

THIS WEB PROOF INFORMATION PACK IS IN DRAFT FORM. The information contained herein is incomplete and subject to change and it must be read in conjunction with the section headed “Warning” on the cover of this Web Proof Information Pack.

CONTENTS

This Web Proof Information Pack contains the following information of the Company:

WARNING

CONTENTS

SUMMARY

DEFINITIONS

GLOSSARY OF TECHNICAL TERMS

FORWARD-LOOKING STATEMENTS

RISK FACTORS

DIRECTORS

CORPORATE INFORMATION

INDUSTRY OVERVIEW

PRC REGULATORY FRAMEWORK

HISTORY, DEVELOPMENT AND REORGANISATION

BUSINESS

RELATIONSHIP WITH CONTROLLING SHAREHOLDERS

DIRECTORS, SENIOR MANAGEMENT AND STAFF

SHARE CAPITAL

FINANCIAL INFORMATION

BUSINESS OBJECTIVE AND FUTURE PLANS

APPENDIX I — ACCOUNTANTS’ REPORT

APPENDIX III — SUMMARY OF THE CONSTITUTION OF THE COMPANY AND CAYMAN ISLANDS COMPANY LAW

APPENDIX IV — STATUTORY AND GENERAL INFORMATION

YOU SHOULD READ THE SECTION HEADED “WARNING” ON THE COVER OF THIS WEB PROOF INFORMATION PACK.