

SUMMARY

- The Offer Price has been determined at HK\$1.00 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%). Based on the Offer Price of HK\$1.00 per Offer Share, the net proceeds to be received by the Company from the Global Offering after deducting underwriting fees and other related expenses in relation to the Global Offering are estimated to be about HK\$174.3 million.
- A total of 1,163 valid applications for a total of 315,312,000 Hong Kong Public Offer Shares, representing about 15.8 times the total number of 20,000,000 Hong Kong Public Offer Shares initially available under the Hong Kong Public Offer, have been received under the Hong Kong Public Offer.
- The Offer Shares offered under the International Placing have been moderately over-subscribed.
- Due to the significant over-subscription in the Hong Kong Public Offer, the re-allocation procedures as described in the paragraph headed “Reallocation of the Offer Shares between the Hong Kong Public Offer and the International Placing” in the section headed “Structure and conditions of the Global Offering” in the Prospectus has been applied. A total number of 40,000,000 International Placing Shares have been reallocated from the International Placing to the Hong Kong Public Offer. As a result of such reallocation, the number of Offer Shares allocated to the Hong Kong Public Offer has been increased to 60,000,000 Offer Shares (before any exercise of the Over-allotment Option), representing 30% of the total number of Offer Shares initially available under the Global Offering.
- In connection with the International Placing, the Company has granted to the Lead Manager the Over-allotment Option exercisable up to the 30th day after the last date for lodging of applications under the Hong Kong Public Offer, to allot and issue up to an aggregate of 30,000,000 additional new Shares, representing 15% of the Offer Shares initially being offered under the Global Offering, on the same terms as those applicable to the Global Offering. The Lead Manager has confirmed to the Company that there has been no over-allocation of Shares in the International Placing and therefore the Over-allotment Option will not be exercised.
- The Offer Price, the level of indication of interest in the International Placing, results and levels of applications and the basis of allocation of the Hong Kong Public Offer Shares under the Hong Kong Public Offer are announced on Tuesday, 15 May 2012 in The Standard (in English) and the Hong Kong Economic Times (in Chinese) and on the Company’s website at www.ccrtt.com.hk and the website of the Stock Exchange at www.hkexnews.hk.

- Results and levels of applications for the Hong Kong Public Offer, including the Hong Kong identity card/passport/Hong Kong business registration certificate numbers of successful applicants (where supplied) and the number of Offer Shares successfully applied for under **WHITE** or **YELLOW** Application Forms or by applying online through the **HK eIPO White Form** service or by giving **electronic application instructions** to HKSCC via CCASS will be made available at the times and dates and in the manner specified below:
 - at the results of allocations website at www.tricor.com.hk/ipo/result on a 24-hour basis from 8:00 a.m. on Tuesday, 15 May 2012 to 12:00 midnight on Monday, 21 May 2012. Search by ID function will be available on our results of allocations website at www.tricor.com.hk/ipo/result. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration certificate number provided in his/her/its application to search for his/her/its own allocation result;
 - on the Company’s website at www.ccrtt.com.hk and the website of the Stock Exchange at www.hkexnews.hk on Tuesday, 15 May 2012;
 - from the Company’s Hong Kong Public Offer allocation results telephone enquiry hotline. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Public Offer Shares allocated to them, if any, by calling 3691 8488 between 9:00 a.m. and 6:00 p.m. from Tuesday, 15 May 2012 to Friday, 18 May 2012; and
 - special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual receiving bank branches and sub-branches from Tuesday, 15 May 2012 to Thursday, 17 May 2012 at all the receiving bank branches and sub-branches at the addresses set out in the paragraph headed “Where to collect the Application Forms” in the section headed “How to apply for the Hong Kong Public Offer Shares” in the Prospectus.
- Share certificates and refund cheques of surplus application monies to wholly or partially successful applications and application monies to wholly or partially unsuccessful applications will be despatched on Tuesday, 15 May 2012. The despatch and collection of share certificates and/or refund cheques of application monies will be made available at the times and dates and in the manner specified in the paragraph headed “Despatch/Collection of share certificates and refund application money” below.
- Share certificates for the Hong Kong Public Offer Shares will become valid certificates of title at 8:00 a.m. on Wednesday, 16 May 2012 provided that (i) the Global Offering has become unconditional in all respects; and (ii) neither of the Underwriting Agreements has been terminated in accordance with its terms. If the Global Offering does not become unconditional or either of the Underwriting Agreements is terminated in accordance with their terms, we will make an announcement as soon as possible.
- The Company will not issue any temporary documents of title. No receipts will be issued for application monies paid. Assuming that the Global Offering becomes unconditional at 8:00 a.m. on Wednesday, 16 May 2012, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, 16 May 2012. Shares will be traded in board lots of 4,000 Shares. The stock code of the Shares is 8240.

OFFER PRICE AND USE OF NET PROCEEDS FROM THE GLOBAL OFFERING

The Offer Price has been determined at HK\$1.00 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%). Based on the Offer Price of HK\$1.00 per Offer Share, the net proceeds to be received by the Company from the Global Offering after deducting underwriting commissions and other estimated expenses in relation to the Global Offering are estimated to be about HK\$174.3 million.

The Company presently intends to use the net proceeds from the Global Offering in the following manner:

- approximately 64.0%, or HK\$111.6 million, to expand business;
- approximately 11.0%, or HK\$19.2 million, to enhance expertise and technical know-how on development of new application solutions;
- approximately 11.0%, or HK\$19.2 million, to develop application solutions for the PCC System;
- approximately 4.0%, or HK\$7.0 million, to expand customer base; and
- approximately 10.0%, or HK\$17.3 million, for working capital and other general corporate purposes.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

At the close of the application lists at 12:00 noon on Tuesday, 8 May 2012, a total of 1,163 valid applications pursuant to the Hong Kong Public Offer for a total of 315,312,000 Hong Kong Public Offer Shares on **WHITE** and **YELLOW** Application Forms and by applying online through the **HK eIPO White Form** service and by giving **electronic application instructions** to HKSCC via CCASS have been received, representing about 15.8 times the total number of 20,000,000 Hong Kong Public Offer Shares initially available for subscription under the Hong Kong Public Offer.

Of the 1,163 valid applications on **WHITE** and **YELLOW** Application Forms and by applying online through the **HK eIPO White Form** service and by giving **electronic application instructions** to HKSCC via CCASS for a total of 315,312,000 Hong Kong Public Offer Shares, a total of 1,136 applications in respect of a total of 49,312,000 Hong Kong Public Offer Shares were for the Hong Kong Public Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$1.23 of HK\$5 million (excluding the brokerage, SFC transaction levy and Stock Exchange trading fee payable) or less (equivalent to about 4.9 times the total number of 10,000,000 Hong Kong Public Offer Shares initially available for allocation in pool A of the Hong Kong Public Offer), and a total of 27 application in respect of a total of 266,000,000 Shares were for the Hong Kong Public Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$1.23 of more than HK\$5 million (excluding the brokerage, SFC transaction levy and Stock Exchange payable) (equivalent to about 26.6 times the total number of 10,000,000 Hong Kong Public Offer Shares initially available for allocation in pool B of the Hong Kong Public Offer).

No multiple applications or suspected multiple applications have been identified and rejected. No applications have been rejected due to dishonoured cheques. No applications have been rejected due to invalid applications. No applications for more than 50% of the Hong Kong Public Offer Shares initially available for subscription under the Hong Kong Public Offer (that is, more than 10,000,000 Hong Kong Public Offer Shares) have been identified.

Due to the significant over-subscription in the Hong Kong Public Offer, the re-allocation procedures as described in the paragraph headed “Reallocation of the Offer Shares between the Hong Kong Public Offer and the International Placing” in the section headed “Structure and conditions of the Global Offering” in the Prospectus has been applied. A total number of 40,000,000 International Placing Shares have been reallocated from the International Placing to the Hong Kong Public Offer. As a result of such reallocation, the number of Offer Shares allocated to the Hong Kong Public Offer has been increased to 60,000,000 Offer Shares (before any exercise of the Over-allotment Option), representing 30% of the total number of Offer Shares initially available under the Global Offering.

The Hong Kong Public Offer Shares available for subscription and validly applied for were conditionally allocated on the basis set out in the paragraph “Basis of allocation under the Hong Kong Public Offer” below.

INTERNATIONAL PLACING

The Offer Shares offered under the International Placing have been moderately over-subscribed.

The final number of Offer Shares comprised in the International Placing is 140,000,000 International Placing Shares, representing 70% of the total number of Offer Shares initially available under the Global Offering.

In connection with the International Placing, the Company has granted the Over-allotment Option to the Lead Manager (in its sole and absolute discretion) to require the Company at any time within the Stabilisation Period to allot and issue up to an aggregate of 30,000,000 additional new Shares, representing 15% of the Offer Shares initially being offered under the Global Offering, on the same terms as those applicable to the Global Offering.

The Lead Manager has confirmed to the Company that there has been no over-allocation of Shares in the International Placing, and therefore no Share has been borrowed by the Lead Manager under the Stock Borrowing Agreement up to the date of this announcement, and the Over-allotment Option will not be exercised.

The Directors confirm that all placees under the International Placing are independent of and not connected with the Company and any of the Directors, chief executive, Controlling Shareholders, Substantial Shareholders or significant shareholders (as defined under the GEM Listing Rules) of the Company or any of its subsidiaries and their respective associates, and connected clients or any person or group of persons as stated in Rule 10.12(4) of the GEM Listing Rules or any nominees of the foregoing and no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company.

RESULTS OF ALLOCATION UNDER THE INTERNATIONAL PLACING

Pursuant to the International Placing, 140,000,000 Shares have been conditionally allocated to a total of 161 individual, professional and institutional investors. The distribution of the International Placing Shares is set forth as below:

	Aggregate number of International Placing Shares allocated	Aggregate percentage of the total number of International Placing Shares allocated	Approximate percentage of shareholding over the enlarged issued share capital of the Company immediately after completion of the International Placing and the Capitalisation Issue
Top placee	26,000,000	18.57%	3.25%
Top 5 placees	70,800,000	50.57%	8.85%
Top 10 placees	95,234,000	68.02%	11.90%
Top 25 placees	124,558,000	88.97%	15.57%

Number of International Placing Shares allocated:

4,000-100,000	109
100,001-1,000,000	31
1,000,001-5,000,000	14
5,000,001-10,000,000	5
10,000,001 or above	2

Total:

161

The Directors confirm that all placees under the International Placing are independent of and not connected with the Company and any of the Directors, chief executive, Controlling Shareholders, Substantial Shareholders or significant shareholders (as defined under the GEM Listing Rules) of the Company or any of its subsidiaries and their respective associates, and connected clients or any person or group of persons as stated in Rule 10.12(4) of the GEM Listing Rules or any nominees of the foregoing and no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company.

BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFER

Subject to the satisfaction of the conditions set out in the section headed “Structure and conditions of the Global Offering” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and by applying online through the **HK eIPO White Form** service and by giving **electronic application instructions** to HKSCC via CCASS will be conditionally allocated on the basis set out below:

Number of Hong Kong Public Offer Shares applied for	Number of valid applications	Basis of allocation	Additional Allocation	Remarks	Approximate percentage allotted of the total number of Hong Kong Public Offer Shares applied for (%)
Pool A					
4,000	652	4,000 Shares	0		100.00
8,000	63	8,000 Shares	0		100.00
12,000	57	12,000 Shares	0		100.00
16,000	51	12,000 Shares	4,000	31 out of 51*	90.20
20,000	89	16,000 Shares	4,000	23 out of 89*	85.17
40,000	105	32,000 Shares	0		80.00
60,000	31	40,000 Shares	4,000	15 out of 31*	69.89
80,000	12	48,000 Shares	0		60.00
100,000	24	60,000 Shares	0		60.00
200,000	18	120,000 Shares	0		60.00
300,000	7	164,000 Shares	4,000	2 out of 7*	55.05
400,000	9	204,000 Shares	0		51.00
500,000	5	252,000 Shares	4,000	2 out of 5*	50.72
600,000	1	304,000 Shares	0		50.67
700,000	1	352,000 Shares	0		50.29
800,000	3	400,000 Shares	0		50.00
1,000,000	3	500,000 Shares	0		50.00
2,000,000	1	1,000,000 Shares	0		50.00
3,000,000	3	1,500,000 Shares	0		50.00
4,000,000	1	2,000,000 Shares	0		50.00
Total	<u>1,136</u>				
Pool B					
8,000,000	2	1,040,000 Shares	0		13.00
10,000,000	25	1,116,000 Shares	4,000	5 out of 25*	11.17
Total	<u>27</u>				

NOTE: * To receive an additional 4,000 shares

RESULTS OF ALLOCATIONS

The Offer Price, the level of indication of interest in the International Placing, results and levels of applications and the basis of allotment of the Hong Kong Public Offer Shares under the Hong Kong Public Offer are announced on Tuesday, 15 May 2012 in The Standard (in English) and the Hong Kong Economic Times (in Chinese) and on the Company's website at www.ccrtt.com.hk and the website of the Stock Exchange at www.hkexnews.hk.

Results and levels of applications for the Hong Kong Public Offer, including the Hong Kong identity card/passport/Hong Kong business registration certificate numbers (where applicable) of successful applicants and the number of Hong Kong Public Offer Shares successfully applied for under **WHITE** or **YELLOW** Application Forms or by applying online through the **HK eIPO White Form** service or by giving **electronic application instructions** to HKSCC via CCASS will be made available at the times and dates and in the manner specified below:

- at the results of allocations website at www.tricor.com.hk/ipo/result on a 24-hour basis from 8:00 a.m. on Tuesday, 15 May 2012 to 12:00 midnight on Monday, 21 May 2012. Search by ID function will be available on our results of allocations website at www.tricor.com.hk/ipo/result. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration certificate number provided in his/her/its application to search for his/her/its own allocation result;
- on the Company's website at www.ccrtt.com.hk and the website of the Stock Exchange at www.hkexnews.hk on Tuesday, 15 May 2012;
- from the Company's Hong Kong Public Offer allocation results telephone enquiry hotline. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Public Offer Shares allocated to them, if any, by calling 3691 8488 between 9:00 a.m. and 6:00 p.m. from Tuesday, 15 May 2012 to Friday, 18 May 2012; and
- special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches and sub-branches of Wing Lung Bank Limited from Tuesday, 15 May 2012 to Thursday, 17 May 2012 at the addresses set out below:

District	Branch Name	Address
Hong Kong Island:	Head office	45 Des Voeux Road Central
	Johnston Road Branch	118 Johnston Road
	North Point Branch	361 King's Road
Kowloon:	Mongkok Branch	B/F Wing Lung Bank Centre 636 Nathan Road
	Lamtin Sceneway Plaza Branch	Shop 59, 3/F Sceneway Plaza 8 Sceneway Road
	Sham Shui Po Branch	111 Tai Po Road
New Territories:	Shatin Plaza Branch	21 Shatin Centre Street
	Tsuen Wan Branch	251 Sha Tsui Road

MINIMUM PUBLIC FLOAT REQUIREMENT

Pursuant to Rule 11.23(7) of the GEM Listing Rules, the Company is required to maintain a public float of not less than 25% of its total issued share capital at the time when the Shares commence dealings on GEM and at all times thereafter. Pursuant to Rule 11.23(8) of the GEM Listing Rules, the three largest public Shareholders shall not beneficially own more than 50% of the Shares in public hands at the time of Listing. The Directors confirm that, immediately after the Capitalisation Issue and the completion of the Global Offering, the Company will comply with the public float requirement under Rule 11.23(7) and Rule 11.23(8) of the GEM Listing Rules.