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**LEGEND STRATEGY INTERNATIONAL HOLDINGS GROUP
COMPANY LIMITED**

枋濬國際集團控股有限公司

(a company incorporated in the Cayman Islands with limited liability)

(Stock Code: 8160)

DATE OF BOARD MEETING

The board of directors (the “Board”) of Legend Strategy International Holdings Group Company Limited (the “Company”) announces that a meeting of the Board of the Company will be held at Room 1303, Tai Tung Building, 8 Fleming Road, Wanchai, Hong Kong on Monday, 8 August 2012 at 4:30p.m. for the following purposes:

1. To consider and approve the unaudited consolidated results of the Company and its subsidiaries for the six month ended 30 June 2012 (the “Interim Results”) and approve the draft announcement of the Interim Results to be published on the GEM website and the Company’s website;
2. To consider and approve the draft 2012 Interim Report;
3. To consider the payment of an interim dividend, if any;
4. To consider the closure of the Register of Members, if necessary, and
5. To transact any other business.

By order of the Board

Legend Strategy International Holdings Group Company Limited

Kam Tik Lun

Company Secretary

Hong Kong, 25 July 2012

As at the date hereof, the Board comprised:

Executive Director: Mr. Fong Man, Kelvin (Chairman)

Non- Executive Directors: Mr. De Weyer, Daniel Ludovicus Joannes
Mr. Wong William (formerly named Mr. Wong Hiu Fan)

Independent Non-executive Directors: Dr. Wong Hak Kun, Jerry
Mr. Tam Kwok Ming, Banny
Mr. Tsoi Wing Sum

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for seven days from the day of its posting and on the website of the Company at www.legendstrategy.com.