

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

The Growth Enterprise Market (GEM)

Company Information Sheet

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name : **AKM Industrial Company Limited**
Stock code (ordinary shares) : **8298**

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of The Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at both the GEM website and the Company’s website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of : 2 November 2012

A. General

Place of incorporation : Hong Kong

Date of initial listing on GEM : 18 August 2004

Name of Sponsor(s) : N/A

Names of directors : **Executive Directors**
(please distinguish the status of the directors – Executive, Non-Executive or Independent Non-Executive)
Mr. Xiong Zheng Feng
Mr. Chai Zhi Qiang
Ms. Li Ying Hong

Non-Executive Director
Mr. Meng Weiwei

Independent Non-Executive Directors
Mr. Hung Chi Yuen Andrew
Mr. Liang Zhi Li
Mr. Wang Heng Yi

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	:	Name	Interest (%)
		Alpha Luck Industrial Limited ("Alpha Luck") <i>(Note 1)</i>	66.67%
		Silver City International (Holdings) Limited ("Silver City") <i>(Note 2)</i>	66.67%
		China North Industries Corporation ("CNIC")	66.67%

Note:

1. Alpha Luck is beneficially wholly-owned by Silver City
2. Silver City is beneficially wholly-owned by CNIC

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company	:	N/A
Financial year end date	:	31 December
Registered address	:	Rooms 2708-11, West Tower Shun Tak Centre 168-200 Connaught Road Central Hong Kong
Principal place of business in the PRC	:	63 Huan Shi Road South Information Technology Park Nansha District, Guangzhou City The People's Republic of China
Web-site address (if applicable)	:	www.akmcompany.com
Share registrar	:	Computershare Hong Kong Investor Services Limited Rooms 1712-1716, 17th Floor Hopewell Centre 183 Queen's Road East Hong Kong
Auditors	:	Deloitte Touche Tohmatsu Certified Public Accountants 35/F One Pacific Place 88 Queensway Hong Kong

B. Business activities

The Group is principally engaged in the manufacture and sale of flexible printed circuits and electronic components, which are used in communication, LCD, consumer electrical and electronic appliances such as mobile phones, LCD, car electronics and cameras. The main businesses of the Group are the manufacture and sale of flexible printed circuits, the sourcing and sale of electronic components, and the encapsulation of COF modules.

C. Ordinary shares

Number of ordinary shares in issue	: 540,000,000 shares
Par value of ordinary shares in issue	: HK\$0.10
Board lot size (in number of shares)	: 10,000 shares
Name of other stock exchange(s) on which ordinary shares are also listed	: N/A

D. Warrants

Stock code	: N/A
Board lot size	: N/A
Expiry date	: N/A
Exercise price	: N/A
Conversion ratio (Not applicable if the warrant is denominated in dollar value of conversion right)	: N/A
No. of warrants outstanding	: N/A
No. of shares falling to be issued upon the exercise of outstanding warrants	: N/A

E. Other securities

Options in respect of 20,000,000 shares of the Company were granted under the pre-IPO share option scheme conditionally adopted by the Company on 6 August 2004 and out of which options in respect of 11,600,000 shares have lapsed. None of the options have been exercised yet.

Options in respect of 36,500,000 shares of the Company were granted on 9 July 2007 under the share option scheme adopted by the Company on 6 August 2004 and out of which options in respect of 19,700,000 shares have lapsed. None of the options have been exercised yet.

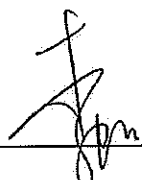
Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (the "Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

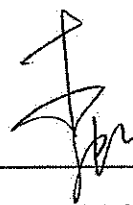
The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

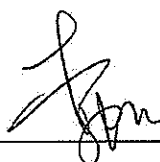
Signed:



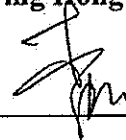
Ms. Li Ying Hong



Mr. Chai Zhi Qiang
By his lawful attorney
Ms. Li Ying Hong



Mr. Xiong Zheng Feng
By his lawful attorney
Ms. Li Ying Hong



Mr. Meng Weiwei
By his lawful attorney
Ms. Li Ying Hong



Mr. Hung Chi Yuen Andrew
By his lawful attorney
Ms. Li Ying Hong



Mr. Liang Zhi Li
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Mr. Wang Heng Yi
By his lawful attorney
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