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ERA Mining Machinery Limited
年代煤礦機電設備制造有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8043)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of ERA Mining Machinery Limited (the “**Company**”) dated 27 June 2012 (the “**Announcement**”) in relation to certain changes to the board of directors of the Company (the “**Board**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

In accordance with GEM Rule 17.50(2)(a), the Company would like to disclose the ages of the New Directors as follows: (i) Mr. Luis de Leon (age 46); (ii) Mr. Robert J Sherack (age 51); (iii) Mr. Edward J Scott (age 54); (iv) Mr. Kebao Yang (age 46); and (v) Mr. Qihua Chen (age 50).

By Order of the Board
ERA Mining Machinery Limited
Luis DE LEON
Chairman

Hong Kong, 27 August 2012

As at the date of this announcement, the Board comprises of seven directors, of which Mr. Luis DE LEON, Mr. Robert J Sherack, Mr. Emory WILLIAMS and Mr. LI Rubo are the executive directors of the Company; and Mr. Edward J Scott, Mr. Kebao Yang and Mr. Qihua Chen are the non-executive directors of the Company.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting and the Company’s website at www.eraholdings.com.hk.