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ECO-TEK HOLDINGS LIMITED

環康集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8169)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 17.10 of the GEM Listing Rules.

Based on the information currently available, the Board wishes to inform the shareholders and potential investors that it is anticipated that the financial results of the Group for the three months ended 31 July 2012 may record a loss as compared to the profit for the three months ended 31 July 2011. The financial result of the Group for the nine months ended 31 July 2012 may experience a significant decrease in net profit as compared to the last corresponding period for the nine months ended 31 July 2011. The anticipated loss and decline in profits were mainly attributable to the significant decrease in sales volume of our industrial environmental products under the weakening momentum of growth for the domestic and global economies.

The information contained in this announcement is only based on the preliminary assessment by the Company's management according to the unaudited management accounts of the Group.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Eco-Tek Holdings Limited (the "Company" and together with its subsidiaries, the "Group") pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules").

The board of directors of the Company (the "Board") wishes to inform the shareholders of the Company and potential investors that based on information available, it is anticipated that the financial results of the Group for the three months ended 31 July 2012 may record a loss as compared to the profit for the three months ended 31 July 2011. The financial result of the Group for the nine months ended 31 July 2012 may experience a significant decrease in net

profit as compared to the last corresponding period for the nine months ended 31 July 2011. The anticipated loss and decline in profits were mainly attributable to the significant decrease in sales volume of our industrial environmental products under the weakening momentum of growth for the domestic and global economies. As a result, the turnover and gross profit of the Group for the three months and nine months ended 31 July 2012 decreased significantly.

The information contained in this announcement is only based on the preliminary assessment by the Company's management according to the unaudited management accounts of the Group. The unaudited financial results of the Group for the three months and nine months ended 31 July 2011 are expected to be announced by the Company on 12 September 2012.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Eco-Tek Holdings Limited

HUI Wai Man Shirley
Chairman

Hong Kong, 31 August 2012

** For identification purpose only*

As at the date of this announcement, the board of directors comprises Mr. NG Chi Fai and Mr. KWOK Tsun Kee as executive directors; Ms. HUI Wai Man Shirley and Dr. LUI Sun Wing as non-executive directors; Ms. CHAN Siu Ping Rosa, Mr. TAKEUCHI Yutaka, Professor NI Jun and Mr. CHAU Kam Wing Donald as independent non-executive directors.

This announcement, for which the directors (the "Directors") of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website for 7 days from the date of publication. and on the Company's website at www.eco-tek.com.hk.