

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31 May 2012

To: Hong Kong Exchanges and Clearing	g Limited					
Name of Issuer MERDEKA RESOURCES HOLDINGS LIMITED 1 June 2012						
I. Movements in Authorised Share Capit	tal					
1. Ordinary Shares						
(1) Stock code :08163Descrip	otion :	Ordinary	Shares			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month	20,000,000,000	0.01	200,000,000.00			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	20,000,000,000	0.01	200,000,000.00			
(2) Stock code :Descrip	otion :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

Stock code :	Descri	Description :					
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of prece	eding month						
Increase/(decrease)							
Balance at close of the m	nonth						
3. Other Classes of Share	es						
Stock code :	Descri	ption :					
			Par value	A 41 ' 1 1			
		No. of other classes of shares	(State currency)	capital (State currency)			
Balance at close of prece	eding month		(State				
Balance at close of prece Increase/(decrease)	eding month		(State	capital			

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	shares
Balance at close of preceding month	6,788,649,000	N/A	N/A	N/A
Increase/ (decrease) during the month	440,000,000	Nil	Nil	<u>Nil</u>
Balance at close of the month	7,228,649,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Option S	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and					-	
class of shares	0 1	r · 1	0 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme adopted by						
Shareholders						
during AGM						
(03/05/2012)						
Ordinary Shares	83,500,000	0	0	0	0	83,500,000 (Note a)
(Note 1)	83,300,000	U	U	U	U	85,500,000 (Note a)
Note a: Exercise p	rice: HK\$0.017	ner share: exer	cise period: 30/1	05/2012- 29/0	05/2022	
2.	πιες. ΠΑφυ.σ17	per snare, exer	eise periou. 30/0)5/2012 25/0	73/2022.	
2.						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						-
()		To	otal A. (Ordin	ary shares)	0	
				nce shares)	N/A	
			,	Other class)	N/A	
Total funds raised d	uring the month	from overeige o	`	other elass)		
options (State curren		nom exercise o	01	0		
options (State curren	icy)			0		
1						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of 1 nominal	Nominal value close of preceding mon	at Ex	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
	=						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
2.	-						
	_						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	(/ /)					
	-						
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
	(/ /)					
4.	-						
	_						
(/ /)	<u> </u>						
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
		To	otal B.		nary shares)		-
					ence shares)	N/A	-
				(0	Other class)	N/A	-

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	o be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1 MCI Consontible Donde						
1. MCL Convertible Bonds						
(3-year zero coupon convertible bonds originally	<u>—</u>					
due 2011 and extended to						
2014) issued on 12/08/2008	HK\$	363,880,000.00	44,000,000.00	319,880,000.00	440,000,000	3,198,800,000
Stock code (if listed)		303,880,000.00	44,000,000.00	317,880,000.00	440,000,000	3,178,800,000
Class of shares						
issuable (Note 1)	Ordinary share:					
Subscription price	HK\$0.10 per sha	are				
EGM approval date (if applicable)						
(dd/mm/yyyy))	(18/06/2008)					
2.	(10,00,00)					
	<u>—</u>					
						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
	<u></u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	<u>—</u>					
Charle and a (if listed)		_				
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	ary charas)	440,000,000	
				nce shares)	N/A	=
				Other class)	N/A	-
			(<i></i>	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /) shares (Note 1)		
2.		
shares (Note 1) 3.		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new shares No. of new of issuer issued shares of during the month issuer pursuant thereto which may be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable _____ (*Note 1*) At price : State currency (/ /) Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable _ (Note 1) (/ /) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable _____ (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable _____ (Note 1) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil

For Main Board and GEM listed issuers

of issue during the moduling th					roi Maili bo	bard and GEM fiste	
Class of shares issuable Ordinary (Note 1) 5. Scrip dividend At price: State currency — Issue and allotment date: (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) Nil Class of shares requered (Note 1) Redemption date: (dd/mm/yyyy) FGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) State currency — Issue and allotment (/ /) Issue and allotment (/ /) Class of shares — Redemption date: (/ /) State currency — Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /)		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	shares of issuer
Scrip dividend At price State currency Issue and allotment (/ /)		Type of issue					
Class of shares repurchased (Note 1) 6. Repurchase of Shares (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) Nil Class of shares — Nil Class of shares redeemed (Note 1) Nil Class of shares — Nil Class of shares issuable — Nil	5.	Scrip dividend	At price : State currency ——	(Note 1) Issue and allotment	-		
repurchased (Note 1) Ordinary 6. Repurchase of shares Cancellation date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) Nil Class of shares redeemed (Note 1) 7. Redemption of shares (dd/mm/yyyy) FGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Nil Class of shares redeemed (Note 1) Redemption date: (/ /) (dd/mm/yyyy) FGM approval date: (/ /) Nil Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /)				AGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
Class of shares redeemed (Note 1) 7. Redemption of shares	6.	Repurchase of shares		repurchased (Note 1) Cancellation date:	Ordinary		
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) EGM approval date: (/ /) Nil Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /)						<u>Nil</u>	Nil
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /)	7.	Redemption of		redeemed (Note 1)	(/ /)		
Class of shares issuable 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /)		shares		(dd/mm/yyyy) EGM approval date:	(/ /)	Nil	Nil
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)							1111
8. Consideration issue At price: currency date: (dd/mm/yyyy) EGM approval date: (///)							
Edil approvar auto.	8.	Consideration issue					
(dd/mm/yyyy) Nil				EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil

				For Main		rd and GEM listed	
	Type of Issue				Ċ	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) 01 1556.0						
			Class of shares issuable (Note 1)		_		
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>Nil</u>	_ Nil
			Class of shares issuable				
			(Note 1)				
10.	Other (Please specify)	At price : State currency	— Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
				(Ordinary Preference (Othe		es) N/A	
То	otal increase / (decre	ease) in ordinary shares duri	ng the month (i.e. Total of A to	э Е):	((1) 440,00	00,000
					((2) N/	'A
To	otal increase / (decre	N/	/A				
Т	otal increase / (decre	N/	'A				

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any	y):	
Submitted by:	Lai Yau Hong, Thomson	-
Title:	Secretary	
	(Director, Secretary or other duly authorised officer)	_

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.