

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cl	To: Hong Kong Exchanges and Clearing Limited					
	feTech So /11/2012	cientific Corporat	ion			
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>8122</u> D	escriptio	n: <u>LIFETEC</u>	CH SCI			
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mont	th	5,000,000,000	<u>US\$0.00001</u>	US\$50,000.00		
Increase/(decrease)		Nil		Nil		
Balance at close of the month		5,000,000,000	US\$0.00001	US\$50,000.00		
(2) Stock code : N/A D	escriptio	n :	N/A			
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mon	th					
Increase/(decrease)						
Balance at close of the month						

31/10/2012

Stock code :	N/A	Descrip	tion:	N/A	.
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding 1	month			
Increase/(decrease)					
Balance at close of t	the month				
3. Other Classes of S	Shares				
3. Other Classes of Stock code :	Shares N/A	Descrip	tion :	N/A	
		Descrip	No. of other classes of shares	N/A Par value (State currency)	Authorised share capital (State currency)
	N/A	_ ^	No. of other	Par value (State	Authorised share capital
Stock code :	N/A	_ ^	No. of other	Par value (State	Authorised share capital

currency):

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	500,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A	
Balance at close of the month	500,000,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Ontions (under Share Ontion Schemes of the Issuer)

Particulars of share option scheme	Share Option	Schemes of the	e Issuel)		No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and — class of shares						
issuable	Granted	Exercised	Cancelled	Lancad		
1. Share Option	Nil	Nil	Nil	Lapsed Nil	Nil	Nil
Scheme	INII	NII	INII	INII	IVII	1411
(22/10/2011)						
Ordinary shares						-
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)						·
(Ivote 1)			Total A. (Ordi	inary shares)	Nil	
				rence shares)		
				(Other class)		
Total funds raised dur options (State currenc		n from exercise	of Nil			
- I (J /					

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
2. N/A						
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	(/ /)					
0.1,11	<u></u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)					
4. IV/A						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		T-4-1-C (O-4)	1 NT//		
				hary shares) $\frac{N/A}{N}$ ence shares) $\frac{N}{A}$		-
				Other class) N/A		-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. According to the Investment Agreement entered between the Company and Medtronic on 14 October 2012, the Company has	-	
agreed to issue to Medtronic the following convertible notes:-	7	
i)the First Tranche Convertible Notes in an aggregate principal		
amount of HK\$152,000,000.00 which entitle the holder(s) to		
convert into an aggregate of 40,000,000 Conversion Shares at a		
conversion price of HK\$3.80 per Conversion Share (subject to		
adjustments); and		
ii)the Second Tranche Convertible Notes in an aggregate principal		
amount of HK\$2,031,428,574.00 which entitle the holder(s) to		
convert into an aggregate of 338,571,429 Conversion Shares at		
an initial conversion price of HK\$6.00 per Conversion Share		
(subject to adjustments).		
For details, please refer to the Company's announcement dated		
15/10/2012.		
(Subject to approval at EGM)		
Ordinary shares (Note 1)	NIL	NIL
2. <u>N/A</u>		
	_	
shares (Note 1)		
Shares (Note 1)		
3. N/A		
J. 1VA	_	
	-	
	1	
shares (Note 1)	1	
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	

	her Movements i Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
1.	Rights issue	At price: State	(Note 1) Issue and allotment	(/ /)		
1.	rugius issue	currency	date : (dd/mm/yyyy)	(/ /	`		
			EGM approval date: (dd/mm/yyyy)	(/ /	,	N/A	NI/A
						N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
		State	(Note 1) Issue and allotment	(/ /)		
3.	Placing	At price : currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			, , , , , , , , , , , , , , , , , , ,			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71		Class of shares issuable				
5.	Scrip dividend	At price : State	(Note 1) Issue and allotment	(/ /)		
	1	currency ———	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	
						N/A	N/A

For Main Board and GEM listed issuers

			roi maii i		and GEM IIS	
					No. of new shares of	No. of new shares of
				i		issuer which
					during the month	may be issued
					pursuant	pursuant
					thereto	thereto as at
	Type of Icaya					close of the month
	Type of Issue					111011111
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(44,111111)))))			N/A	N/A
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E. (0	Ordinary s	hares)	N/A	
			reference si (Other	hares)	N/A	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	E):	(1)	NIL	
				(2)	N/A	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A t	o E):	(2)	N/A	
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total of	of A to E):		N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
Submitted by: Tricor Investor Services Limited
Title: Hong Kong Share Registrar
(Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

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