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AKM Industrial Company Limited
安捷利實業有限公司

(incorporated in Hong Kong with limited liability under the Companies Ordinance)
(Stock Code: 8298)

POSITIVE PROFIT ALERT

This announcement is made by AKM Industrial Company Limited (“**Company**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (“**GEM Listing Rules**”).

The board (“**Board**”) of directors (“**Directors**”) of the Company wishes to inform the shareholders and potential investors that, based on the preliminary assessment of the unaudited consolidated management accounts of the Company and its subsidiaries (“**Group**”) and information currently available to the Company, the Group is expected to record a profit for the six months ended 30 June 2012 as compared to a loss recorded in the corresponding period of last year. The expected profit was mainly contributed by significant increase in the sales of flexible printed circuits, which is the existing core business of the Group.

The information contained in this announcement is only based on a preliminary assessment on the unaudited consolidated management accounts of the Group for the six months ended 30 June 2012 by the management of the Company. The Company is still in the process of finalizing the results of the Group for the six months ended 30 June 2012. Further details of the Group’s performance will be disclosed in the interim results announcement for the six months ended 30 June 2012 which is expected to be published on 9 August 2012.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board
AKM Industrial Company Limited
Xiong Zheng Feng
Chairman

Hong Kong, 23 July 2012

As at the date of this announcement, the executive Directors are Mr. Xiong Zheng Feng, Mr. Chai Zhi Qiang and Ms. Li Ying Hong; the non-executive Director is Mr. Han Li Gang; and the independent non-executive Directors are Mr. Hung Chi Yuen Andrew, Mr. Liang Zhi Li and Mr. Wang Heng Yi.

This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcement” page for at least seven days from the date of its publication and on the Company’s website at <http://www.akmcompany.com> on the “Company Announcement” page.