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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



濱海投資有限公司
BINHAI INVESTMENT COMPANY LIMITED

BINHAI INVESTMENT COMPANY LIMITED
(incorporated in Bermuda with limited liability)
(Stock Code: 8035)

CNY500,000,000 6.50 PER CENT. BONDS DUE 2015
(Stock Code: 85906)

Lead Manager
Guotai Junan Securities (Hong Kong) Limited

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| Guotai Junan Securities (Hong Kong) Limited | Joint Bookrunners CCB International Capital Limited | Industrial and Commercial Bank of China (Asia) Limited |
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Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in CNY500,000,000 6.50 per cent. bonds due 2015 (the "**Bonds**") by way of debt issues to professional investors only, as described in the offering circular dated 18 October 2012. The listing of and permission to deal in the Bonds is expected to become effective on or about 25 October 2012.

By order of the Board
BINHAI INVESTMENT COMPANY LIMITED
GAO LIANG
Executive Director

Hong Kong, 24 October 2012

*This announcement, for which the directors of Binhai Investment Company Limited (the "**Company**", and its directors, the "**Directors**") collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market ("**GEM**") for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

As at the date of this announcement, the board of Directors comprises two executive Directors, namely, Mr. Zhang Bing Jun and Mr. Gao Liang, five non-executive Directors, namely, Mr. Shen Xiao Lin, Mr. Zhang Jun, Mr. Dai Yan, Mr. Wang Gang and Ms. Zhu Wen Fang, and four independent non-executive Directors, namely, Mr. Ip Shing Hing, J.P., Professor Japhet Sebastian Law, Mr. Tse Tak Yin and Mr. Lau Siu Ki, Kevin.

This announcement will remain on the GEM website at www.hkgem.com on the "Latest Company Announcement" page for at least 7 days from the date of this announcement.