

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	31/5/2012		
To: Hong Kong Exchanges and Clearin	g Limited		
Name of Issuer ERA Mining Modern Date Submitted 15 June 201	Machinery Limited 2		
I. Movements in Authorised Share Capi	tal		
1. Ordinary Shares			
(1) Stock code: 8043 Descri	ption: Ordinary	shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000
(2) Stock code :Descri	ption :		_
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Stock code :Desc	eription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	eription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	Par value (State	Authorised share capital
Stock code :Desc	No. of other	Par value (State	Authorised share capital

currency):

## II. Movements in Issued Share Capital

No. of ordina	ry shares	No of preference	No. of other classes
(1)	(2)	shares	of shares
5,688,274,395	N/A	N/A	N/A
N/A	N/A	N/A	N/A
5,688,274,395	N/A	N/A	N/A
	(1) 5,688,274,395 N/A	5,688,274,395 N/A N/A N/A	(1) (2) shares  5,688,274,395 N/A N/A  N/A N/A N/A

## III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of options

(State currency)

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares No. of new shares of option scheme issuer which may be of issuer issued including EGM during the month issued pursuant thereto approval date pursuant thereto as at close of the month Movement during the month (dd/mm/yyyy) and Granted Exercised Cancelled Lapsed class of shares issuable 1 Share ontion

Scheme Scheme						
( 05/ 06/ 2001 ) Ordinary shares (Note 1)	Nil	Nil	11,400,000	Nil	Nil	3,200,000
2.Share option Scheme						
( 12/ 08/ 2011 ) Ordinary shares (Note 1)	Nil	Nil	282,198,719	Nil	Nil	2,000,000
3.						

shares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Nil

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants close of during the at close of the month nominal (Date of expiry - dd/mm/yyyy) value preceding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )

Total B.

(Ordinary shares)

(Preference shares) (Other class)

				For Main Board	and GEM liste	
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	IVA					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))  2.	( / / )					
Stock code (if listed)	N/A					
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.	· · · · · · · · · · · · · · · · · · ·					
Stock code (if listed)	· ———					
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )					
<del>7</del> .	• •					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						

For Main Board and GEM listed issuers

	·				No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be issued
					month	pursuant
					pursuant	thereto as at
	Currency of	Amount at close	Converted	Amount at	thereto	close of the
	amount	of preceding	during the	close of the		month
Class and description	outstanding	month	month	month		
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Гotal С. (Ordi	nary shares) N/A	1	
			*	ence shares) $\overline{N/A}$		-
			,	(Other class) $\overline{N/A}$		-
			`	<u> </u>		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)\_\_\_\_

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
( / / ) shares (Note 1)		
3.		
shares (Note 1)	_	
Total D. (Ordinary shares) (Preference shares) (Other class)		

Class of shares issuable		Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue  At price: State currency  EGM approval date: (///)  Class of shares issuable (Note 1)  2. Open offer  At price: State currency  Class of shares issuable (///)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (///)  (dd/mm/yyyy)  EGM approval date: (///)  Class of shares issuable (///)  (dd/mm/yyyy)  Class of shares issuable (///)  EGM approval date: (///)  date: (dd/mm/yyyy)  EGM approval date: (///)  Class of shares issuable (///)  Class of shares issuable (///)  EGM approval date: (///)  Class of shares issuable (///)  EGM approval date: (///)		J.F		Class of shares issuable				
ate: (dd/mm/yyyy)  EGM approval date: (/ / / )  Class of shares issuable (// / )  (// ote 1)  2. Open offer								
Class of shares issuable (// )  2. Open offer At price: State	1.	Rights issue			( / /	)		
2. Open offer  At price: State currency  Issue and allotment ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  3. Placing  At price: State currency  EGM approval date: ( / / )  Issue and allotment ( / / )  EGM approval date: ( / / )					( / /	)		
2. Open offer  At price: State currency  Issue and allotment ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  3. Placing  At price: State currency  Issue and allotment ( / / )  EGM approval date: ( / / )  Issue and allotment ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  State ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )								
2. Open orier  At price: currency  Gate: (dd/mm/yyyy)  EGM approval date: (/ / / )  Class of shares issuable (/ / / )  At price: State currency  Issue and allotment (/ / )  Gate: (dd/mm/yyyy)  EGM approval date: (/ / / )  EGM approval date: (/ / / )  Class of shares issuable (/ / / )  Class of shares issuable (/ / / )  EGM approval date: (/ / / )  Class of shares issuable (/ / / )  EGM approval date: (/ / / )  EGM approval date: (/ / / )  EGM approval date: (/ / / )								
EGM approval date: ( / / )  Class of shares issuable ( / / )  Class of shares issuable ( / / )  Issue and allotment ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  Issue and allotment ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )	2.	Open offer			( / /	)		
Class of shares issuable   Class of shares iss				EGM approval date:	( / /	)		
Class of shares issuable   Class of shares iss								
At price: currency date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (///)  (Note 1)  Issue and allotment (///) date: (dd/mm/yyyy)  EGM approval date: (///)								
Class of shares issuable ————————————————————————————————————	3.	Placing	At price : State currency		( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )				EGM approval date: (dd/mm/yyyy)	( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / )								
4. Bonus issue date : (dd/mm/yyyy)  EGM approval date: ( / / )								
Bow approvar date.	4.	Bonus issue			( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend A	t price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						-	<u></u>
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue A	t price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
			EGM approval date: (dd/mm/yyyy)	( / /	′)		

		For Main B	Board	d and GEM lis	sted issuers
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable(Note 1)	_		
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	)		
		EGM approval date: ( / / (dd/mm/yyyy)	)		
		Class of shares issuable			
10.	Other (Please specify) At price: State currency —	(Note 1)  Issue and allotment ( / / date : (dd/mm/yyyy)	)		
		EGM approval date: ( / / (dd/mm/yyyy)	)		
		Total E. (Ordinary sh (Preference sh (Other o	nares	s)	- - -
Т	otal increase / (decrease) in ordinary shares du	uring the month (i.e. Total of A to E):	(1		N/A
_			(2		N/A N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):					N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):				-	1 1/ 4 L

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: <u>Leung Ka Wo</u>
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.