

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

MERDEKA

MERDEKA RESOURCES HOLDINGS LIMITED

(萬德資源集團有限公司*)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8163)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of Merdeka Resources Holdings Limited (the “Company”) dated 25 September 2011 (the “Announcement”). Capitalised terms used in this clarification announcement shall have the same meaning as defined in the Announcement, unless otherwise provided herein.

The board of directors (the “Board”) of the Company wishes to clarify that there were three typographical errors appearing in the Announcement. The typographical errors include (i) the incorporation date of the Target Company which should be “26 April 2010” instead of “26 April 2012” as appeared in the first paragraph under the Financial Information of the Target Group on page 15 of the Announcement and under the Definition of the Target Company on page 20 of the Announcement; (ii) in the fourth line of the last three paragraph of page 3 of the Announcement, the shareholder of the Vendor should be “Sole beneficial owner since incorporation, Mr. Kong Lung Cheung, Jeff, (“Mr. Kong”), ” instead of “One of the beneficial owners, Mr. Kong Lung Cheung, Jeff, (“Mr. Kong”),”.

By Order of the Board of
MERDEKA RESOURCES HOLDINGS LIMITED
Cheung Wai Yin, Wilson
Chairman and Chief Executive Officer

Hong Kong, 10 October 2012

As at the date of this announcement, the Directors are:

Executive Director:

Mr. Cheung Wai Yin, Wilson (*Chairman and Chief Executive Officer*)

Mr. Lau Chi Yan, Pierre

**for identification purposes only*

Mr. Ma Hang Kon, Louis
Professor Gong Yao Qian

Non-executive Director:
Mr. Wong Chi Man

Independent Non-executive Directors:
Mr. Lam Kin Kau, Mark
Mr. Fung Hoi Wing, Henry
Mr. Lau Ho Wai, Lucas

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Listed Company Information” page for at least seven days from the day of its publication and posting and will be published and remains on the websites of the Company at <http://www.merdeka.com.hk> and <http://www.irasia.com/listco/hk/merdeka>.