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TUNGDA INNOVATIVE LIGHTING HOLDINGS LIMITED

(Provisional Liquidators Appointed)

東大新材料照明控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8229)

WINDING UP PETITION & APPOINTMENT OF PROVISIONAL LIQUIDATORS

- (1) A petition to wind-up the Company was presented to the High Court of Hong Kong SAR by Steadfast Mountain Limited (the "Petitioner") on 4 September 2012.
- (2) Upon the application of the Petitioner, Messrs. Lai Kar Yan (Derek) and Darach E. Haughey of Deloitte Touche Tohmatsu were appointed jointly and severally as provisional liquidators of the Company pursuant to the court order made by the High Court of Hong Kong SAR dated 10 September 2012 until further order.

Trading in the shares of the Company has been suspended since 29 July 2004 and will remain suspended until further notice.

This announcement is made pursuant to Rules 17.10(1) and 17.27(1)(b) of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited.

Tungda Innovative Lighting Holdings Limited (Provisional Liquidators Appointed) (the "**Company**") announces that:

- (1) On 4 September 2012, a petition to wind up the Company was presented to the High Court of the Hong Kong SAR (the "**High Court**") by Steadfast Mountain Limited.
- (2) On 10 September 2012, the High Court appointed Messrs. Lai Kar Yan (Derek) and Darach E. Haughey of Deloitte Touche Tohmatsu of 35/F One Pacific Place, 88 Queensway Hong Kong as the joint and several provisional liquidators of the Company.
- (3) The Provisional Liquidators are empowered, inter alia, to take possession of the assets of the Company and its subsidiaries, to close or cease or operate all or any part of the business operations of the Company and its subsidiaries, to take control of the subsidiaries of the Company, joint ventures, associated companies or other entities in which the Company holds an interest and to consider, if thought to be in the best interests of the creditors of the Company, to

enter into discussions and negotiations for and on behalf of the Company for the purpose of, but not limited to, restructuring of the Company's business and operations, restructuring or rescheduling the company's indebtedness or to draft a scheme of arrangement to be entered into between the Company and its creditors and/or shareholders.

The Company will keep the public informed by making further announcements as appropriate.

Please note that the trading in the shares of the Company has been suspended since 29 July 2004 and will remain suspended until further notice.

For and on behalf of
Tungda Innovative Lighting Holdings Limited
(Provisional Liquidators appointed)
Lai Kar Yan (Derek)
Darach E. Haughey
*Joint and Several Provisional Liquidators
Acting as agents for and on behalf
of the Company without personal liability*

Hong Kong, 19 September 2012

As at the date of this announcement, the Board comprises two independent non- executive directors namely Mr. Zhu Lei Bo and Hong Yong Hwan.

**For identification purposes only*