

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

THE GROWTH ENTERPRISE MARKET (GEM)

COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Legend Strategy International Holdings Group Company Limited

Stock code (ordinary shares): 8160

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 12 October 2012.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 15 July 2011

Name of Sponsor(s): Quam Capital Limited

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Director:
Mr. Fong, Man Kelvin

Non-executive Directors:
Mr. De Weyer, Daniel Ludovicus Joannes
Mr. Wong, William

Independent non-executive Directors:

Dr. Wong, Hak Kun Jerry
Mr. Tam, Kwok Ming Banny
Mr. Tsoi, Wing Sum

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| Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company | Name | Number of shares immediately after the Placing | Approximate percentage of shareholding in the Company immediately after the Placing |
|--|------|--|--|
|--|------|--|--|

| | | | |
|--|-------------------------|-------------|--------|
| | Mr. Fong, Man Kelvin | 100,941,466 | 56.08% |
|--|-------------------------|-------------|--------|

Name(s) of company(ies) listed on GEM or
the Main Board of the Stock Exchange
within the same group as the Company:

N/A

Financial year end date:

31 December

Registered address:

Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman,
KY1-1111, Cayman Islands

Head office and principal place of business:

Head Office:
Room 811-812, West Building, Hai'an Towers, Commercial and
Cultural Centre, Nanshan District, Shenzhen, the PRC

Principal place of business:
Unit 1303, 13th Floor, Tai Tung Building, 8 Fleming Road,
Wanchai, Hong Kong

Web-site address (if applicable):

www.legendstrategy.com

Share registrar:

Principal share registrar and transfer office:
Codan Trust Company (Cayman) Limited
Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman,
KY1-1111, Cayman Islands

Hong Kong branch share registrar and transfer office:
Union Registrars Limited
18th Floor, Fook Lee Commercial Centre, Town Place,
33 Lockhart Road, Wanchai, Hong Kong

Auditors:

PricewaterhouseCoopers

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Group is principally engaged in budget hotel operations and provision of hotel consultancy services in the PRC.

C. Ordinary shares

Number of ordinary shares in issue: 180,000,001

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 3,000

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Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

Share options: There are outstanding share options to subscribe for up to 900,000 shares of HK\$0.01 each granted to 5 employees of the Company at exercise price of HK\$1.33 under the share option scheme of the Company adopted on 22 June 2011.

Convertible notes: On 12 October 2012, the two-year 5% per annum coupon rate of convertible notes in the aggregate principal amount of HK\$30,600,000 were issued to six placees. As at the date of this Company Information Sheet, the number of new shares of the Company to be issued upon full conversion of the outstanding convertible notes is 36,000,000 shares of the Company at the initial conversion price of HK\$0.85.

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm that to the best of their knowledge and belief, having made all reasonable inquiries, the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

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Signed:

(Sd.)

 Mr. Fong, Man Kelvin
Executive Director

(Sd.)

 Mr. Wong, William
Non-executive Director

(Sd.)

 Mr. De Weyer, Daniel Ludovicus Joannes
Non-executive Director

(Sd.)

 Mr. Tam, Kwok Ming Banny
Independent non-executive Director

(Sd.)

 Dr. Wong, Hak Kun Jerry
Independent non-executive Director

(Sd.)

 Mr. Tsoi, Wing Sum
Independent non-executive Director

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*