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Sanmenxia Tianyuan Aluminum Company Limited*

三門峽天元鋁業股份有限公司

(A joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 8253)

UPDATES ON WINDING-UP PETITION

Reference is made to the announcement of the Company dated 18 April 2012 in relation to the Winding-up Petition (the “Announcement”). The Company would like to provide updates on the Winding-up Petition in this announcement. Unless otherwise stated herein, capitalised term defined in the Announcement shall have the same meaning when used herein.

On 3 July 2012, a settlement agreement (the “Settlement Agreement”) was reached with the Petitioners. Pursuant to the Settlement Agreement, the agreed amount shall be paid to the Petitioners by three instalments. On 12 July 2012, the Petitioners acknowledged receipt of the 1st instalment of US\$2,319,330. The 2nd instalment and 3rd instalment of each of US\$2,420,000 shall be paid by 30 September 2012 and 31 October 2012, respectively.

The hearing of the Winding-up Petition held on 4 July 2012 was adjourned to 18 July 2012, which was further adjourned to 15 August 2012.

Further announcements relating to the Winding-up Petition will be made by the Company as and when appropriate or as required by the applicable rules and regulations.

By order of the Board
Sanmenxia Tianyuan Aluminum Company Limited*
Tan Yu Zhong
Executive Director

Henan Province, the PRC, 24 July 2012

As at the date of this announcement, the Directors are as follows:

Executive Directors:

Mr. Tan Yu Zhong

Mr. Zhao Zheng Bin

Non-executive Directors:

Mr. Li Zhi Yuan (*Chairman*)

Mr. Yan Li Qi

Mr. Ma Yong Zheng

Independent Non-executive Directors:

Mr. Zhu Xiao Ping

Mr. Song Quan Qi

Mr. Chan Nap Tuck

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page on the GEM website at www.hkgem.com for at least 7 days from the day of its posting and on the Company’s website at www.styal.com.cn.

* *For identification purpose only*