

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm      | <b>1/yyyy)</b> : | 31/5/2012              |                 |                                |
|---------------------------------|------------------|------------------------|-----------------|--------------------------------|
| To: Hong Kong Exchanges and     | d Clearing       | g Limited              |                 |                                |
| Name of Issuer                  | Changma          | ao Biochemical Eng     | ineering Com    | pany Limited                   |
| Date Submitted                  | 01/06/20         | 12                     |                 |                                |
| I. Movements in Authorised Sh   | nare Capita      | al                     |                 |                                |
| 1. Ordinary Shares (N/A)        |                  |                        |                 |                                |
| (1) Stock code: N/A             | Descrip          | tion: <u>N/A</u>       |                 |                                |
|                                 |                  | No. of ordinary shares | Par value (Rmb) | Authorised share capital (Rmb) |
| Balance at close of preceding n | nonth            | N/A                    |                 | N/A                            |
| Increase/(decrease)             |                  |                        |                 |                                |
| Balance at close of the month   |                  | N/A                    |                 | <u>N/A</u>                     |

| Stock code : N/A Descr                                  | iption: N/A                    |                                  |   |
|---|--------------------------------|----------------------------------|---|
|   | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month                     | N/A                            |                                  | N/A                                       |
| Increase/(decrease)                                     |                                |                                  |   |
| Balance at close of the month                           | N/A                            |                                  | N/A                                       |
|   |                                |                                  |   |
| 3. Other Classes of Shares (N/A)  Stock code: N/A Descr | iption : <u>N/A</u>            |                                  |   |
|   | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
|   | No. of other                   | (State                           | _   |
| Stock code : <u>N/A</u> Descr                           | No. of other classes of shares | (State                           | capital<br>(State currency)               |

|                                       | No. of Ordinary Shares (H shares) No of No. of Oth |                   |                  |                      |                      |  |  |
|---------------------------------------|--|-------------------|------------------|----------------------|----------------------|--|--|
|                                       | (Stock code: 8208)                                 | (Domestic shares) | (Foreign shares) | Preference<br>Shares | Classes of<br>Shares |  |  |
| Balance at close of preceding month   | 183,700,000  | 2,500,000         | 343,500,000      |                      | <u> </u>             |  |  |
| Increase/ (Decrease) during the month |  | <u> </u>          |                  |                      | <u> </u>             |  |  |
| Balance at close of the month         | 183,700,000  | 2,500,000         | 343,500,000      |                      | <u> </u>             |  |  |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) (N/A)

| (dd/mm/yyyy) and class of shares issuable  1. | Granted<br>N/A | Movement duri  Exercised  N/A | Cancelled N/A  | Longod       | _   |     |
|---|----------------|-------------------------------|----------------|--------------|-----|-----|
| issuable                                      |                |                               |                | Longod       |     |     |
|   |                |                               |                |              |     |     |
|   | V/A            | IN/A                          |                | Lapsed N/A   | N/A | N/A |
|   |                |                               | N/A            | IV/A         | N/A | IVA |
| ( / / ) shares                                |                |                               |                |              |     |     |
| (Note 1) 2.                                   |                |                               |                |              |     |     |
|   |                |                               |                |              |     |     |
| ( / / ) shares                                |                |                               |                |              |     |     |
| (Note 1)                                      |                |                               |                |              |     |     |
| 3.  |                |                               |                |              |     |     |
| ( / / ) shares                                |                |                               |                |              |     |     |
| (Note 1)                                      |                |                               |                |              |     |     |
|   |                | To                            | otal A. (Ordin | nary shares) | N/A |     |
|   |                |                               | ·              | ence shares) |     |     |
|   |                |                               | (0             | Other class) | N/A |     |
| Total funds raised duri                       |                | from exercise o               |                |              |     |     |
| options (State currency                       | y)             |                               | N/A            |              |     |     |

Warrants to Issue Shares of the Issuer which are to be Listed (N/A)

| Description of warrants (Date of expiry - dd/mm/yyyy)                       | Currency of<br>nominal<br>value | Nominal value at close of preceding month | during the | Nominal value<br>at close of the<br>month   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------------------------|---|------------|---|--|--|
| 1.  | N/A                             | N/A                                       | N/A        | N/A   | N/A  | N/A  |
|   | -                               |   |            |   |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price |                                 |   | -          |   |  |  |
| EGM approval date   |                                 |   | -          |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)   | ( / /                           | )   |            |   |  |  |
| 2.  | -                               | ,   | -          |   |  |  |
| Stock code (if listed) Class of shares issuable (Note 1)                    |                                 |   | -          |   |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.       | ( / /                           | )   | -          |   |  |  |
| J.  |                                 |   |            |   |  |  |
|   | ·                               |   |            |   |  |  |
| Stock code (if listed) Class of shares issuable (Note 1)                    |                                 |   | -          |   |  |  |
| Subscription price EGM approval date  |                                 |   | -          |   |  |  |
| (if applicable)   | ( / /                           | )   | -          |   |  |  |
| T.  |                                 |   |            |   |  |  |
|   |                                 |   |            |   |  |  |
| Class of shares issuable (Note 1)   |                                 |   |            |   |  |  |
| Subscription price EGM approval date  |                                 |   | -          |   |  |  |
| (if applicable) (dd/mm/yyyy)  | ( / /                           | )   | -          |   |  |  |
|   |                                 | Tota                                      | (Prefere   | nary shares) $\frac{N/A}{N/A}$ ence shares) | A  | -  |
|   |                                 |   | (          | Other class) N/A                            | 4  | -  |

| Convertibles (i.e. Convertible in Convertible in Convertibles (i.e. Convertible in Convertibles (i.e. Convertible in Convertibles (i.e. Convertibles in Convertibles (i.e. Convertibles in Convertibles (i.e. Convertibles in Convertibles (i.e. Convertibles in Convertibles in Convertibles (i.e. Convertibles in Convertible in Conve |                          | Amount at close of preceding month |         | Amount at close of the month   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|--------------------------|------------------------------------|---------|--|--|--|
| 1.   | N/A                      | N/A                                | N/A     | N/A  | N/A  | N/A  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price  | _<br>_<br>               |                                    |         |  | ,  |  |
| EGM approval date (if applicable) (dd/mm/yyyy))  2.  | ( / / )<br>_<br>         |                                    |         |  |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)  |                          |                                    |         |  |  |  |
| (dd/mm/yyyy)  3.   | <u>( / / )</u><br>_<br>_ |                                    |         |  |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date  |                          |                                    |         |  |  |  |
| (if applicable) (dd/mm/yyyy)  4.   | ( / / )<br>              |                                    |         |  |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date  |                          |                                    |         |  |  |  |
| (if applicable) (dd/mm/yyyy)   | ( / / )                  |                                    | (Prefer | inary shares) $\frac{N}{N}$ ence shares) $\frac{N}{N}$ (Other class) $\frac{N}{N}$ | A  | -<br>-   |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (N/A)

| than under Share Option Schemes) (N/A)  |  |   |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1   | N/A  | N/A   |
|   |  |   |
| ( / / ) shares (Note 1)   |  |   |
|   |  |   |
| 2   |  |   |
|   |  |   |
| ( / / )   |  |   |
| shares (Note 1)   |  |   |
| 3   |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |
|   |  |   |

| Ot | her Movements in | n Issued Share Capital (N/A) |   |       |   | N. C   | N. C  |
|----|------------------|------------------------------|---|-------|---|--|---|
|    | Thurs CI         |                              |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|    | Type of Issue    |                              |   |       |   |  | monui   |
|    |                  |                              | Class of shares issuable (Note 1)       |       | _ |  |   |
| 1. | Rights issue     | At price : State currency    | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                  |                              | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                  |                              |   |       |   | N/A  | N/A   |
|    |                  |                              | Class of shares issuable (Note 1)       |       |   |  |   |
| 2. | Open offer       | At price : State currency    | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                  |                              | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                  |                              |   |       |   | N/A  | N/A   |
|    |                  |                              | Class of shares issuable (Note 1)       |       |   |  |   |
| 3. | Placing          | At price : State currency    | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                  |                              | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                  |                              |   |       |   | N/A  | N/A   |
|    |                  |                              | Class of shares issuable (Note 1)       |       |   |  |   |
| 4. | Bonus issue      |                              | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                  |                              | EGM approval date: (dd/mm/yyyy)         | ( / / | ) | ~~/.   | ~~/.  |
|    |                  |                              |   |       |   | N/A  | N/A   |
|    |                  |                              |   |       |   |  |   |

For Main Board and GEM listed issuers

| Class of shares issuable  |    | Type of Issue       |                               |                 | 9     |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|----|---------------------|-------------------------------|-----------------|-------|---|--|---|
| Scrip dividend  |    |                     |                               |                 |       |   |  |   |
| Class of shares   |    |                     |                               |                 |       |   |  |   |
| Class of shares   N/A   N/A   | 5. | Scrip dividend      | At price : State currency ——— |                 | ( / / | ) |  |   |
| Cancellation date : ( / / )   |    |                     |                               |                 | ( / / | ) | N/A  | N/A   |
| Cancellation date : ( / / )   |    |                     |                               | Class of shares |       |   |  |   |
| Shares   (dd/mm/yyyy)   |    |                     |                               |                 | -     |   |  |   |
| Class of shares   N/A   N/A   | 6. |                     |                               |                 | ( / / | ) |  |   |
| redeemed (Note 1)  Redemption of shares  Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A N/A  Class of shares issuable ——— (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )  EGM approval date: ( / / / ) |    |                     |                               |                 | ( / / | ) | N/A  | N/A   |
| redeemed (Note 1)  Redemption of shares  Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A N/A  Class of shares issuable ——— (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )  EGM approval date: ( / / / ) |    |                     |                               |                 |       |   |  |   |
| shares (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A N/A  Class of shares issuable ( / / ) (Note 1)  8. Consideration issue At price: State currency Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)                         |    |                     |                               |                 |       |   |  |   |
| 8. Consideration issue At price: State currency —     State currency —   State currency   State currency   State currency   EGM approval date: (// / ) (dd/mm/yyyy)   | 7. |                     |                               |                 | ( / / | ) |  |   |
| Class of shares issuable ——— (Note 1)  8. Consideration issue At price: State currency ————————————————————————————————————   |    |                     |                               |                 | ( / / | ) | NT/A   | NI / A  |
| 8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  |    |                     |                               |                 |       |   | N/A  | <u>N/A</u>  |
| date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)   |    |                     |                               |                 |       |   |  |   |
| (dd/mm/yyyy)  | 8. | Consideration issue | At price : State currency     |                 | ( / / | ) |  |   |
| $\frac{N/A}{N}$   |    |                     |                               |                 | ( / / | ) | <b>37</b> /4   | <b>37</b> / ·   |
|   |    |                     |                               |                 |       |   | N/A  | N/A   |

For Main Board and GEM listed issuers

|     | Type of Issue  |   |                              | is     | No. of new<br>shares of<br>suer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----|--|---|------------------------------|--------|--|---|
|     |  | Class of shares issuable                |                              |        |  |   |
|     |  | (Note 1)                                |                              | _      |  |   |
| 9.  | Capital reorganisation   | Issue and allotment date : (dd/mm/yyyy) | / /                          | )      |  |   |
|     |  | LOW approvar date.                      | / /                          | )      |  |   |
|     |  | (dd/mm/yyyy)                            |                              |        | N/A  | N/A   |
|     |  |   |                              |        |  |   |
|     |  | Class of shares issuable - (Note 1)     |                              | _      |  |   |
| 10. | Other (Please specify) At price : State currency   | Issue and allotment date : (dd/mm/yyyy) | / /                          | )      |  |   |
|     |  | EGM approval date: (dd/mm/yyyy)         | / /                          | )      | N/A  | N/A   |
|     |  |   | dinary sherence sh<br>(Other | nares) | N/A  |   |
|     |  |   |                              |        |  |   |
| То  | otal increase / (decrease) in ordinary shares during the   | e month (i.e. Total of A to E):         | :                            | (1)    | 0  |   |
|     |  |   |                              | (2)    | N/A  |   |
| To  | otal increase / (decrease) in preference shares during t   | the month (i.e. Total of A to F         | Ξ):                          |        | N/A  |   |
|     | Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A             |   |                              |        |  |   |
| (T  | (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |   |                              |        |  |   |

| Remarks (if any):                 |
|-----------------------------------|
|                                   |
|                                   |
|                                   |
|                                   |
|                                   |
|                                   |
|                                   |
|                                   |
|                                   |
| Submitted by: Wan, Pui Ling Alice |
| Title: Company Secretary          |
|                                   |
|                                   |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.