

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearing Limited |                    |                           |                                  |   |  |
|--|--------------------|---------------------------|----------------------------------|---|--|
|  | Zhongyu<br>June 20 | Gas Holdings Lim          | ited                             |   |  |
| . Movements in Authorised Share Capital      |                    |                           |                                  |   |  |
| 1. Ordinary Shares                           |                    |                           |                                  |   |  |
| (1) Stock code : <u>8070</u>                 | Descript           | tion: Ordinary            | shares                           |   |  |
|  |                    | No. of ordinary shares    | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |
| Balance at close of preceding mo             | onth               | 10,000,000,000            | HK\$0.01                         | HK\$100,000,000                           |  |
| Increase/(decrease)                          | 0                  | 0                         |                                  |   |  |
| Balance at close of the month                | <del>-</del>       | 10,000,000,000            | HK\$0.01                         | HK\$100,000,000                           |  |
| (2) Stock code : N/A                         | Descript           | tion:                     |                                  |   |  |
|  |                    | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |
| Balance at close of preceding mo             | onth               |                           |                                  |   |  |
| Increase/(decrease)                          |                    |                           |                                  |   |  |
| Balance at close of the month                | -                  |                           |                                  |   |  |

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| 2. Preference Shares  |                                |                                  |   |
|---|--------------------------------|----------------------------------|---|
| Stock code : <u>N/A</u> Desc.                               | ription:                       |                                  |   |
|   | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month                         |                                |                                  |   |
| Increase/(decrease)   |                                |                                  |   |
| Balance at close of the month                               |                                |                                  |   |
| 3. Other Classes of Shares                                  |                                |                                  |   |
| Stock code : <u>N/A</u> Desc                                | ription :                      |                                  |   |
|   | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month                         |                                |                                  |   |
| Increase/(decrease)   |                                |                                  |   |
| Balance at close of the month                               |                                |                                  |   |
| Total authorised share capital at the en <i>currency</i> ): | d of the month (State          | HK\$10                           | 00,000,000                                |

## II. Movements in Issued Share Capital

|  | No. of ordinar | ry shares | No of preference | No. of other classes |  |
|--|----------------|-----------|------------------|----------------------|--|
|  | (1) (2)        |           | shares           | of shares            |  |
| Balance at close of preceding month      | 2,523,007,684  | N/A       | N/A              | N/A                  |  |
| Increase/ (decrease)<br>during the month | 0              | N/A       | N/A              | N/A                  |  |
| Balance at close of the month            | 2,523,007,684  | N/A       | N/A              | <u>N/A</u>           |  |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares No. of new shares of option scheme issuer which may be of issuer issued including EGM during the month issued pursuant thereto as at close of the month approval date pursuant thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (24/10/2003) Exercise price HK\$0.490 **Ordinary shares** 0 \_\_\_\_ 4,000,000 0 0 0 (*Note 1*) 2. **N/A** shares (*Note 1*) 3. **N/A** shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency) HK\$0

| Description of warrants (Date of expiry - dd/mm/yyyy)   | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value<br>at close of the<br>month    | during the<br>month<br>pursuant<br>thereto | may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---|----------------------------|--|--|---|
| 1. N/A  | -   |                            |  |  |   |
|   | -   |                            |  |  |   |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date |   |                            |  |  | -   |
| (if applicable)   |   |                            |  |  |   |
| (dd/mm/yyyy)  | ( / / )   |                            |  |  |   |
| 2. N/A  | _   |                            |  |  |   |
|   | <u>-</u><br>  |                            |  |  |   |
|   |   |                            |  |  |   |
| Stock code (if listed) Class of shares issuable (Note 1)  |   |                            |  |  |   |
| Subscription price EGM approval date  |   |                            |  |  |   |
| (if applicable)   |   |                            |  |  |   |
| (dd/mm/yyyy)  | ( / / )   |                            |  |  |   |
| 3. <b>N/A</b>   | _   |                            |  |  |   |
|   | -<br>   |                            |  |  |   |
| ( / / ) Stock code (if listed) Class of shares  |   |                            |  |  |   |
| issuable (Note 1)   |   |                            |  |  |   |
| Subscription price EGM approval date  |   |                            |  |  |   |
| (if applicable)   |   |                            |  |  |   |
| (dd/mm/yyyy)<br>4. <b>N/A</b>   | ( / / )   |                            |  |  |   |
| 7.1VA   | -   |                            |  |  |   |
|   | <del>-</del><br>  |                            |  |  |   |
|   |   |                            |  |  |   |
| Stock code (if listed) Class of shares  |   |                            |  |  |   |
| issuable (Note 1)   |   |                            |  |  |   |
| Subscription price EGM approval date  |   |                            |  |  |   |
| (if applicable)   |   |                            |  |  |   |
| (dd/mm/yyyy)  | ( / / )   |                            |  |  |   |
|   | Tota  | (Prefere                   | nary shares)<br>ence shares)<br>Other class) | N/A  | <del>-</del><br><u>-</u>  |

| Convertibles (i.e. Convertible i               |             | Amount at close of preceding month | Redemption during the month | Amount at close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|-------------|------------------------------------|-----------------------------|------------------------------|--|--|
| 1. N/A   |             |                                    |                             |                              |  |  |
|  | <u>_</u>    |                                    |                             |                              |  |  |
| Stock code (if listed)                         | <del></del> |                                    |                             |                              |  |  |
| Class of shares                                |             |                                    |                             |                              |  |  |
| issuable (Note 1)                              |             |                                    |                             |                              |  |  |
| Subscription price                             |             |                                    |                             |                              |  |  |
| (if applicable)                                |             |                                    |                             |                              |  |  |
| (dd/mm/yyyy))                                  |             |                                    |                             |                              |  |  |
| 2. N/A   |             |                                    |                             |                              |  |  |
|  |             |                                    |                             |                              |  |  |
|  |             |                                    |                             |                              |  |  |
| Ctools and a (if lists d)                      |             |                                    |                             |                              |  |  |
| Stock code (if listed)<br>Class of shares      |             |                                    |                             |                              |  |  |
| issuable (Note 1)                              |             |                                    |                             |                              |  |  |
| Subscription price                             |             |                                    |                             |                              |  |  |
| EGM approval date                              |             |                                    |                             |                              |  |  |
| (if applicable)<br>(dd/mm/yyyy)                | ( / / )     |                                    |                             |                              |  |  |
| 3. N/A   | ( / / )     |                                    |                             |                              |  |  |
| 3. IVA   |             |                                    |                             |                              |  |  |
|  | <u> </u>    |                                    |                             |                              |  |  |
| -  |             |                                    |                             |                              |  |  |
| Stock code (if listed)                         |             |                                    |                             |                              |  |  |
| Class of shares                                |             |                                    |                             |                              |  |  |
| issuable ( <i>Note 1</i> )  Subscription price |             |                                    |                             |                              |  |  |
| EGM approval date                              |             |                                    |                             |                              |  |  |
| (if applicable)                                |             |                                    |                             |                              |  |  |
| (dd/mm/yyyy)                                   | ( / / )     |                                    |                             |                              |  |  |
| 4. N/A   |             |                                    |                             |                              |  |  |
|  |             |                                    |                             |                              |  |  |
|  |             |                                    |                             |                              |  |  |
| Stock code (if listed)                         |             |                                    |                             |                              |  |  |
| Class of shares                                |             |                                    |                             |                              |  |  |
| issuable (Note 1)                              |             |                                    |                             |                              |  |  |
| Subscription price                             |             |                                    |                             |                              |  |  |
| EGM approval date                              |             |                                    |                             |                              |  |  |
| (if applicable)<br>(dd/mm/yyyy)                | ( / / )     |                                    |                             |                              |  |  |
| (dd/iiiii/yyyy)                                | ( / / )     | <del></del>                        | Total C. (Ordin             | arv shares)                  | N/A  |  |
|  |             |                                    | (Prefere                    | nce shares)                  | N/A  |  |
|  |             |                                    |                             | Other class)                 |  | <del>-</del>   |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A  |  |   |
| shares (Note 1)   |  |   |
| 2. <b>N/A</b>   |  |   |
| ( / / ) shares (Note 1)   |  |   |
| 3. <u>N/A</u>   |  |   |
| ( / / ) shares (Note 1)   |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A<br>N/A   |   |
| (Other class)   | N/A  | •   |

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during the issuer month pursuant which may thereto be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) State Issue and allotment 1. Rights issue At price: currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) ( / / ) State Issue and allotment 2. Open offer At price: currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) ( / / ) Issue and allotment Placing At price: currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable \_ (*Note 1*) ( / / ) Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

|    | Type of Issue        |            |                  | 1   | Of Walli | Doar | No. of new<br>shares of issuer<br>issued during the<br>month pursuant<br>thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|------------|------------------|---|----------|------|--|---|
|    |                      |            |                  |   |          |      |  |   |
|    |                      |            |                  | Class of shares issuable (Note 1)             |          |      |  |   |
| 5. | Scrip dividend       | At price : | State currency — | Issue and allotment date : (dd/mm/yyyy)       | ( / /    | )    |  |   |
|    |                      |            | ·                | EGM approval date: (dd/mm/yyyy)               | ( / /    | )    | N/A  | . N/A   |
|    |                      |            |                  |   |          |      |  | -   |
|    |                      |            |                  | Class of shares repurchased ( <i>Note 1</i> ) |          |      |  |   |
| 6. | Repurchase of shares |            |                  | Cancellation date : (dd/mm/yyyy)              | ( / /    | )    |  |   |
|    |                      |            |                  | EGM approval date: (dd/mm/yyyy)               | ( / /    | )    | N/A  | N/A   |
|    |                      |            |                  |   |          |      |  |   |
|    |                      |            |                  | Class of shares redeemed ( <i>Note 1</i> )    |          |      |  |   |
| 7. | Redemption of shares |            |                  | Redemption date: (dd/mm/yyyy)                 | ( / /    | )    |  |   |
|    |                      |            |                  | EGM approval date: (dd/mm/yyyy)               | ( / /    | )    |  |   |
|    |                      |            |                  | ( 3333/                                       |          |      | N/A  | N/A   |
|    |                      |            |                  | Class of shares issuable (Note 1)             |          | ·    |  |   |
| 8. | Consideration issue  | At price : | State currency   | Issue and allotment date : (dd/mm/yyyy)       | ( / /    | )    |  |   |
|    |                      |            |                  | EGM approval date: (dd/mm/yyyy)               | ( / /    | )    |  |   |
|    |                      |            |                  | (   |          |      | N/A  | N/A   |
|    |                      |            |                  |   |          |      |  |   |

|     |   |   | For Main                               | Boar  | d and GEM listed   |  |
|-----|---|---|--|-------|--|--|
|     | Type of Issue                                       |   |  |       | No. of new<br>shares of issuer<br>issued during the<br>month pursuant<br>thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as a<br>close of the<br>month |
|     |   | Class of shares issua (Note 1)          | able                                   |       |  |  |
| 9.  | Capital reorganisation                              | Issue and allotment date : (dd/mm/yyyy) | ( / /                                  | )     |  |  |
|     |   | EGM approval date: (dd/mm/yyyy)         | ( / /                                  | )     | 27/4   | <b>N</b> T/  |
|     |   |   |  |       | N/A  | <u> </u>   |
|     |   | Class of shares issua (Note 1)          | able                                   |       |  |  |
| 10. | Other (Please specify) At price: State currency     | Issue and allotment date : (dd/mm/yyyy) | ( / /                                  | )     |  |  |
|     |   | EGM approval date: (dd/mm/yyyy)         | ( / /                                  | )     | N/A  | N/2  |
|     |   | Total E.                                | (Ordinary s<br>(Preference s<br>(Other | share | s) <b>N/A</b>  |  |
|     |   |   |  |       |  |  |
| Т   | otal increase / (decrease) in ordinary shares duri  | ng the month (i.e. Total of A           | A to E):                               | (     | 1)   | 0  |
|     |   |   |  | (     | 2)   | N/A  |
| To  | otal increase / (decrease) in preference shares du  | uring the month (i.e. Total of          | f A to E):                             |       |  | N/A  |
| T   | otal increase / (decrease) in other classes of shar | es during the month (i.e. To            | tal of A to E).                        |       |  | N/A  |

 $Total\ increase\ /\ (decrease)\ in\ other\ classes\ of\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$ 

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| For | M | ain | R | oard | and | <b>GFM</b> | listed | issuer |
|-----|---|-----|---|------|-----|------------|--------|--------|
|     |   |     |   |      |     |            |        |        |

| Remarks (if any) | ):  |
|------------------|---|
|                  |   |
|                  |   |
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|                  |   |
|                  |   |
|                  |   |
|                  |   |
|                  |   |
|                  |   |
| Submitted by:    | Daniel Lui                                      |
| Title:           | Company Secretary                               |
| (Directo         | or, Secretary or other duly authorised officer) |
|                  |   |
|                  |   |
|                  |   |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.