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中国优通控股  
China UT Holding

## **CHINA U-TON HOLDINGS LIMITED**

**中國優通控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8232)**

### **END OF STABILISATION PERIOD AND LAPSE OF OVER-ALLOTMENT OPTION**

#### **END OF STABILISATION PERIOD**

This announcement is made pursuant to Section 9(2) of the Securities and Futures (Price Stabilising) Rules (Chapter 571W of the Laws of Hong Kong).

The Company announces that the stabilisation period in connection with the Placing ended on Thursday, 12 July 2012, being the 30th day after the Listing Date (the “**Stabilisation Period**”).

The Company has been informed that no stabilising action had been taken by Guotai Junan Securities (Hong Kong) Limited as the lead manager during the Stabilisation Period.

## LAPSE OF OVER-ALLOTMENT OPTION

The Company further announces that the Over-allotment Option had not been exercised and lapsed on Thursday, 12 July 2012.

By order of the Board  
**China U-Ton Holdings Limited**  
**Jiang Changqing**  
*Chairman and Executive Director*

Hong Kong, 12 July 2012

*As at the date of this announcement, the executive Directors are Mr. Jiang Changqing, Ms. Guo Aru and Mr. Li Qingli; and the independent non-executive Directors are Mr. Meng Fanlin, Mr. Wang Haiyu and Ms. Li Xiaohui.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or in this announcement misleading.*

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