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中國城市軌道交通科技控股

CHINA CITY RAILWAY TRANSPORTATION TECHNOLOGY

中國城市軌道交通科技控股有限公司

CHINA CITY RAILWAY TRANSPORTATION TECHNOLOGY HOLDINGS COMPANY LIMITED

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8240)



NOTICE OF BOARD MEETING

The board (“**Board**”) of directors (“**Directors**”) of China City Railway Transportation Technology Holdings Company Limited (“**Company**”) hereby announces that a meeting of the Board will be held at the Conference Room, 10/F, 3rd Building, Jingtou Plaza, No. 6 Xiaoying North Road, Chaoyang District, Beijing, the People’s Republic of China on Wednesday, 26 September 2012 for the purposes of, among other matters:

1. to consider and approve the audited financial results of the Company and its subsidiaries for the year ended 30 June 2012 (“**Annual Results**”) and to approve the draft announcement of the Annual Results and the annual report to be published on both the websites of the Growth Enterprise Market (“**GEM**”) of The Stock Exchange of Hong Kong Limited (“**Stock Exchange**”) and the Company;
2. to note the retirement and re-election of the Directors;
3. to recommend the re-appointment of KPMG as auditors of the Company;
4. to consider the payment of final dividend, if any;
5. to consider the closure of the register of members, if necessary;
6. to consider the refreshment of the general scheme limit under the share option scheme of the Company; and
7. to transact any other business.

By order of the Board
**China City Railway Transportation Technology
Holdings Company Limited**
Cao Wei
Chief Executive Officer

Hong Kong, 12 September 2012

As at the date of this announcement, the executive Directors are Mr. Cao Wei and Mr. Chen Rui; the non-executive Directors are Dr. Tian Zhenqing and Mr. Steven Bruce Gallagher; and the independent non-executive Directors are Mr. Hu Zhaoguang, Mr. Bai Jinrong and Dr. Kong Shin Long, Johnny.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or in this announcement misleading.

This announcement will remain on the website of the Stock Exchange at www.hkexnews.hk and on the “Latest Company Announcements” page of the GEM website for at least 7 days from the day of its posting. This announcement will also be published on the Company’s website at www.ccrtt.com.hk.