

## Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China U-Ton Holdings Limited
Date Submitted	4 October 2012

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>08232</u> Desc	ription :	ion : CHINA U-		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	4,000,000,000	HK\$0.10	HK\$400,000,000.00	
Increase/(decrease)	0		0	
Balance at close of the month	4,000,000,000	HK\$0.10	HK\$400,000,000.00	
(2) Stock code : Desc	ription :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

## 2. Preference Shares

Stock code : Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

Stock code : Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

HK\$400,000,000.00

## II. Movements in Issued Share Capital

	No. of ordination of the second secon	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,680,000,000			
Increase/ (decrease) during the month	0			
Balance at close of the month	1,680,000,000			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the Is	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	<b>C</b> 1	F · 1	<b>C</b> 11 1	<b>T</b> 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$0.65						
Meeting approved						
(27/05/2012)						
Ordinary shares	0	0	0	0	0	6,720,000
(Note 1)						
2						
( / / )						
shares						
(Note 1)						
× ,						
3						
·						
( / / )						
shares						
(Note 1)						
(10010-1)		Tot	al A. (Ordin	ary shares)	0	
		101		nce shares)		
				Other class)		
Total funds raised dur		trom exercise of		0		
options (State currenc	:y)			0		

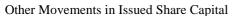
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\</u>					
( ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd(ww(mun))					
(dd/mm/yyyy) 2.	( / / )				
	N				
( / / ) Stock code (if listed)	<u> </u>				
Class of shares					
issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)					
3.					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price	<u> </u>	$\backslash$	<b>`</b>		
(if applicable)	( / / )		$\backslash$		
4.					
( / / )					
Stock code (if listed) Class of shares				$\backslash$	
issuable (Note 1)				$\backslash$	
Subscription price EGM approval date					
(if applicable)	( / / )			$\backslash$	
(dd/mm/yyyy)					$\backslash$
	Total	(Prefere	nary shares) ence shares) Other class)		
		(			$\sim$

Convertibles (i.e. Convertible in	to Sharaa of the I	aquar which are to	For Main Board and GEM listed issuers			
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>¥.</u>	_					
	_					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
<u>2.</u>						
	_					
	- \					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )	\					
EGM approval date		$\overline{}$				
(if applicable) (dd/mm/yyyy)	( / / )					
3.	_	_ \				
	_	$\sim$				
	_		$\backslash$			
Stock code (if listed)			$\overline{}$			
Class of shares issuable ( <i>Note 1</i> )						
Subscription price			$\backslash$			
EGM approval date (if applicable)						
	( / / )			$\backslash$		
4.						
	_			$\backslash$		
	_				$\backslash$	
Stock code (if listed)					$\overline{}$	
Class of shares issuable ( <i>Note 1</i> )						
Subscription price					$\backslash$	
EGM approval date						$\backslash$
(if applicable) (dd/mm/yyyy)	( / / )					$\mathbf{i}$
			Fotal C. (Ordin	nary shares)		. \
			(Prefere	ence shares) Other class)		- \
			(			-

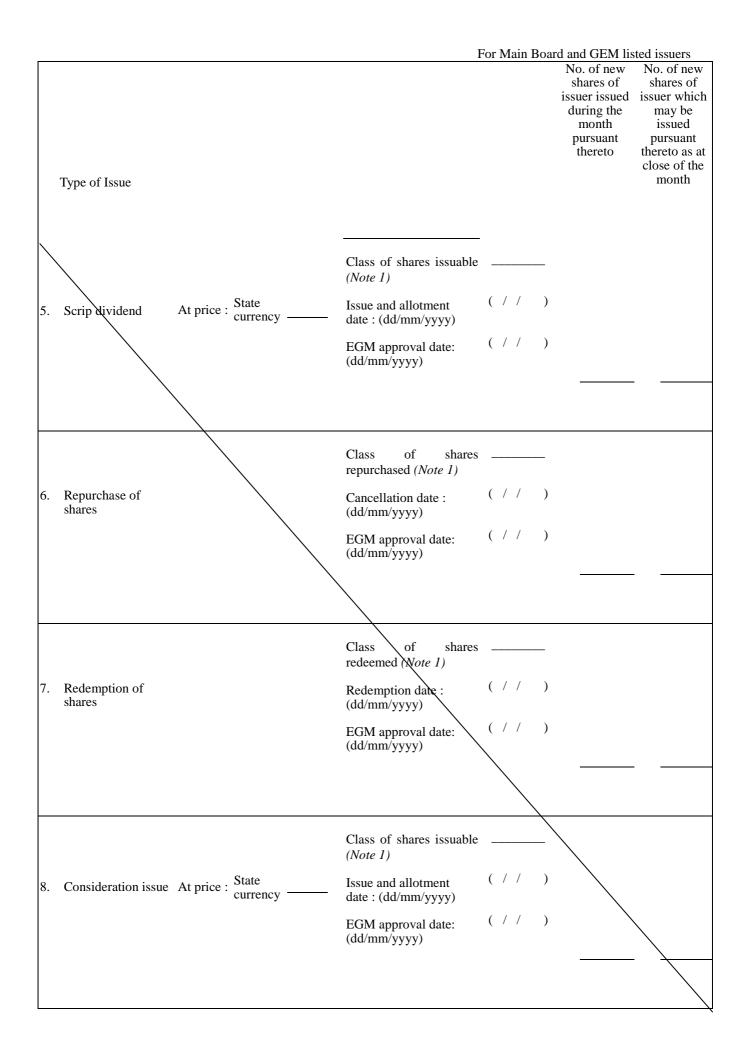
For Main Board and GEM listed issuers

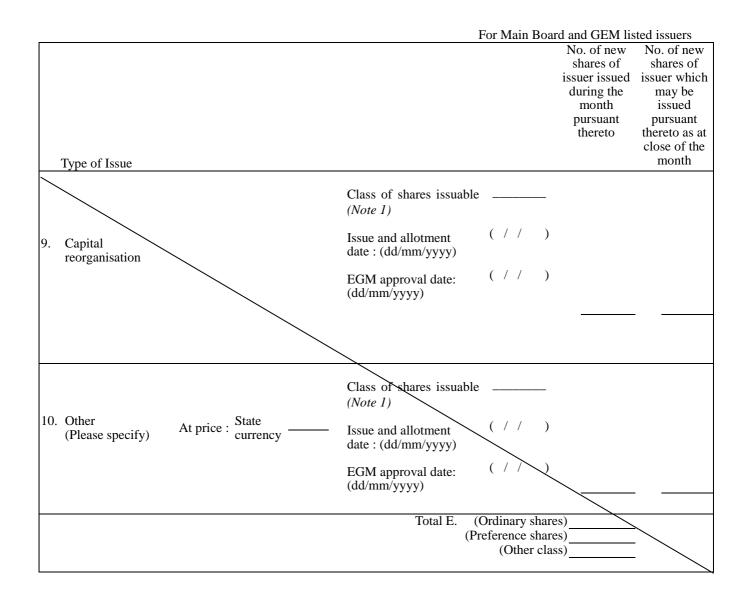
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-	
	-	
shares (Note 1)		
2.		
2	-	
( / / ) shares (Note 1)	-	
3		
shares (Note 1)		<
Total D. (Ordinary shares)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		



	ner Movements in Issu Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyx)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		





Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	ıre Capital").)

Remarks (if any):

Submitted by: Tricor Investor Services Lim	ited
Title: Branch Share Registrar (Director, Secretary or other duly authorised of	officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.