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中國汽車內飾集團有限公司
CHINA AUTOMOTIVE INTERIOR DECORATION HOLDINGS LIMITED
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8321)

RESULTS OF THE OPEN OFFER

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The Board is pleased to announce that all of the conditions set out in the Underwriting Agreement have been fulfilled. Accordingly, the Open Offer became unconditional.

At 4:00 p.m. on Tuesday, 4 September 2012, being the Latest Time for Acceptance, a total of 5 valid acceptances in respect of 367,120,000 Offer Shares provisionally allotted under the Open Offer were received, representing approximately 51.0% of the total number of the Offer Shares available for subscription under the Open Offer.

It is expected that the share certificates for the Offer Shares in respect of the valid acceptances of the Offer Shares under the Application Forms will be dispatched to those relevant Shareholders' addresses (as shown on the register of members of the Company) by ordinary post on or before Wednesday, 12 September 2012 at their own risks.

Dealings in the Offer Shares are expected to commence on the GEM at 9:00 a.m. on Thursday, 13 September 2012.

Reference is made to the prospectus of China Automotive Interior Decoration Holdings Limited (the "Company") dated 21 August 2012 (the "Prospectus"). Unless otherwise stated, capitalised terms used herein shall bear the same meanings as defined in the Prospectus.

RESULTS OF THE OPEN OFFER

The Board is pleased to announce that all the conditions set out in the Underwriting Agreement have been fulfilled and the Underwriting Agreement has not been terminated under its terms by the Underwriter. Accordingly, the Open Offer became unconditional.

At 4:00 p.m. on Tuesday, 4 September 2012, being the Latest Time for Acceptance, a total of 5 valid acceptances in respect of 367,120,000 Offer Shares provisionally allotted under the Open Offer were received, representing approximately 51.0% of the total number of the Offer Shares available for subscription under the Open Offer.

UNDERWRITING ARRANGEMENTS

Based on the above results, the Open Offer was under-subscribed by 352,880,000 Offer Shares. In accordance with the terms of the Underwriting Agreement, the Underwriter has procured subscription of 352,880,000 Offer Shares by subscribers who are third parties independent of and not connected with the directors, chief executive and substantial shareholders of the Company or any of its subsidiaries, or any of their respective associates.

SHAREHOLDING STRUCTURE OF THE COMPANY

To the best of the Directors' knowledge and information, the shareholding structure of the Company immediately before and after completion of the Open Offer is as follows:

	Immediately before completion of the Open Offer		Immediately after completion of the Open Offer	
	<i>No. of Shares</i>	<i>%</i>	<i>No. of Shares</i>	<i>%</i>
Directors				
Zhuang Yuejin (<i>Note</i>)	119,790,000	33.3	359,370,000	33.3
Pak Ping (<i>Note</i>)	14,910,000	4.1	14,910,000	1.4
Sub-total	<u>134,700,000</u>	<u>37.4</u>	<u>374,280,000</u>	<u>34.7</u>
Public Shareholders				
Subscribers procured by the Underwriter	---	---	352,880,000	32.7
Other Shareholders	225,300,000	62.6	352,840,000	32.6
Total	<u>360,000,000</u>	<u>100.0</u>	<u>1,080,000,000</u>	<u>100.0</u>

Note: Each of Mr. Zhuang Yuejin and Mr. Pak Ping is an executive Director.

DESPATCH OF SHARE CERTIFICATES AND COMMENCEMENT OF DEALINGS IN THE OFFER SHARES

It is expected that the share certificates for the Offer Shares in respect of the valid acceptances of the Offer Shares under the Application Forms will be dispatched to those relevant Shareholders' addresses (as shown on the register of members of the Company) by ordinary post on or before Wednesday, 12 September 2012 at their own risks.

Dealings in the Offer Shares are expected to commence on the GEM at 9:00 a.m. on Thursday, 13 September 2012.

By Order of the Board
China Automotive Interior Decoration Holdings Limited
Zhuang Yuejin
Chairman

Hong Kong, 11 September 2012

As at the date hereof, the executive directors are Mr. Zhuang Yuejin, Mr. Pak Ping, Ms. Ruan Bixia and Mr. Wong Ho Yin, and the independent non-executive directors are Mr. Mak Wai Ho, Dr. Tang Yanfei and Mr. Feng Xueben.

This announcement for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the "Latest Company Announcements" page for 7 days from the date of its posting and on the website of the Company.