

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30 June 2012

To: Hong Kong Exchanges and Clearin	ıg Limited				
Name of Issuer MERDEKA RESOURCES HOLDINGS LIMITED					
Date Submitted 3 July 2012					
I. Movements in Authorised Share Cap	ital				
1. Ordinary Shares					
(1) Stock code : <u>08163</u> Descri	ption :	Ordinary	Shares		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	20,000,000,000	0.01	200,000,000.00		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	20,000,000,000	0.01	200,000,000.00		
(2) Stock code :Descri	ption :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

Stock code :	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :l	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth		
Increase/(decrease)			
mercase/(decrease)			

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	shares	
Balance at close of preceding month	7,228,649,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	0	Nil	Nil	Nil	
Balance at close of the month	7,228,649,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

options (State currency)

Share Options (under Share Option Schemes of the Issuer)

Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto thereto as at close of the month approval date Movement during the month (dd/mm/yyyy) and class of shares issuable Cancelled Lapsed Granted Exercised 1. Share option scheme adopted by Shareholders during AGM (03/05/2012) 0 0 83,500,000 (*Note a*) Ordinary Shares 83,500,000 (*Note 1*) *Note a: Exercise price: HK\$0.017 per share; exercise period: 30/05/2012- 29/05/2022.* shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	•				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /)	·				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)4.	(/ /)				
Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	

Class and description		Amount at close of preceding month	·	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. MCL Convertible Bonds (3-year zero coupon convertible bonds originally due 2011 and extended to 2014) issued on 12/08/2008	HK\$	319,880,000.00	0.00	319,880,000.00	0	3,198,800,000
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	N/A Ordinary shares HK\$0.10 per sha (18/06/2008)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			ary shares) nce shares) Other class)	0 N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

than under Share Option Schemes) (Not Applicable)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /)		
shares (Note 1)		
2.		
-		
shares (Note 1)		
	_	
3.		
-		
shares (Note 1)		
Shares (Ivote 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(Other class)	1 1/ / / 1	

Other Movements in Issued Share Capital No. of new shares No. of new of issuer issued shares of during the month issuer pursuant thereto which may be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable _____ (*Note 1*) At price : State currency (/ /) Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable _ (Note 1) (/ /) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable _____ (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable _____ (Note 1) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil

For Main Board and GEM listed issuers

_				roi Maili Bo	bard and GEM fister	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	shares of issuer
	1990 01 15540					
5.	Scrip dividend	At price : State currency ——	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	Ordinary (/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)	<u>Nil</u>	Nil
6.	Repurchase of shares		Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy)	Ordinary		
			AGM approval date: (dd/mm/yyyy)		Nil	Nil
7.	Redemption of		Class of shares redeemed (Note 1) Redemption date:	(/ /)		
	shares		(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	Niil	Nil
					<u>Nil</u>	<u>Nil</u>
			Class of shares issuable (Note 1)			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil

			For Main		No. of new shares	No. of new
				(of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant
						thereto as at close of
	Type of Issue					the month
		Class of shares issuable (Note 1)		_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NU	N1.1
					<u>Nil</u>	Nil
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			(Ordinary Preference (Othe	shar	res) N/A	
To	otal increase / (decrease) in ordinary shares during t	the month (i.e. Total of A to	o E):		(1))
					(2) N/	'A
To	otal increase / (decrease) in preference shares during	g the month (i.e. Total of A	to E):		N/	'A
To	otal increase / (decrease) in other classes of shares d	during the month (i.e. Total	l of A to E)):	N/	/A
(1	These figures should be the same as the relevant figi	ures under II above ("Mov	ements in I	Issue	ed Share Capital")).)

Remarks (if any	y):	
Submitted by:	Lai Yau Hong, Thomson	-
Title:	Secretary	
	(Director, Secretary or other duly authorised officer)	-

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.