tota	lB. (Ord	inary shares) N/A	A	
		(Prefer	rence shares) N/A	4	- -
			(Other class) N/A	4	-

Convertibles (i.e. Convertible i	nto Sharas of the	lequar which are to		For Main Board and GEM listed issuers				
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
1. N/A								
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date								
(if applicable) (dd/mm/yyyy))								
2. N/A	( / / )							
2. 10/11								
Stock code (if listed)								
Class of shares								
issuable ( <i>Note 1</i> )								
EGM approval date								
(if applicable)								
(dd/mm/yyyy)	( / / )							
3. N/A								
Stock code (if listed)								
Class of shares								
issuable ( <i>Note 1</i> )								
EGM approval date								
(if applicable)								
(dd/mm/yyyy)	( / / )							
4. N/A								
Stock code (if listed)								
Class of shares								
issuable (Note 1)								
Subscription price								
(if applicable)								
(dd/mm/yyyy)	( / / )							
				nary shares) $N/2$		-		
				ence shares) N/2 Other class) N/2		-		
			(		1	-		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>	-	
shares (Note 1)		
2. N/A		
	4	
shares (Note 1)		
3. <u>N/A</u>		
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	her Movements in . Type of Issue	issued Share Capi					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable				
				(Note 1)				
1.	Rights issue	At price : Star	te	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares issuable				
		G.		(Note 1)		`		
2.	Open offer	At price : $\frac{\text{Star}}{\text{cur}}$	rency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
				Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : Star	te	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A

				For M	<i>l</i> ain	Boa	rd and GEM lis	
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	-				
5.	Scrip dividend A	t price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)	NT ( A	
							<u>N/A</u>	N/A
			Class of shares					
6.	Repurchase of shares		repurchased ( <i>Note 1</i> ) Cancellation date :	( /	/	)		
	Shires		(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A
							11/24	10/74
			Class of shares redeemed ( <i>Note 1</i> )					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)	<u>N/A</u>	N/A
							<u>1</u> \/A	
			Class of shares issuable (Note 1)	;				
8.	Consideration issue A	t price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)	N1/ A	N/A
							<u>N/A</u>	

			]	For Main B	oard and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		_	
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	) <u>N/A</u>	N/A
			Class of shares issuable ( <i>Note 1</i> )		_	
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	) <u>N/A</u>	N/A
				Ordinary sh reference sh (Other c		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):	
NIL	

Submitted by: <u>LI ZI HAO</u>	
Title: DIRECTOR	
(Director, Secretary or other duly authorised officer)	
(Director, Secretary or other dury autionsed officer)	

Notes:

1. State the class of shares (e.g. ordinary, preference or other).

## 2. If there is insufficient space, please append the prescribed continuation sheet.