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Sanmenxia Tianyuan Aluminum Company Limited*

三門峽天元鋁業股份有限公司

(A joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 8253)

NOTICE OF BOARD MEETING

The board of directors (the "Board") of Sanmenxia Tianyuan Aluminum Company Limited (the "Company") hereby announces that a meeting of the Board will be held at No. 10 South Dongfeng Road, Sanmenxia City, Henan Province, the People's Republic of China (the "PRC"), on Wednesday, 30 May 2012, at 4:00 p.m. for the following purposes:

1. To consider and approve the audited final results of the Company for the year ended 31 December 2011 and the unaudited first quarterly results of the Company for the three months ended 31 March 2012;
2. To approve the draft announcement of the final results and the draft annual report of the Company for the year ended 31 December 2011 and the draft announcement of the unaudited first quarterly results of the Company for the three months ended 31 March 2012 to be published on the website of the Growth Enterprise Market ("GEM") of The Stock Exchange of Hong Kong Limited;
3. To consider and approve the declaration of a final dividend and consider the payment of interim dividend, if any;
4. To consider and approve the closure of the register of holders of H shares of the Company, if necessary;
5. To consider the time and venue of the forthcoming annual general meeting of the members of the Company; and
6. To transact any other business.

By order of the Board

Sanmenxia Tianyuan Aluminum Company Limited*

Li He Ping

Chairman

Henan Province, the PRC, 15 May 2012

* For identification purpose only

As at the date of this announcement, the Directors are as follows:

Executive Directors:

Mr. Tan Yu Zhong

Mr. Zhao Zheng Bin

Non-executive Directors:

Mr. Li He Ping (Chairman)

Mr. Yan Li Qi

Mr. Ma Yong Zheng

Mr. Shang Ling Zhou

Independent Non-executive Directors:

Mr. Zhu Xiao Ping

Mr. Song Quan Qi

Mr. Chan Nap Tuck

This announcement, for which the directors of the Company (the “Directors”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page on the GEM website for 7 days from the day of its posting.