

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : \_\_\_\_30 September 2012

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer	Binhai Investment Company Limited
Date Submitted	05/10/2012

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code: <u>8035</u> Descrip	tion: <u>N/A</u>		
	No. of ordinary shares	Par value <i>HKD</i>	Authorised share capital <i>HKD</i>
Balance at close of preceding month	15,000,000,000	0.01	150,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	15,000,000,000	0.01	150,000,000
(2) Stock code: <u>N/A</u> Descrip	tion: <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code: Nil	Description:	Convertible Preference Shares and Redeemable Preference Shares				
Balance at close of preceding month	No. of preferen 170,000,000 Co Preference S 8,600,000 Red Preference S	nvertible hares eemable	Par value <i>HKD</i> 1.00 50.00	Authorised share capital <i>HKD</i> 170,000,000 430,000,000		
Increase/(decrease)	Nil			Nil		
	170,000,000 Co Preference S 8,600,000 Rede	hares	1.00	170,000,000		
Balance at close of the month	Preference S	hares	50.00	430,000,000		

### 3. Other Classes of Shares

Stock code:	N/A	Descriptio	on: <u>N/A</u>		
		С	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at clos	e of preceding	g month			
Increase/(decre	ase)				
Balance at clos	e of the month	1			
Total authorised	d share capital	l at the end of	the month HKD	750,00	0,000

Total authorised share capital at the end of the month HKD

# II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of			170,000,000 Convertible Preference Shares 8,600,000 Redeemable	
preceding month	5,992,812,000	Nil	Preference Shares	Nil
Increase/ (decrease)				
during the month	Nil	Nil	Nil	Nil
Balance at close of the			170,000,000 Convertible Preference Shares 8,600,000 Redeemable	
month	5,992,812,000	Nil	Preference Shares	Nil

III. Details of Movements in Issued Share Capital

Share Options (under Particulars of share	Share Option	Schemes of the	155001)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -		1,10,0110110 0011			-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share option						
scheme						
exercise price:						
HK\$0.56						
(20/08/2010)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	74,000,000
(Note 1)						
2.						
( / / )						
shares						
(Note 1)						
3.						
(Note 1) shares		,	. <u> </u>			
(11010 1)		To	otal A. (Ordin	ary shares)	N/A	
				nce shares)	N/A	
				Other class)	N/A	
Fotal funds raised dur	ing the month	n from exercise o	of			
options (State currenc						

Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of Nominal value at nominal close of value preceding month	during the at clos	No. of new shares of issuer issued during the month pursuant al value thereto e of the onth	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	-			
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date				
(if applicable) (dd/mm/yyyy) 2.	( / / )			
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )	- 			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			
3.	-			
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price				
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			
	Total	(Preference sha	res) N/A	_
		(Other cl	ass) N/A	-

#### For Main Board and GEM listed issuers

Class and description 1. Convertible Preference Shares		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	HK\$	170,000,000	Nil	170,000,000	Nil	5,666,666,666
Stock code (if listed)	N/A					
Class of shares issuable ( <i>Note 1</i> )	Ordinary					
Subscription price	HK\$0.03					
EGM approval date (if applicable) (dd/mm/yyyy)	23/03/2009					
2.						
Stock code (if listed)						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)	<u> </u>					
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )		Total C. (Ordi	nary shares)	N/A	
				ence shares)	N/A N/A	-
				Other class)	N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
	-	
shares (Note 1)	-	
2		
	-	
	-	
shares (Note 1)	-	
3		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	
(0000000000)		

						the month pursuant thereto	which may be issued pursuant thereto as at close of the month
Type of Issue							the month
			Class of shares issuable ( <i>Note 1</i> )				
Rights issue	At price:	State	Issue and allotment date : (dd/mm/yyyy)	(//)			
			EGM approval date:	( / /)			
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
Open offer	At Price:	State	Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)				
						N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
Placing	At price:	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
	Rights issue Open offer Placing	Rights issue At price:   Open offer At Price:   Placing   At price:	Rights issue At price: State currency   Open offer At Price: State currency   Placing   At price: State currency	Rights issue       At price:       State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       EGM approval date: (dd/mm/yyyy)         Open offer       At Price:       State currency       Issue and allotment date : (dd/mm/yyyy)         Placing       At price:       State currency       Issue and allotment date : (dd/mm/yyyy)         Placing       At price:       State currency       Issue and allotment date : (dd/mm/yyyy)         Bonus issue       Class of shares issuable (Note 1)       Issue and allotment date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       EGM approval date: (dd/mm/yyyy)         EGM approval date:       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       Issue and allotment date : (dd/mm/yyyy)	Rights issue       At price:       State currency       Issue and allotment date : (dd/mm/yyyy)       (//)         Issue and allotment date : (dd/mm/yyyy)       EGM approval date: (//)       (//)         Open offer       At Price:       State currency       Class of shares issuable (Note 1)         Open offer       At Price:       State currency       Issue and allotment date : (dd/mm/yyyy)         Placing       At price:       State currency       Class of shares issuable (Note 1)         Placing       At price:       State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date: (Note 1)       (/ / / date : (dd/mm/yyyy)         EGM approval date: (Note 1)       (/ / / date : (dd/mm/yyyy)         Bonus issue       Class of shares issuable (Note 1)       (/ / / date : (dd/mm/yyyy)         Bonus issue       EGM approval date: (/ / /       (/ / / date : (dd/mm/yyyy)	Rights issue       At price:       State currency       Class of shares issuable (Note 1)       (//)         Bonus issue       At price:       State currency       Class of shares issuable (Note 1)       (//)         Class of shares issuable (Note 1)       Class of shares issuable (Note 1)       (//)         Class of shares issuable (Note 1)       Class of shares issuable (Mote 1)       (//)         Placing       At price:       State currency       Class of shares issuable (Mote 1)       (///)         Placing       At price:       State currency       Class of shares issuable (Mote 1)       (///)         Bonus issue       State currency       Class of shares issuable (Mote 1)       (///)         Bonus issue       Class of shares issuable (Mote 1)       (///)         Bonus issue       Class of shares issuable (Mote 1)       (///)	Rights issue       At price:       State currency       Issue and allotment date : (dd/mm/yyyy)       (//) (d/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       (//)         Open offer       At Price:       State currency       Class of shares issuable (Nore 1)         Open offer       At Price:       State currency       Class of shares issuable (Nore 1)         Placing       At price:       State currency       Class of shares issuable (More 1)         Placing       At price:       State currency       Class of shares issuable (More 1)         EGM approval date: (dd/mm/yyyy)       (/ / ) date : (dd/mm/yyyy)       N/A         Bonus issue       Class of shares issuable (Note 1)       N/A         EGM approval date: (More 1)       (/ / ) date : (dd/mm/yyyy)       N/A         Bonus issue       Class of shares issuable (More 1)       (/ / ) EGM approval date: (/ / )

EM listed	1 issuers
of new of issuer during	No. of new shares of issuer which may
N/A	N/A
N/A	N/A
N/A	N/A
NT/A	N/A
_	N/A

			For Main Boa	rd and GEM listed	
				No. of new	No. of new
				shares of issuer	shares of
				issued during	issuer
				the month	which may
				pursuant thereto	
					pursuant thereto as
					at close of
	Type of Issue				the month
	Type of issue				
			Class of shares issuable		
			(Note 1)		
9.	Capital		Issue and allotment ( / / )		
	reorganisation		date : (dd/mm/yyyy)		
			EGM approval date: ( / / )		
			(dd/mm/yyyy)		
				N/A	N/A
			Class of shares issuable		
			(Note 1)		
10.	Other At price:	State	Issue and allotment		
	(Please specify) At price:	currency	date : (dd/mm/yyyy)		
			EGM approval date:		
			(dd/mm/yyyy)	N/A	N/A
			Total E. (Ordinary shares)	N/A	
			(Preference shares)	N/A	
			(Other class)	N/A	
L					

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: <u>Yin Fu Gang</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.