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LEGEND STRATEGY INTERNATIONAL HOLDINGS GROUP COMPANY LIMITED

枋濬國際集團控股有限公司

(a company incorporated in the Cayman Islands with limited liability)

(Stock Code: 8160)

**COMPLETION OF PLACING OF HK\$30.6 MILLION CONVERTIBLE NOTES UNDER
GENERAL MANDATE**

Reference is made to the announcement dated 20 September 2012 (the “**Announcement**”) of Legend Strategy International Holdings Group Company Limited (the “**Company**”) in relation to the Placing. Terms defined in the Announcement shall have the same meanings when used in this announcement unless otherwise stated.

The Board is pleased to announce that as all conditions precedent under the Placing Agreement have been fulfilled, the Placing was completed on 12 October 2012 pursuant to which Convertible Notes in an aggregate principal amount of HK\$30.6 million have been successfully placed to not less than six Placees. To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, (i) the Placees and, if applicable, their ultimate beneficial owners, are not connected persons of the Company and are independent of the Company and its connected persons and (ii) none of the Placees will become a substantial shareholder (as defined in the Listing Rules) of the Company immediately following completion and upon full exercise of the conversion rights attaching to the Convertible Notes.

Please refer to the Announcement for a summary of the principal terms and conditions of the Convertible Notes.

Based on the initial Conversion Price of HK\$0.85 per Conversion Share (which is subject to adjustment), a maximum of 36 million Conversion Shares will be allotted and issued upon exercise of the conversion rights attaching to the Convertible Notes in full, representing approximately 20% of the existing issued share capital of the Company and approximately 16.67% of the issued share capital of the Company as enlarged by the issue of the Conversion Shares assuming the Convertible Notes are fully converted.

The estimated net proceeds from the issue of the Convertible Notes, after deduction of expenses, are approximately HK\$29.5 million and are intended to be used as general working capital for the Group's existing project in the PRC and future expansion of the Group.

By Order of the Board
Legend Strategy International Holdings Group Company Limited
Fong, Man Kelvin
Chairman and Executive Director

Hong Kong, 12 October 2012

As at the date of this announcement, the Board comprises:

Executive Director:

Fong, Man Kelvin (*Chairman*)

Non-Executive Directors:

Mr. De Weyer, Daniel Ludovicus Joannes

Mr. Wong William

Independent Non-Executive Directors:

Dr. Wong Hak Kun, Jerry

Mr. Tam Kwok Ming, Banny

Mr. Tsoi Wing Sum

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the "Latest Company Announcements" page for seven days from the day of its posting and on the website of the Company at www.legendstrategy.com.