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# MERDEKA

## MERDEKA RESOURCES HOLDINGS LIMITED

(萬德資源集團有限公司\*)

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 8163)

### EXPIRY OF EXCLUSIVITY PERIOD PURSUANT TO THE MEMORANDUM OF UNDERSTANDING AND THE SUPPLEMENTAL MEMORANDUM OF UNDERSTANDING

This announcement is made pursuant to Rule 17.10 of the GEM Listing Rules.

Reference is made to the announcements of the Company dated 15 November 2011 and 13 February 2012 in respect of the Prospective Transaction.

The Board announces that the Exclusivity Period as stipulated therein the MOU dated 15 November 2011 and extended by the SMOU dated 13 February 2012, has expired on 14 May 2012.

Since the parties has not entered into a Formal Agreement within the Exclusivity Period, the MOU as extended by the SMOU was deemed terminated accordingly.

**Shareholders and potential investors are advised to exercise caution when dealing in the Shares.**

This announcement is made pursuant to Rule 17.10 of the GEM Listing Rules.

Reference is made to the announcements of the Company dated 15 November 2011 and 13 February 2012 (the “Announcements”) in respect of the Prospective Transaction. Terms used herein shall have the same meanings as defined in the Announcements unless the context requires otherwise.

*\* for identification purposes only*

## **EXPIRY OF EXCLUSIVITY PERIOD**

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By Order of the Board of  
**MERDEKA RESOURCES HOLDINGS LIMITED**  
**Ma Hang Kon, Louis**  
*Chief Executive Officer*

Hong Kong, 14 May 2012

As at the date of this announcement, the Directors are:

*Executive Directors:*

Mr. Ma Hang Kon, Louis (*Chief Executive Officer*)

Mr. Lai Wing Hung

Mr. Wong Shui Lung

*Non-executive Director:*

Mr. Yeh Shuen Ji (*Chairman*)

Mr. Bai Baohua

*Independent Non-executive Directors:*

Mr. Lam Kin Kau, Mark

Mr. Fung Hoi Wing, Henry

Mr. Lau Ho Wai, Lucas

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at <http://www.hkgem.com> on the "Latest Listed Company Information" page for at least seven days from the day of its publication and posting and will be published and remains on the websites of the Company at <http://www.merdeka.com.hk> and <http://www.irasia.com/listco/hk/merdeka>.*