

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

| To: Hong Kong Exchanges and Clear         | ing Limited            |                                  |   |
|---|------------------------|----------------------------------|---|
| Name of Issuer RENF Date Submitted 03/10/ | IENG Enterprise Hold   | ings Limited                     |   |
| I. Movements in Authorised Share Ca       | pital                  |                                  |   |
| 1. Ordinary Shares                        |                        |                                  |   |
| (1) Stock code : <u>8012</u> Desc         | ription: <u>N/A</u>    |                                  |   |
|   | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month       | 1,000,000,000          | HK\$0.01                         | HK\$10,000,000                                  |
| Increase/(decrease)                       |                        |                                  |   |
| Balance at close of the month             | 1,000,000,000          | HK\$0.01                         | HK\$10,000,000                                  |
| (2) Stock code : N/A Desc                 | ription : N/A          |                                  |   |
|   | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month       | N/A                    | N/A                              | N/A   |
| Increase/(decrease)                       | N/A                    |                                  | N/A   |
| Balance at close of the month             | N/A                    | N/A                              | N/A   |

30/09/2012

| 2 D C GI                            |                                | F                                | for Main Board and GE                     |
|-------------------------------------|--------------------------------|----------------------------------|---|
| 2. Preference Shares                |                                |                                  |   |
| Stock code: <u>N/A</u> Descri       | iption: N/A                    |                                  |   |
|                                     | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A                            | N/A                              | N/A                                       |
| Increase/(decrease)                 | N/A                            |                                  | N/A                                       |
| Balance at close of the month       | N/A                            | N/A                              | N/A                                       |
| 3. Other Classes of Shares          |                                |                                  |   |
| Stock code: N/A Descri              | iption : <u>N/A</u>            |                                  |   |
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A                            | N/A                              | N/A                                       |
| Increase/(decrease)                 | N/A                            |                                  | N/A                                       |
| Balance at close of the month       | N/A                            | N/A                              | N/A                                       |

Total authorised share capital at the end of the month (State currency):

HK\$10,000,000

## II. Movements in Issued Share Capital

|  | No. of ordin | ary shares | No of preference | No. of other classes |  |
|--|--------------|------------|------------------|----------------------|--|
|  | (1)          | (2)        | shares           | of shares            |  |
| Balance at close of preceding month      | 200,000,000  | N/A        | N/A              | N/A                  |  |
| Increase/ (decrease)<br>during the month |              | N/A        | N/A              | N/A                  |  |
| Balance at close of the month            | 200,000,000  | N/A        | N/A              | N/A                  |  |

## III. Details of Movements in Issued Share Capital

| Share Options (under   | Share Option | Schemes of the   | Issuer)        |              |                      |                          |
|------------------------|--------------|------------------|----------------|--------------|----------------------|--------------------------|
| Particulars of share   |              |                  |                |              | No. of new shares of | No. of new shares of     |
| option scheme          |              |                  |                |              | issuer issued during | issuer which may be      |
| including EGM          |              |                  |                |              | the month pursuant   | issued pursuant thereto  |
| approval date          |              | Movement duri    | ng the month   |              | thereto              | as at close of the month |
| (dd/mm/yyyy) and —     |              |                  |                |              | -                    |                          |
| class of shares        |              |                  |                |              |                      |                          |
| issuable               | Granted      | Exercised        | Cancelled      | Lapsed       |                      |                          |
| 1. Share               |              |                  |                |              |                      |                          |
| Option Scheme          |              |                  |                |              |                      |                          |
| -                      |              |                  |                |              |                      |                          |
|                        |              |                  |                |              |                      |                          |
| (20 /10/2011)          |              |                  |                |              |                      |                          |
| ordinary shares        |              |                  |                |              | Nil                  | Nil                      |
| (Note 1)               |              |                  |                |              |                      |                          |
|                        |              |                  |                |              |                      |                          |
| 2. N/A                 |              |                  |                |              |                      |                          |
|                        |              |                  |                |              |                      |                          |
|                        |              |                  |                |              |                      |                          |
|                        |              |                  |                |              |                      |                          |
| ( / / )                |              |                  |                |              |                      |                          |
| shares                 |              |                  |                |              |                      |                          |
| (Note 1)               |              |                  |                |              |                      |                          |
| 2 NI/A                 |              |                  |                |              |                      |                          |
| 3.N/A                  |              |                  |                |              |                      |                          |
|                        |              |                  |                |              |                      |                          |
|                        |              |                  |                |              |                      |                          |
|                        |              |                  |                |              |                      |                          |
|                        |              |                  |                |              |                      |                          |
| shares                 |              |                  |                |              |                      |                          |
| (Note 1)               |              | <b></b>          | . 1 4 (0 1)    | 1 \          | 27/4                 |                          |
|                        |              | To               | otal A. (Ordin |              | N/A                  |                          |
|                        |              |                  |                | nce shares)  | N/A                  |                          |
|                        |              |                  | ·              | Other class) | N/A                  |                          |
| Total funds raised dur |              | from exercise of | of             |              |                      |                          |
| options (State currenc | v)           |                  |                | N/A          |                      |                          |

| shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant Currency of Nominal value at Exercised Nominal value thereto close of the  | Warrants to Issue Shares of the Is                    | suer which are to | be Listed |         |          |                 |  | _  |
|--|---|-------------------|-----------|---------|----------|-----------------|--|--|
| (  | Description of warrants (Date of expiry - dd/mm/yyyy) | nominal           | close of  | du      | ring the | at close of the | issuer issued<br>during the<br>month<br>pursuant | issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the |
| Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date (if applicable)   (dd/mm/yyyy)   ( / / )   | 1. N/A  | _                 |           |         |          |                 |  |  |
| Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date (if applicable)   (dd/mm/yyyy)   ( / / )   |   | <u>-</u>          |           |         |          |                 |  |  |
| Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date (if applicable)   (dd/mm/yyyy)   ( / / )   |   |                   |           |         |          | -               |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  Total B. (Ordinary shares) N/A (Preference shares) N/A | Stock code (if listed) Class of shares                |                   |           |         |          |                 |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)  2. N/A  (  |   |                   |           |         |          |                 |  |  |
| (dd/mm/yyyy) ( / / )  2. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 4. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  Total B. (Ordinary shares) N/A (Preference shares) N/A   | EGM approval date                                     |                   |           |         |          |                 |  |  |
| 2. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  Total B. (Ordinary shares) N/A (Preference shares) N/A  |   | ( / /             | )         |         |          |                 |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mn/yyyy) 3. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mn/yyyy) 4. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mn/yyyy) ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mn/yyyy) ( / / )  Total B. (Ordinary shares) N/A (Preference shares) N/A  |   | ( / /             | )         |         |          |                 |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A   ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A   Total B. (Ordinary shares) N/A (Preference shares) N/A  |   | -                 |           |         |          |                 |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A   ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A   Total B. (Ordinary shares) N/A (Preference shares) N/A  |   |                   |           |         |          |                 |  |  |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A  (  | ·   |                   |           |         |          |                 |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Total B. (Ordinary shares) N/A   | Class of shares issuable (Note 1)                     |                   |           |         |          |                 |  |  |
| (if applicable) (dd/mm/yyyy)   |   |                   |           |         |          |                 |  |  |
| (dd/mm/yyyy) 3. N/A    Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   (dd/mm/yyyy)   ( / / )  |   |                   |           |         |          |                 |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total B. (Ordinary shares) N/A (Preference shares) N/A  | (dd/mm/yyyy)  | ( / /             | )         |         |          |                 |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A   ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A  N/A   | 3. N/A  | -                 |           |         |          |                 |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A   ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A  N/A   |   | -                 |           |         |          |                 |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A   ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total B. (Ordinary shares) N/A (Preference shares) N/A   | ( / / )   |                   |           |         |          |                 |  |  |
| issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A   Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A  N/A  | Stock code (if listed)                                |                   |           |         |          |                 |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A   ( / / )  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total B. (Ordinary shares) N/A  (Preference shares) N/A  |   |                   |           |         |          |                 |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A   (   |   |                   |           |         |          |                 |  |  |
| (dd/mm/yyyy) ( / / )  4. N/A  ( / / )  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  Total B. (Ordinary shares) N/A (Preference shares) N/A  | EGM approval date                                     |                   |           |         |          |                 |  |  |
| 4. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total B. (Ordinary shares) N/A (Preference shares) N/A  |   | ( / /             | )         |         |          |                 |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A (Preference shares) N/A   |   | ( , ,             | ,         |         |          |                 |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A (Preference shares) N/A   |   | -<br>-            |           |         |          |                 |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A (Preference shares) N/A   |   | <u> </u>          | -         |         |          |                 |  | <u> </u>   |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A  (Preference shares) N/A   |   |                   |           |         |          |                 |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A (Preference shares) N/A  |   |                   |           |         |          |                 |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A (Preference shares) N/A   |   |                   |           |         |          |                 |  |  |
| (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A  (Preference shares) N/A  |   |                   |           |         |          |                 |  |  |
| (dd/mm/yyyy) ( / / )  Total B. (Ordinary shares) N/A  (Preference shares) N/A  |   |                   |           |         |          |                 |  |  |
| (Preference shares) N/A  |   | ( / /             | )         |         |          |                 |  |  |
| (Preference shares) N/A  |   |                   | 7         | Total B | (Ordi)   | nary shares)    | N/A  |  |
| (Other class) N/A  |   |                   | •         | our D.  |          |                 |  | -  |
|  |   |                   |           |         | (        | Other class)    | N/A  | -  |

| Class and description   | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month                 | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|--------------------------------|------------------------------------|----------------------------|--|--|--|
| 1. N/A  |                                |                                    |                            |  |  |  |
|   |                                |                                    |                            |  |  |  |
| Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )           |                                |                                    |                            |  |  | <del></del>  |
| Subscription price EGM approval date  |                                |                                    |                            |  |  |  |
| (if applicable) (dd/mm/yyyy)) 2. N/A  | ( / / )                        |                                    |                            |  |  |  |
| 2. IV/A   | <del>-</del><br>-              |                                    |                            |  |  |  |
| Stock code (if listed)  |                                |                                    |                            |  |  |  |
| Class of shares issuable (Note 1)   |                                |                                    |                            |  |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)           | ( / / )                        |                                    |                            |  |  |  |
| 3. N/A  |                                |                                    |                            |  |  |  |
|   | _<br>                          |                                    |                            |  |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price |                                |                                    |                            |  |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)                              | ( / / )                        |                                    |                            |  |  |  |
| 4. N/A  |                                |                                    |                            |  |  |  |
|   | <u> </u>                       |                                    |                            |  |  |  |
| Stock code (if listed) Class of shares issuable (Note 1)                    |                                |                                    |                            |  |  |  |
| Subscription price EGM approval date (if applicable)                        |                                |                                    |                            |  |  |  |
| (dd/mm/yyyy)  | ( / / )                        |                                    |                            | nary shares)<br>ence shares)<br>Other class) | N/A<br>N/A<br>N/A  | -<br>-   |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A (  |  |   |
| shares (Note 1)   |  |   |
| 2. N/A  |  |   |
| shares (Note 1)   | =  |   |
| Shares (Note 1)   |  |   |
| 3. <u>N/A</u>   |  |   |
|   | 1  |   |
|   | 1  |   |
| shares (Note 1)   | 1  |   |
| Shares (twice 1)  |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  | •   |
| (Other class)   | 11/71  | •   |
|   |  |   |

|    | Type of Issue | Issued Share Capital      |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|---------------------------|---|-------|---|--|---|
|    | J.            |                           | Class of shares issuable                  |       |   |  |   |
|    |               |                           | (Note 1)                                  |       |   |  |   |
| 1. | Rights issue  | At price : State currency | _ Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                           | EGM approval date:                        | ( / / | ) |  |   |
|    |               |                           | (dd/mm/yyyy)                              |       |   | N/A  | N/A   |
|    |               |                           | Class of shares issuable                  |       |   |  |   |
|    | 0 00          | At price . State          | (Note 1)  Issue and allotment             | ( / / | ) |  |   |
| 2. | Open offer    | At price : State currency | date : (dd/mm/yyyy)                       |       |   |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)           | ( / / | ) |  |   |
|    |               |                           |   |       |   | N/A  | N/A   |
|    |               |                           | Class of shares issuable (Note 1)         |       |   |  |   |
| 3. | Placing       | At price : State currency | Issue and allotment date: (dd/mm/yyyy)    | ( / / | ) |  |   |
|    |               |                           | EGM approval date:                        | ( / / | ) |  |   |
|    |               |                           | (dd/mm/yyyy)                              |       |   | N/A  | N/A   |
|    |               |                           | Class of shares issuable (Note 1)         |       |   |  |   |
| 4. | Bonus issue   |                           | Issue and allotment date: (dd/mm/yyyy)    | ( / / | ) |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)           | ( / / | ) |  |   |
|    |               |                           | (dd/mm/yyyy)                              |       |   | N/A  | N/A   |

For Main Board and GEM listed issuers

|    | Type of Issue        |                             |   |       |             | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|-----------------------------|---|-------|-------------|--|---|
|    |                      |                             |   |       |             |  |   |
|    |                      |                             | Class of shares issuable (Note 1)       |       |             |  |   |
| 5. | Scrip dividend       | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | ( / / | )           |  |   |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)         | ( / / | )           | N/A  | N/A   |
|    |                      |                             |   |       |             |  |   |
|    |                      |                             | Class of shares repurchased (Note 1)    |       | <del></del> |  |   |
| 6. | Repurchase of shares |                             | Cancellation date : (dd/mm/yyyy)        | ( / / | )           |  |   |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)         | ( / / | )           | N/A  | N/A   |
|    |                      |                             |   |       |             |  | 1771  |
|    |                      |                             | Class of shares redeemed (Note 1)       |       |             |  |   |
| 7. | Redemption of shares |                             | Redemption date : (dd/mm/yyyy)          | ( / / | )           |  |   |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)         | ( / / | )           |  |   |
|    |                      |                             |   |       |             | N/A  | N/A   |
|    |                      |                             | Class of shares issuable (Note 1)       |       |             |  |   |
| 8. | Consideration issue  | At price : State currency   | Issue and allotment date : (dd/mm/yyyy) | ( / / | )           |  |   |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)         | ( / / | )           | <b>37</b> /1   | **/.  |
|    |                      |                             |   |       |             | N/A  | N/A   |

|     |  | ]                                       | For Main I           |             | ınd GEM lis  |   |
|-----|--|---|----------------------|-------------|--|---|
|     | Type of Issue  |   |                      | is          | No. of new<br>shares of<br>suer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|     |  |   |                      |             |  |   |
|     |  | Class of shares issuable (Note 1)       |                      |             |  |   |
| 9.  | Capital reorganisation   | Issue and allotment date : (dd/mm/yyyy) | ( / /                | )           |  |   |
|     |  | EGM approval date: (dd/mm/yyyy)         | ( / /                | )           |  |   |
|     |  |   |                      |             | N/A  | N/A   |
|     |  |   |                      |             |  |   |
|     |  | Class of shares issuable (Note 1)       |                      | <del></del> |  |   |
| 10. | Other (Please specify) At price : State currency   | Issue and allotment date : (dd/mm/yyyy) | ( / /                | )           |  |   |
|     |  | EGM approval date: (dd/mm/yyyy)         | ( / /                | )           | N/A  | N/A   |
|     |  | Total E. (0                             | Ordinary s           | hares)      | N/A  |   |
|     |  |   | eference s<br>(Other | hares)      | N/A<br>N/A   | ·<br>·  |
|     |  |   |                      |             |  |   |
|     |  |   |                      |             |  |   |
| To  | otal increase / (decrease) in ordinary shares during the   | e month (i.e. Total of A to l           | Ξ):                  | (1)         | N/A  |   |
|     |  |   |                      | (2)         | N/A  |   |
| To  | Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A                   |   |                      |             |  |   |
| To  | otal increase / (decrease) in other classes of shares du   | ring the month (i.e. Total o            | of A to E):          |             | N/A  |   |
| (T  | (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |   |                      |             |  |   |

| Remarks (if any): |  |  |
|-------------------|--|--|
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| Submitted by:     | Ho Pui Lam, Joseph                                     |  |
| Title:            | Company Secretary                                      |  |
|                   | (Director, Secretary or other duly authorised officer) |  |
|                   |  |  |
|                   |  |  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.