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濱海投資有限公司
BINHAI INVESTMENT COMPANY LIMITED

(Incorporated in Bermuda with limited liability)
(Stock Code: 8035)

NOTICE OF BOARD MEETING

The board of directors (the “**Board**”) of Binhai Investment Company Limited (the “**Company**”) hereby announces that a meeting of the Board will be held at Suites 3205-07, 32th Floor, Tower Two, Times Square, 1 Matheson Street, Causeway Bay, Hong Kong on 25 June 2012 at 3:00 p.m. for the following purposes:

1. to consider and approve the audited consolidated results of the Company and its subsidiaries for the year ended 31 March 2012 and the announcement of such audited annual results to be published by the Company on the website of the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (“**GEM**”) and the website of the Company;
2. to consider the declaration and payment of a final dividend, if any; and
3. to transact any other business.

By order of the Board
BINHAI INVESTMENT COMPANY LIMITED
Gao Liang
Executive Director

Hong Kong, 12 June 2011

*This announcement, for which the directors of the Company (“**Directors**”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Zhang Bing Jun and Mr. Gao Liang, five non-executive Directors, namely, Mr. Shen Xiao Lin, Mr. Zhang Jun, Mr. Dai Yan, Mr. Wang Gang and Ms. Zhu Wen Fang, and four independent non-executive Directors, namely, Mr. Ip Shing Hing, J.P., Professor Japhet Sebastian Law, Mr. Tse Tak Yin and Mr. Lau Siu Ki, Kevin.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcement” page for at least 7 days from the date of this announcement.