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**濱海投資有限公司**  
**BINHAI INVESTMENT COMPANY LIMITED**

*(Incorporated in Bermuda with limited liability)*  
**(Stock Code: 8035)**

**POLL RESULTS OF THE ANNUAL GENERAL MEETING  
HELD ON 23 AUGUST 2012**

Binhai Investment Company Limited (the “**Company**”) is pleased to announce the poll results in respect of the resolutions proposed at the annual general meeting (the “**AGM**”) of the Company held on 23 August 2012 as follows:-

| Resolutions proposed at the AGM |  | Number of Votes (%)       |                    |
|---------------------------------|--|---------------------------|--------------------|
|                                 |  | For                       | Against            |
| 1.                              | To receive and consider the audited consolidated financial statements for the year ended 31 March 2012 and the report of the directors and independent auditor’s report thereon. | 3,896,492,857<br>(100%)   | 0<br>(0%)          |
|                                 | As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed.  |                           |                    |
| 2(A).                           | (i) To re-elect Mr. Gao Liang as executive director.   | 3,896,232,857<br>(99.99%) | 260,000<br>(0.01%) |
|                                 | As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed.  |                           |                    |
|                                 | (ii) To re-elect Mr. Wang Gang as non-executive director.  | 3,896,492,857<br>(100%)   | 0<br>(0%)          |
|                                 | As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed.  |                           |                    |
|                                 | (iii) To re-elect Ms. Zhu Wen Fang as non-executive director.  | 3,896,492,857<br>(100%)   | 0<br>(0%)          |
|                                 | As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed.  |                           |                    |
| 2(B).                           | To authorise the board of directors to fix the remuneration of directors.  | 3,896,492,857<br>(100%)   | 0<br>(0%)          |
|                                 | As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed.  |                           |                    |

|    |  |                           |                        |
|----|--|---------------------------|------------------------|
| 3. | To re-appoint PricewaterhouseCoopers as auditors of the Company for the ensuring year and to authorize the board of directors to fix the remuneration of auditors. | 3,896,492,857<br>(100%)   | 0<br>(0%)              |
|    | As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed.  |                           |                        |
| 4. | (A) To grant a general mandate to the directors to allot and issue new ordinary shares of the Company (Ordinary Resolution No. 4A of the notice of the AGM).       | 3,787,114,315<br>(97.19%) | 109,378,542<br>(2.81%) |
|    | As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as ordinary resolution.                                       |                           |                        |
|    | (B) To grant a general mandate to the directors to repurchase ordinary shares of the Company (Ordinary Resolution No. 4B of the notice of the AGM).                | 3,896,492,857<br>(100%)   | 0<br>(0%)              |
|    | As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as ordinary resolution.                                       |                           |                        |
|    | (C) To extend the general mandate granted to the directors to issue new ordinary shares of the Company (Ordinary Resolution No. 4C of the notice of the AGM).      | 3,787,114,315<br>(97.19%) | 109,378,542<br>(2.81%) |
|    | As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as ordinary resolution.                                       |                           |                        |

As at the date of the AGM, the total number of issued and fully paid up ordinary shares of the Company was 5,992,812,000 shares. In relation to all resolutions proposed at the AGM, the total number of ordinary shares entitling the holders to attend and vote the resolutions at the AGM was 5,992,812,000 shares.

No shareholder was required to attend and abstain from voting in favour any of the resolutions at the AGM. No shareholder was required under the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) to abstain from voting on any of the resolutions at the AGM. No shareholder had a material interest in any of the matters to be considered at the AGM. No person indicated in the circular of the Company dated 20 July 2012 containing the notice of the AGM (the “**Circular**”) that it/he/she intended to abstain from voting on or vote against any of the resolutions at the AGM.

Hong Kong Registrars Limited, the branch share registrar of the Company in Hong Kong, was appointed as scrutineer for the vote-taking at the AGM.

Shareholders may refer to the Circular for details of the above resolutions nos. 4(A) to 4(C) passed at the AGM. The Circular may be viewed and downloaded from the Company’s website at [www.binhainv.com](http://www.binhainv.com) or the designated website of the Stock Exchange.

By order of the Board  
**BINHAI INVESTMENT COMPANY LIMITED**  
**Gao Liang**  
*Executive Director*

Hong Kong, 23 August 2012

*This announcement, for which the directors of the Company (“**Directors**”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (“**GEM**”) of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*As at the date of this announcement, the board of Directors comprises two executive Directors, namely, Mr. Zhang Bing Jun and Mr. Gao Liang, five non-executive Directors, namely, Mr. Shen Xiao Lin, Mr. Zhang Jun, Mr. Dai Yan, Mr. Wang Gang and Ms. Zhu Wen Fang, and four independent non-executive Directors, namely, Mr. Ip Shing Hing, J.P., Professor Japhet Sebastian Law, Mr. Tse Tak Yin and Mr. Lau Siu Ki, Kevin.*

*This announcement will remain on the GEM website at [www.hkgem.com](http://www.hkgem.com) on the “Latest Company Announcement” page for at least 7 days from the date of this announcement.*