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**上海东华石油化工股份有限公司**  
**SHANGHAI TONVA PETROCHEMICAL CO., LTD.\***

*(a joint stock company established in the People's Republic of China with limited liability)*  
**(Stock code: 8251)**

**POLL RESULTS OF  
THE EXTRAORDINARY GENERAL MEETING,  
THE H SHAREHOLDERS CLASS MEETING  
AND  
THE DOMESTIC SHAREHOLDERS CLASS MEETING  
HELD ON 21 JUNE 2012**

Reference is made to (1) the circular (the “**Circular**”) of Shanghai Tonva Petrochemical Co., Ltd. (the “**Company**”), (2) the notice to the extraordinary general meeting (the “**EGM**”) to the shareholders of the Company, (3) the notice to the H Shareholders Class Meeting (the “**H Shareholders Class Meeting**”) issued to the H Shareholders of the Company; and (4) the notice to the Domestic Shareholders Class Meeting (the “**Domestic Shareholders Class Meeting**”) issued to the Domestic Shareholders of the Company dated 7 May 2012. Unless the context otherwise required, terms defined in this announcement shall have the same meanings as those defined in the Circular.

**(1) POLL RESULTS OF THE EGM**

The EGM was held at 11:00 a.m. on Thursday, 21 June 2012 at Room 2201, 22/F, BM Tower, 218 Wu Song Road, Hong Kou District, Shanghai, the PRC. In compliance with the GEM Listing Rules, all votings of the Shareholders at the EGM were taken by poll. The Board is pleased to

\* *For identification only*

announce that all special resolutions as set out in the notice to the EGM were approved by the Shareholders and the poll results in respect of the resolutions were as follows:

		Number of votes (%)		
AS SPECIAL RESOLUTION		For	Against	Total votes
1.	To consider and approve cessation of the carrying out of the Guangxi Project and the uncompleted part of the Jiangsu Project and that the unused part of the proceeds originally allocated to the Guangxi Project and the Jiangsu Project, totalling approximately RMB68.47 million, be re-allocated and used to replenish the general working capital of the Group.	629,676,000 (100%)	0 (0%)	629,676,000
2.	To authorise the Company to enter into guarantees for its subsidiaries in favour of banks and financial institutions legally established in the People's Republic of China as security for credit facilities of its subsidiaries for the financial year ending 31 December 2012 of an aggregate amount not exceeding RMB2,000 million, and authority to the board of directors to determine and implement the same.	629,676,000 (100%)	0 (0%)	629,676,000

As at the date of the EGM, the total number of the issued Shares was 936,190,000 Shares, comprising 480,000,000 Domestic Shares and 456,190,000 H Shares, which was the total number of Shares entitling the holders to attend and vote for or against the resolutions proposed at the EGM. There was no Share entitling the holder to attend and but required to abstain from voting on the resolutions proposed at the EGM.

Computershare Hong Kong Investor Services Limited, the Company's registrar in Hong Kong, acted as the scrutineer for the purpose of vote-taking at the EGM.

## (2) POLL RESULTS OF THE H SHAREHOLDERS CLASS MEETING

The H Shareholders Class Meeting was held at 10:30 a.m. on Thursday, 21 June 2012 at Room 2201, 22/F, BM Tower, 218 Wu Song Road, Hong Kou District, Shanghai, the PRC. In compliance with the GEM Listing Rules, all votings of the H Shareholders at the H Shareholders Class Meeting were taken by poll. The Board is pleased to announce that all special resolutions as set out in the notice to the H Shareholders Class Meeting were approved by the H Shareholders and the poll results in respect of the resolutions were as follows:

		Number of votes (%)		
AS SPECIAL RESOLUTION		For	Against	Total votes
1.	To consider and approve cessation of the carrying out of the Guangxi Project and the uncompleted part of the Jiangsu Project and that the unused part of the proceeds originally allocated to the Guangxi Project and the Jiangsu Project, totalling approximately RMB68.47 million, be re-allocated and used to replenish the general working capital of the Group.	175,000,000 (100%)	0 (0%)	175,000,000

As at the date of the H Shareholders Class Meeting, the total number of the issued H Shares was 456,190,000 H Shares, which was the total number of Shares entitling the holders to attend and vote for or against the resolutions proposed at the H Shareholders Class Meeting. There was no Share entitling the holder to attend but required to abstain from voting on the resolutions proposed at the H Shareholders Class Meeting.

Computershare Hong Kong Investor Services Limited, the Company's registrar in Hong Kong, acted as the scrutineer for the purpose of vote-taking at the H Shareholders Class Meeting.

### (3) POLL RESULTS OF THE DOMESTIC SHAREHOLDERS CLASS MEETING

The Domestic Shareholders Class Meeting was held at 10:00 a.m. on Thursday, 21 June 2012 at Room 2201, 22/F, BM Tower, 218 Wu Song Road, Hong Kou District, Shanghai, the PRC. In compliance with the GEM Listing Rules, all votings of the Domestic Shareholders at the Domestic Shareholders Class Meeting were taken by poll. The Board is pleased to announce that all special resolutions as set out in the notice to the Domestic Shareholders Class Meeting were approved by the Domestic Shareholders and the poll results in respect of the resolutions were as follows:

		Number of votes (%)		
AS SPECIAL RESOLUTION		For	Against	Total votes
1.	To consider and approve cessation of the carrying out of the Guangxi Project and the uncompleted part of the Jiangsu Project and that the unused part of the proceeds originally allocated to the Guangxi Project and the Jiangsu Project, totalling approximately RMB68.47 million, be re-allocated and used to replenish the general working capital of the Group.	454,676,000 (100%)	0 (0%)	454,676,000

As at the date of the Domestic Shareholders Class Meeting, the total number of the issued Domestic Shares was 480,000,000 Domestic Shares, which was the total number of Shares entitling the holders to attend and vote for or against the resolutions proposed at the Domestic Shareholders Class Meeting. There was no Share entitling the holder to attend but required to abstain from voting on the resolutions proposed at the Domestic Shareholders Class Meeting.

Computershare Hong Kong Investor Services Limited, the Company's registrar in Hong Kong, acted as the scrutineer for the purpose of vote-taking at the Domestic Shareholders Class Meeting.

By Order of the Board  
**Shanghai Tonva Petrochemical Co., Ltd.**  
**Qian Wenhua**  
*Chairman*

Shanghai, 21 June 2012

*As at the date of this announcement, the Board comprises 4 executive directors: Qian Wenhua, Lu Yong, Zhang Jinhua and Li Hongyuan; 1 non-executive director: Chan Cheuk Wing Andy; and 3 independent non-executive directors: Chung Cheuk Ming, Ye Mingzhu and Zhu Shengfu.*

*This announcement, for which the directors of Shanghai Tonva Petrochemical Co., Ltd. collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least 7 days from the day of its publication and on the website of the Company at <http://www.tonva.com>.*