

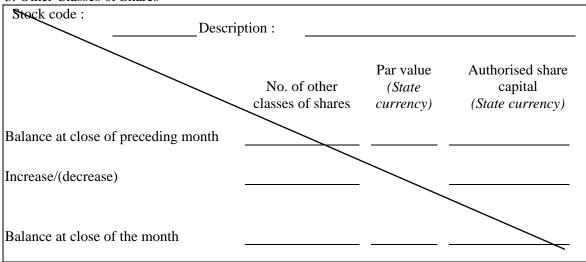
Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mn	n/yyyy):	31/0	5/2012		
To: Hong Kong Exchanges an	d Clearing	Limited			
Name of Issuer	SHANGI	HAI TON	IVA PETRO	OCHEMICAL	CO., LTD.
Date Submitted	01/06/201	12			
I. Movements in Authorised SI	nare Capita	1			
1. Ordinary Shares					
(1) Stock code : <u>08251</u>	Descript	ion:	SHANGE	HAI TONVA	
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding 1	month _		<u></u>		<u></u>
Increase/(decrease)	-		<u></u>		
Balance at close of the month	-		<u></u>		
(2) Stock code :	Descript	ion:			
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding i	month _	_			
Increase/(decrease)	_				
Balance at close of the month	-				

2. Preference Shares

Stock code :Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares



Total authorised share capital at the end of the month (*State currency*):

--

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes of	
-	(1)	(2)	shares	shares	
Balance at close of preceding month	456,190,000 (H Shares)			480,000,000 (Domestic Shares)	
Increase/ (decrease) during the month	0			0	
Balance at close of the month	456,190,000 (H Shares)			480,000,000 (Domestic Shares)	

III. Details of Movements in Issued Share Capital

Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -		Movement dun	ng me monu		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
(/ /)						
shares						
(<i>Note 1</i>)			-	-		
,						
2.						
(/ /)		`				
shares						
(Note 1)			$\overline{}$			
(Note 1)						
2						
3.						
(/ /)						
shares					$\overline{}$	
(Note 1)						
		To	otal A. (Ordin			
			·	nce shares)		
			(0	Other class)		
Total funds raised dur	ing the month	from exercise of	of			

Warrants to Issue Shares of the Is	suer which are t	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /					
(/ /) Stock code (if listed)		`				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	(/ /)				
4.						
	-					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable))				
		Total	(Prefere	nary shares) ence shares) Other class)		

Class and description	amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \					
	_					
	_ \					
				-		
Stock code (if listed) Class of shares	$\overline{}$					
issuable (Note 1)						
Subscription price		$\overline{}$				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.		_ \				
	<u> </u>					
			\			
Stock code (if listed)			$\overline{}$			-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
4.						
Stock code (if listed)					$\overline{}$	
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		7	Fotal C. (Ordin	nary shares)		-
			(Freiere	ence shares) Other class)		-
			(-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
1. Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
2. Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)		. <u></u>		
3. Placing	At price : State currency	Issue and allownent date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		·			-	-
		Class of shares issuable (Note 1)				
4. Bonus issue		Issue and allotment	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue		date : (dd/mm/yyyy) EGM approval date:				

		I	For Main	Boar	rd and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Ī						
		Class of shares issuable (Note 1)				
	5. Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
ļ						
		Class of shares repurchased (<i>Note 1</i>)				
	6. Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					-	
-						
		Class of shares redeemed (Note 1)				
,	7. Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	11)		
-					\	
		Class of shares issuable (Note 1)				
	8. Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

	For Main Board and GEM listed is	suers
Type of Issue	shares of shares of issuer issued issued during the month is pursuant pu thereto there clos	of new ares of er which hay be ssued ursuant eto as at se of the nonth
	Class of shares issuable(Note 1)	
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)	ļ
	EGM approval date: (/ /) (dd/mm/yyyy)	
	Class of shares issuable(Note 1)	
10. Other (Please specify) At price: State currency	- Issue and allotment date: (dd/mm/yyyy)	
	EGM approval date: (/ / / (dd/mm/yyyy)	
	Total E. (Ordinary shares) (Preference shares) (Other class)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0 (H Shares)
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		0 (Domestic Shares)
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ied Sh	are Capital").)

For	M	ain	R	ard	and	GFM	listed	issuer

Remarks (if any):
Submitted by: TSUI KAN CHUN, ALEX
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.