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中国优通控股
China UT Holding

CHINA U-TON HOLDINGS LIMITED

中國優通控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8232)

NOTICE OF BOARD MEETING

The board of directors (the “**Board**”) of China U-Ton Holdings Limited (the “**Company**”) announces that a meeting of the Board will be held on Friday, 10 August 2012 for the following purposes, among other things:

1. To consider and approve the unaudited interim results of the Company and its subsidiaries (the “**Group**”) for the six months ended 30 June 2012;
2. To consider and approve the draft announcement for the unaudited interim results of the Group for the six months ended 30 June 2012 to be published on the website of the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM website**”) and the website of the Company; and
3. To discuss the payment of interim dividend for the six months ended 30 June 2012, if any.

By order of the Board of
China U-Ton Holdings Limited
Jiang Changqing
Chairman

Hong Kong, 31 July 2012

As at the date of this announcement, the executive directors of the Company are Mr. Jiang Changqing, Ms. Guo Aru and Mr. Li Qingli; the independent non-executive directors of the Company are Mr. Meng Fanlin, Mr. Wang Haiyu and Ms. Li Xiaohui.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting. This announcement will also be posted on the website of the Company at www.chinauton.com.