

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31 July 2012

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Sanmenxia Tianyuan Aluminum Company Limited |
|----------------|---|
| Date Submitted | 2 August 2012 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|-------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>N/A</u> Descr | iption : <u>N/A</u> | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | <u>N/A</u> | N/A | N/A |
| Increase/(decrease) | <u>N/A</u> | | <u>N/A</u> |
| Balance at close of the month | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |
| (2) Stock code : <u>N/A</u> Descr | iption : <u>N/A</u> | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | <u>N/A</u> | N/A | N/A |
| Increase/(decrease) | <u>N/A</u> | | <u>N/A</u> |
| Balance at close of the month | <u>N/A</u> | N/A | <u>N/A</u> |

2. Preference Shares

| Stock code : <u>N/A</u> Desc | ription : | N/A | <u> </u> |
|-------------------------------------|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | N/A | N/A |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descrip | ption : | N/A | |
|-------------------------------------|--------------------------------|----------------------------------|--|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | N/A | N/A |

Total authorised share capital at the end of the month (*State* N/A *currency*):

II. Movements in Issued Share Capital

| | No. of ordi | nary shares (2) | No of preference shares | No. of other classes of shares |
|--|--|---|----------------------------|-----------------------------------|
| | Domestic shares: | H shares: | | 01 01111 00 |
| Balance at close of preceding month | 2,700,627,244 RMB 0.1 per share | 1,207,716,860 RMB 0.1 per share | N/A | N/A |
| Increase/ (decrease) during the month | Domestic shares: 0 | H shares: 0 | N/A | N/A |
| Balance at close of the month | Domestic shares: 2,700,627,244 RMB 0.1 per share | H shares: 1,207,716,860 RMB 0.1 per share | N/A | N/A |
| | | | | |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|------------------------|--------------|-------------------|----------------|---------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | | 0 | | - | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| <u>1. N/A</u> | | | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| 3. N/A | | | | | | |
| | N T/A | N 7/4 | N T/ A | N T/ A | N 7/4 | N 7/4 |
| | N/A | N/A | N/A | N/A | N/A | N/A |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (1000 1) | | Т | otal A. (Ordin | ary shares) | N/A | |
| | | 10 | | nce shares) | | |
| | | | | | | |
| | | . . | | Other class) | IN/A | |
| Total funds raised du | | n trom exercise o | | | | |
| options (State current | cy) | | N/A | | | |

Share Options (under Share Option Schemes of the Issuer)

| Varrants to Issue Shares of the Iss Description of warrants Date of expiry - dd/mm/yyyy) | | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issue pursuant thereto as at close of the month |
|--|-----------|---|----------------------------------|---|--|---|
| 1. N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| | | | | IVA | | 11/14 |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 2. N/A | <u> </u> | , | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A |
| | | | | | | |
| (/ /) Stock and (if listed) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | | | | | | |
| 3. N/A | (/ / |) | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A |
| | | | | | | · · |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | | | | | | |
| 4. N/A | (/ / |) | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A |
| | . <u></u> | | | | | |
| (/ /) Starl and (if listed) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| | × · · / | , | | | | |
| | | Total | | nary shares) <u>N/A</u> | | |
| | | | | ence shares) <u>N/A</u> | | . |
| | | | (| Other class) <u>N/A</u> | L . | |

For Main Board and GEM listed issuers

| lass and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------------|--|----------------------------------|------------------------------------|--|--|
| 1. N/A | | | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | | | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | (/ /) | | | | | |
| 5. IVA | N/A | N/A | N/A | N/A | N/A | N/A |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | () | | | | | |
| (dd/mm/yyyy) 4. N/A | (/ /) | | | | | |
| +. IV/A | | N/A | N/A | N/A | N/A | N/A |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | Fotal C (Ordin | nary shares) N/A | | |
| | | | | ence shares) N/A | | - |
| | | | | Other class) N/A | | - |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1. <u>N/A</u> | N/A | N/A |
| 2. <u>N/A</u> | N/A | N/A |
| 3. N/A | N/A | N/A |
| Total D. (Ordinary shares) (Preference shares) (Other class) | N/A N/A N/A | |

| Otl | her Movements i | n Issued S | Share Capital | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|-----------------|---------------|---------------------|---|-------|--|--|
| 1. | Type of Issue | At price : | State currency — | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | <u>N/A</u> | <u>N/A</u> |
| 2. | Open offer | At price : | State | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | <u>N/A</u> | <u>N/A</u> |
| 3. | Placing | At price : | State currency | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | <u>N/A</u> | <u>N/A</u> |
| 4. | Bonus issue | | | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | <u>N/A</u> | <u>N/A</u> |

| | Type of Issue | | | | For M | <u>Iain I</u> | Board and GEM lis No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued |
|----|----------------------|---------------|---------------------|---|-------|---------------|---|--|
| 5. | Scrip dividend | At price : | State currency — | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | <u>N/A</u> | <u>N/A</u> |
| 6. | Repurchase of shares | | | Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | <u>N/A</u> | <u>N/A</u> |
| 7. | Redemption of shares | | | Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | <u>N/A</u> | <u>N/A</u> |
| 8. | Consideration issue | At price : | State currency — | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | <u>N/A</u> | <u>N/A</u> |

| | For Main Board and GEM listed issuers |
|---|---|
| Type of Issue | No. of new shares of issuer issued during the month pursuant thereto close of the month |
| | Class of sharesissuable (<i>Note 1</i>) |
| 9. Capital reorganisation | Issue and allotment (/ /) date : (dd/mm/yyyy) |
| | EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A N/A</u> |
| | Class of sharesissuable (<i>Note 1</i>) |
| 10. Other At State (Please specify) price : currency | — Issue and allotment (/ /) date : (dd/mm/yyyy) |
| | EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A</u> <u>N/A</u> |
| | Total E. (Ordinary shares) N/A (Preference shares) N/A |
| | (Other class) N/A |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A |
|--|-----|-----|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

Submitted by: Yao Yan Ping Francis

 Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.