

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/8/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Legend Strategy International Holdings Group Company Limited 朸濬國際集團控股有限公司
Date Submitted	04/9/2012

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>8160</u> Descri	iption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	780,000,000	HK\$0.01	HK\$7,800,000
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	780,000,000	<u>HK\$0.01</u>	HK\$7,800,000
(2) Stock code : <u>N/A</u> Descri	iption :		
	No. of ordinary	Par value	Authorised share
	shares	(State currency)	capital (State currency)
Balance at close of preceding month			
Balance at close of preceding month Increase/(decrease)			

2. Preference Shares

Stock code :	N/A	Descrip	otion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preced	ing month			
Increase/(decreas	e)				
Balance at close	of the mo	nth			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		·	
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* **HK\$7,800,000 :**

II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month				
	180,000,001	N/A	N/A	N/A
Increase/ (decrease) during the month				
	N/A	N/A	N/A	N/A
Balance at close of the month				
	180,000,001	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

including EGM approval date (dd/mm/yyyy) and — class of shares		Movement duri				may be issued
(dd/mm/yyyy) and —		WIO venient dur	ing the month		the month pursuant thereto	may be issued pursuant thereto as
class of shares			ing the month		-	at close of the
						month
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme adopted						
on 22 June 2011						
Exercise price						
HK\$1.33						
	000 000	NT'1	N T'1	NT'1	NT'1	000.000
	900,000	Nil	Nil	Nil	Nil	900,000
(Note 1)						
2.						
2.						
shares						
(Note 1)		<u> </u>				
3.						
5.						
(/ /)						
shares						
(Note 1)						
(Note 1)		Тс	otal A. (Ordina	arv shares)	Nil	
				•		
				Other class)		
Total funds raised during	g the month fr	om exercise of		viller eruss,	10/11	
options (State currency)			N/A			
opuona (2000 1000 1000 1000 1000 1000 1000 100						

Warrants to Issue Shares of the Issuer which are to be Listed

		For Main H	Board and GEM li	sted issuers	
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	(/ /)				
(/ /)					<u> </u>
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3.</u>	-				
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
4.					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price <u>GM</u> approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
	Total		nary shares) <u>N/A</u> ence shares)N/A		-
			Other class) N/A		-
			·		-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	nto Shares of the	Issuer which are t	o be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)	<u> </u>				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)3.	(/ /)	<u>.</u>				
Stock code (if listed)						
issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) <u>4</u> .	(/ /)	<u> </u>				
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			nary shares) <u>N/A</u>		_
				ence shares) $\frac{N/A}{N/A}$ Other class) $\frac{N/A}{N/A}$		

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Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) N NL

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
2.		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue		For Main Bo				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)					
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
			Class of shares repurchased (<i>Note 1</i>)					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed (<i>Note 1</i>)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)					
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

T	e of Issue				No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
IVD					thereto	thereto as at close of the month
			Class of shares issuable(<i>Note 1</i>)			
	pital organisation		Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
			Class of shares issuable(Note 1)			
10. Oth (Ple	her lease specify)	At price : State	- Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
			Total E. (Ordinary s (Preference s (Other	share		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	N/A N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	(2)	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): (<i>These figures should be the same as the relevant figures under II above ("Movements in Iss</i>	ued Sh	N/A are Capital").)

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Remarks	(if	any):
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Submitted by:Kam Tik Lun
Title:Company Secretary

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.