

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	yyy): <u>31/05/2012</u>		
To: Hong Kong Exchanges and Cl	earing Limited		
Name of Issuer Sha	anghai Fudan-Zhangji	ang Bio-Phar	maceutical Co., Ltd.
Date Submitted 01/	06/2012		
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code : <u>8231</u> De	escription : H Share	es	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	tl <u>198,000,000</u>	<u>0.1RMB</u>	19,800,000RMB
Increase/(decrease)	0		0
Balance at close of the month	198,000,000	0.1RMB	19,800,000RMB
(2) Stock code : <u>8231</u> De	escription : Domest	ic Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th <u>512,000,000</u>	0.1RMB	51,200,000RMB
Increase/(decrease)	0		0
Balance at close of the month	512,000,000	0.1RMB	51.200.000RMB

2. Preference Shares (N/A)			
Stock code :Descri	ption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares (N/A	A)		
Stock code :Descri	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end <i>currency</i>):	of the month(State	71,000,	000RMB

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	ce No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	198,000,000	512,000,000	0	0		
Increase/ (decrease) during the month	0	0	0	0		
Balance at close of the month	198,000,000	512,000,000	0			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
(dd/mm/yyyy) and					_	as at close of the
class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option	0	0	0	0	0	0
scheme						
19,800,000						
(23/06/2002)						
Ordinary shares						
(H shares)						
(Note 1)		· ·	· ·	_		
(Ivote 1)						
2.						
<u> 2.</u>						
-						
(/ /)						
shares						
(Note 1)						
(,						
3.						
3.						
-						
(/ /)						
shares						
(Note 1)				_		•
		T	otal A. (Ord	inary shares)	0	0
				rence shares)		0
			·	(Other class)		0
Total funda minad de	min a tha 1	fuom or		(Cilior Class)	-	V
Total funds raised du		from exercise of				
options (State curren	Су)		0			

Warrants to Issue Shares of the Issuer which are to be Listed (N/A)

Trained to induce phares of the ind	der willen die t	o oc Eistea	(14/11)			
Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of nominal value	Nominal value close of preceding mont	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
2		,	_			
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date			<u> </u>			
(if applicable) (dd/mm/yyyy) 3.	(/ /)	_			
(/ /) Stock code (if listed) Class of shares			_			
issuable (Note 1) Subscription price EGM approval date (if applicable)						
	(/ /)	_			
						_
(/ /) Stock code (if listed) Class of shares			_			
issuable (Note 1)			<u> </u>			
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	_			
		To	(Prefere	nary shares) ence shares) Other class)		- -

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)	(N/A)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	<u></u>					
	<u>—</u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)) 2.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)	(/ /)					
Stock code (if listed)	_ 					
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)		Гotal С. (Ordin	nary shares)		_
			(Prefere	ence shares) Other class)		- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (N/A)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
		_
2		
shares (Note 1)		
3		
(/ /)		
shares (Note 1)		_
Total D. (Onding my ghouse)		
Total D. (Ordinary shares) (Preference shares)		_
(Other class)		_
		_

Class of shares issuable Class of shares iss			Issued Share Capital	(N/A)			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer whice may be issued pursuant thereto as a close of the month
1. Rights issue		Type of Issue						monur
At price: currency date: (dd/mm/yyyy) EGM approval date: (// /) Class of shares issuable (// /) (Note 1) 2. Open offer At price: State								
Class of shares issuable (Note 1) 2. Open offer At price: State Issue and allotment (1 / 1) date: (dd/mm/yyyy) EGM approval date: (1 / 1) (dd/mm/yyyy) Class of shares issuable (1 / 1) (dd/mm/yyyy) Class of shares issuable (1 / 1) date: (dd/mm/yyyy) EGM approval date: (1 / 1) date: (dd/mm/yyyy) EGM approval date: (1 / 1) date: (dd/mm/yyyy) EGM approval date: (1 / 1) date: (dd/mm/yyyy) EGM approval date: (1 / 1) date: (dd/mm/yyyy) EGM approval date: (1 / 1) date: (dd/mm/yyyy)	1.	Rights issue	At price : State currency		(/ /)		
2. Open offer At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) (Note 1) Class of shares issuable (/ /) State currency Class of shares issuable (/ /) EGM approval date: (/ /)					(/ /)		
2. Open offer At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) (Note 1) Class of shares issuable (/ /) State currency Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /)								
2. Open offer At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 3. Placing At price: State currency Class of shares issuable (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) FGM approval date: (/ /) Susue and allotment (/ /) Issue and allotment (/ /) Glass of shares issuable (/ /) EGM approval date: (/ /)								
2. Open orier At price: currency date: (dd/mm/yyyy)				(Note 1)		`		
Class of shares issuable (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) Class of shares issuable (//) Class of shares issuable (//) Issue and allotment (//) Class of shares issuable (//) EGM approval date: (//)	2.	Open offer	At price : State currency		(/ /)		
Class of shares issuable Class of shares iss				EGM approval date: (dd/mm/yyyy)	(/ /)		
Class of shares issuable Class of shares iss								
EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (dd/mm/yyyy) EGM approval date: (///)								
Class of shares issuable	3.	Placing	At price : State currency		(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date:				EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)								
date: (dd/mm/yyyy) EGM approval date: (/ /)								
Boilt approvar date.	4.	Bonus issue			(/ /)		
1					(/ /)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue			is	No. of new shares of suer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
		Class of shares issuable				
		(Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)		_		
10.	Other (Please specify) At price: State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Total E. (O	rdinary sł	nares)		
			eference s (Other	hares)		•
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E)):	(1)	0	
				(2)	0	
To	otal increase / (decrease) in preference shares during t		0			
То	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total of	A to E):		0	
(T	These figures should be the same as the relevant figure	es under II above ("Movem	ents in Is.	sued Si	hare Capital	(").)

Remarks (if any):
Submitted by: Xue Yan
Title: Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.