

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and      | Clearing Lir | mited                     |                                  |   |
|----------------------------------|--------------|---------------------------|----------------------------------|---|
|                                  |              | stment Company            | Limited                          |   |
| Date Submitted                   | 01/06/2012   |                           |                                  |   |
| I. Movements in Authorised Sha   | re Capital   |                           |                                  |   |
| 1. Ordinary Shares               |              |                           |                                  |   |
| (1) Stock code: <u>8035</u>      | Description  | n: <u>N/A</u>             |                                  |   |
|                                  | N            | lo. of ordinary<br>shares | Par value<br><i>HKD</i>          | Authorised share capital <i>HKD</i>             |
| Balance at close of preceding me | onth 1       | 5,000,000,000             | 0.01                             | 150,000,000                                     |
| Increase/(decrease)              |              | Nil                       |                                  | Nil   |
| Balance at close of the month    | 1            | 5,000,000,000             | 0.01                             | 150,000,000                                     |
| (2) Stock code: <u>N/A</u>       | Description  | n: <u>N/A</u>             |                                  |   |
|                                  | N            | Io. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding me | onth         |                           |                                  |   |
| Increase/(decrease)              | _            |                           |                                  |   |
| Balance at close of the month    |              |                           |                                  |   |

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#### 2. Preference Shares

|   |     |  |            | ole Preference S |                  |  |
|---|-----|--|------------|------------------|------------------|--|
| Stock code:   | Nil | Description:   | Redeema    | ble Preference   | Shares           |  |
|   |     |  |            |                  | Authorised share |  |
|   |     |  |            | Par value        | capital          |  |
|   |     | No. of prefere   | nce shares | HKD              | HKD              |  |
| Balance at close of preceding month                                 |     | 170,000,000 Convertible Preference Shares 8,600,000 Redeemable Preference Shares |            | 1.00             | 170,000,000      |  |
|   |     |  |            | 50.00            | 430,000,000      |  |
| Increase/(decrea  | se) | Nil  |            |                  | Nil              |  |
|   |     | 170,000,000 C<br>Preference  | Shares     | 1.00             | 170,000,000      |  |
| Balance at close of the month 8,600,000 Redeemabl Preference Shares |     |  | 50.00      | 430,000,000      |                  |  |

# 3. Other Classes of Shares

| Stock code:      | N/A          | Descript | tion: | N/A                  |                                  |   |
|------------------|--------------|----------|-------|----------------------|----------------------------------|---|
|                  |              |          |       | f other<br>of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close | of preceding | g month  |       |                      |                                  |   |
| Increase/(decrea | se)          | -        |       |                      |                                  |   |
| Balance at close | of the mont  | h _      |       |                      |                                  |   |

Total authorised share capital at the end of the month HKD

750,000,000

# II. Movements in Issued Share Capital

|                                       | No. of ordina | ary shares | No of preference N  | No. of other classes |
|---------------------------------------|---------------|------------|---|----------------------|
|                                       | (1)           | (2)        | shares  | of shares            |
| Balance at close of preceding month   | 5,992,812,000 | Nil        | 170,000,000 Convertible<br>Preference Shares<br>8,600,000 Redeemable<br>Preference Shares | Nil                  |
| Increase/ (decrease) during the month | Nil           | Nil        | Nil   | Nil                  |
| Balance at close of the month         | 5,992,812,000 | Nil        | 170,000,000 Convertible<br>Preference Shares<br>8,600,000 Redeemable<br>Preference Shares | Nil                  |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme | Share Option | Benefites of the  | 155401)        |              | No. of new shares of issuer issued during | No. of new shares of issuer which may be |
|------------------------------------|--------------|-------------------|----------------|--------------|---|--|
| including EGM                      |              |                   |                |              | the month pursuant                        | issued pursuant thereto                  |
| approval date                      |              | Movement duri     | ing the month  |              | thereto                                   | as at close of the month                 |
| (dd/mm/yyyy) and -                 |              | Wovement dur      | ing the month  |              |   |  |
| class of shares                    |              |                   |                |              |   |  |
| issuable                           | Granted      | Exercised         | Cancelled      | Lapsed       |   |  |
| 1.Share option                     |              |                   |                |              |   |  |
| scheme                             |              |                   |                |              |   |  |
| exercise price:                    |              |                   |                |              |   |  |
| HK\$0.56                           |              |                   |                |              |   |  |
| (20/08/2010)                       |              |                   |                |              |   |  |
| Ordinary shares                    | Nil          | Nil               | Nil            | Nil          | Nil                                       | 74,000,000                               |
| (Note 1)                           |              |                   |                |              |   | · · · · · · · · · · · · · · · · · · ·    |
|                                    |              |                   |                |              |   |  |
| 2.                                 |              |                   |                |              |   |  |
|                                    |              |                   |                |              |   |  |
|                                    |              |                   |                |              |   |  |
|                                    |              |                   |                |              |   |  |
| ( / / )                            |              |                   |                |              |   |  |
| shares                             |              |                   |                |              |   |  |
| (Note 1)                           |              |                   | -              |              |   |  |
| (Ivoie I)                          |              |                   |                |              |   |  |
| 3.                                 |              |                   |                |              |   |  |
| <u>J.</u>                          |              |                   |                |              |   |  |
|                                    |              |                   |                |              |   |  |
|                                    |              |                   |                |              |   |  |
|                                    |              |                   |                |              |   |  |
| ( / / )                            |              |                   |                |              |   |  |
| shares                             |              |                   |                |              |   |  |
| (Note 1)                           |              |                   | . 1 4          | 1 .          | 37/4                                      |  |
|                                    |              | Т                 | otal A. (Ordin |              | N/A                                       |  |
|                                    |              |                   | •              | nce shares)  | N/A                                       |  |
|                                    |              |                   | (0             | Other class) | N/A                                       |  |
| Total funds raised dur             |              | n from exercise o | of             |              |   |  |
| options (State currenc             | y)           |                   |                |              |   |  |
|                                    |              |                   |                |              |   |  |

| shares of s<br>issuer issued iss<br>during the may<br>month p<br>pursuant the | o. of new<br>shares of<br>suer which<br>y be issued<br>pursuant<br>ereto as at<br>ose of the<br>month |
|---|---|
| •   |   |
| 1.  |   |
|   |   |
|   |   |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price   |   |
| EGM approval date   |   |
| (if applicable)   |   |
| (dd/mm/yyyy)  |   |
|   |   |
|   |   |
| ( / / )   |   |
| Stock code (if listed) Class of shares issuable (Note 1)                      |   |
| Subscription price  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)                                |   |
| <u>3.</u>   |   |
|   |   |
|   |   |
| Stock code (if listed)  |   |
| Class of shares   |   |
| issuable (Note 1)   |   |
| Subscription price EGM approval date  |   |
| (if applicable)   |   |
| (dd/mm/yyyy)  |   |
| 4.  |   |
|   |   |
|   |   |
| Stock code (if listed)  |   |
| Class of shares   |   |
| issuable ( <i>Note 1</i> ) Subscription price                                 |   |
| EGM approval date   |   |
| (if applicable) (dd/mm/yyyy) ( / / )  |   |
| Total B. (Ordinary shares) N/A  |   |
| (Preference shares) N/A   |   |
| (Other class) N/A   |   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible Preference Shares 170,000,000 Nil HK\$ 170,000,000 Nil 5,666,666,666 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.03 EGM approval date (if applicable) 23/03/2009 (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A N/A (Other class)

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1   |  |   |
| ( / / ) shares (Note 1)   |  |   |
| 2.  |  |   |
|   |  |   |
| ( / / ) shares (Note 1)   |  |   |
| 3.  |  |   |
|   |  |   |
| ( / / ) shares (Note 1)   |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares) (Other class)   | N/A<br>N/A   |   |
|   |  |   |

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which may the month pursuant thereto be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (//)State Issue and allotment At price: 1. Rights issue currency date: (dd/mm/yyyy) (//) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (*Note 1*) State Issue and allotment Open offer At Price: currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (*Note 1*) ( / / ) State Issue and allotment 3. Placing At price: currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (*Note 1*) ( / / ) Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

|    | Type of Issue        |            |                  |  |       |   | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|----|----------------------|------------|------------------|--|-------|---|--|---|
|    | J.F.                 |            |                  | Class of shares issuable                   |       |   |  |   |
|    |                      |            |                  | (Note 1)                                   |       |   |  |   |
| 5. | Scrip dividend       | At price:  | State currency — | Issue and allotment date: (dd/mm/yyyy)     | ( / / | ) |  |   |
|    |                      |            |                  | EGM approval date: (dd/mm/yyyy)            | ( / / | ) |  |   |
|    |                      |            |                  |  |       |   | N/A  | N/A   |
|    |                      |            |                  | Class of shares                            |       |   |  |   |
|    |                      |            |                  | repurchased (Note 1)                       |       | ` |  |   |
| 6. | Repurchase of shares |            |                  | Cancellation date : (dd/mm/yyyy)           | ( / / | ) |  |   |
|    |                      |            |                  | EGM approval date: (dd/mm/yyyy)            | ( / / | ) |  |   |
|    |                      |            |                  |  |       |   | N/A  | N/A   |
|    |                      |            |                  | Class of shares redeemed ( <i>Note 1</i> ) |       |   |  |   |
| 7. | Redemption of shares |            |                  | Redemption date : (dd/mm/yyyy)             | ( / / | ) |  |   |
|    |                      |            |                  | EGM approval date:                         | ( / / | ) |  |   |
|    |                      |            |                  | (dd/mm/yyyy)                               |       |   | N/A  | N/A   |
|    |                      |            |                  | Class of shares issuable (Note 1)          |       |   |  |   |
| 8. | Consideration issue  | At price : | State currency   | Issue and allotment date: (dd/mm/yyyy)     | ( / / | ) |  |   |
|    |                      |            |                  | EGM approval date: (dd/mm/yyyy)            | ( / / | ) |  |   |
|    |                      |            |                  | (44, 11111) 3333)                          |       |   | N/A  | N/A   |

For Main Board and GEM listed issuers

|     |   | FOI Maili Boa                          | ra ana Gewi nstea |             |
|-----|---|--|-------------------|-------------|
|     |   |  | No. of new        | No. of new  |
|     |   |  | shares of issuer  | shares of   |
|     |   |  | issued during     | issuer      |
|     |   |  | the month         | which may   |
|     |   |  | pursuant thereto  |             |
|     |   |  |                   | pursuant    |
|     |   |  |                   | thereto as  |
|     |   |  |                   | at close of |
|     | Type of Issue   |  |                   | the month   |
|     |   |  |                   |             |
|     |   | Class of shares issuable               |                   |             |
|     |   | (Note 1)                               |                   |             |
|     |   |  |                   |             |
| 9.  | Capital   | Issue and allotment ( / / )            |                   |             |
|     | reorganisation  | date: (dd/mm/yyyy)                     |                   |             |
|     |   | FGM approval date: ( / / )             |                   |             |
|     |   | Low approvar date.                     |                   |             |
|     |   | (dd/mm/yyyy)                           |                   |             |
|     |   |  | N/A               | N/A         |
|     |   |  |                   |             |
|     |   |  |                   |             |
|     |   |  |                   |             |
|     |   |  |                   |             |
|     |   | Class of shares issuable               |                   |             |
|     |   | ( <i>Note 1</i> )                      |                   |             |
| 10  | Other State   | ( ,                                    |                   |             |
| 10. | At price:   | Issue and allotment                    |                   |             |
|     | (Please specify) At price: currency                       | date: (dd/mm/yyyy)                     |                   |             |
|     |   |  |                   |             |
|     |   | EGM approval date:                     |                   |             |
|     |   | (dd/mm/yyyy)                           | N/A               | N/A         |
|     |   |  |                   |             |
|     |   | Total E. (Ordinary shares)             | N/A               |             |
|     |   | (Preference shares)                    | N/A               |             |
|     |   | (Other class)                          | N/A               |             |
|     |   | (* ***** ******/                       |                   |             |
|     |   |  |                   |             |
|     |   |  |                   |             |
|     |   |  |                   |             |
|     |   |  | (1) N             | :1          |
| To  | otal increase / (decrease) in ordinary shares during the  | e month (i.e. Total of A to E):        | (1)               | 11          |
|     |   |  | (2) N             | :1          |
|     |   |  | (2)               | 11          |
| _   |   | 1 (1 (T) (1 (A ( T)                    | N:                | il          |
| To  | otal increase / (decrease) in preference shares during t  | tne month (i.e. Total of A to E):      | 11.               |             |
| To  | otal increase / (decrease) in other classes of shares dur | ring the month (i.e. Total of A to F): | N                 | il          |
|     | ·   | ,                                      | 101 0             | 1           |
| +(T | hese figures should be the same as the relevant figure    | es under II above ("Movements in Issue | a Share Capital") | .)          |

| Remarks (if any):   |
|---|
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
| Submitted by: Yin Fu Gang   |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) |
|   |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.