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常茂生物化學工程股份有限公司  
**Changmao Biochemical Engineering Company Limited\***  
*(a joint stock limited company incorporated in the People’s Republic of China)*  
(Stock Code: 8208)

**ANNOUNCEMENT  
DATE OF BOARD MEETING**

The board (the “Board”) of directors (the “Directors”) of Changmao Biochemical Engineering Company Limited (the “Company”) hereby announces that a meeting of the Board will be held at the Office Building of the Company at No. 1228 Chang Jiang Bei Road, New North Zone, Changzhou City, Jiangsu Province, the People’s Republic of China (the “PRC”) on Wednesday, 8 August 2012 at 4:00p.m. for the following purposes:

1. To consider and approve the unaudited interim results of the Company for the six months ended 30 June 2012, and to approve the draft interim results announcement of the Company for the six months ended 30 June 2012 to be published on the GEM website;
2. To consider the payment of a dividend, if any;
3. To consider the closure of the Register of Member, if necessary; and
4. To transact any other business.

By order of the Board

**Changmao Biochemical Engineering Company Limited\***  
**Rui Xin Sheng**  
*Chairman*

The PRC, 24 July 2012

*\*For identification purpose*

*As at the date hereof, Mr. Rui Xin Sheng (Chairman) and Mr. Pan Chun are the executive Directors, Mr. Zeng Xian Biao, Mr. Yu Xiao Ping, Mr. Wang Jian Ping and Ms. Leng Yi Xin are the non-executive Directors, Prof. Ouyang Ping Kai, Prof. Yang Sheng Li and Ms. Wei Xin are the independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange (“GEM”) for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement in this announcement misleading.*

*This announcement will remain at [www.hkgem.com](http://www.hkgem.com) on the “Latest company announcements” page of the GEM website for at least 7 days from the date of its posting and on the Company’s website at [www.cmbec.com.hk](http://www.cmbec.com.hk).*